



Tribeca
Investment Partners

Tribeca Investment Partners Pty Ltd
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To: *Company Announcement*

Organisation: *ASX*

Fax: *1300 135 638*

From: *Ken Liu*

Pages: *5 (Including cover sheet)*

Date: *23 May 2024*

Re: **Notice of initial substantial shareholder**

Message:

Please find attached Notice of becoming a substantial shareholder for Monash IVF Group Limited (ASX: MVF).

Regards

Ken Liu
Compliance Manager

Encl.

Form 603Corporations Act 2001
Section 671B**Notice of initial substantial holder**To Company Name/Scheme **Monash IVF Group Limited (ASX:MVF)**ACN/ARSN **ACN 169 302 309****1. Details of substantial holder (1)**Name **Tribeca Investment Partners Pty Ltd**ACN/ARSN (if applicable) **ACN 080 430 100**The holder became a substantial holder on **22/05/2024****2. Details of voting power**

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in on the date the substantial holder became a substantial holder are as follows:

Class of securities (4)	Number of securities	Person's votes (5)	Voting power (6)
Ordinary	19,679,911	19,679,911	5.05%

3. Details of relevant interests

The nature of the relevant interest the substantial holder or an associate had in the following voting securities on the date the substantial holder became a substantial holder are as follows:

Holder of relevant interest	Nature of relevant interest (7)	Class and number of securities
Tribeca Investment Partners Pty Ltd	Power to control the exercise of a right to vote attached to securities and / or the power to dispose of securities as Investment Manager	19,679,911 Ordinary Fully Paid Shares

4. Details of present registered holders

The persons registered as holders of the securities referred to in paragraph 3 above are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Class and number of securities
Annexure A			

5. Consideration

The consideration paid for each relevant interest referred to in paragraph 3 above, and acquired in the four months prior to the day that the substantial holder became a substantial holder is as follows:

Holder of relevant interest	Date of acquisition	Consideration (9)		Class and number of securities
		Cash	Non-cash	
Annexure B				

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6. Associates

The reasons the persons named in paragraph 3 above are associates of the substantial holder are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
N/A	

7. Addresses

The addresses of persons named in this form are as follows:

Name	Address
Tribeca Investment Partners Pty Ltd	Level 23, 1 O'Connell Street, Sydney NSW 2000

Signature

print name **Ken Liu** capacity **Compliance Manager**

sign here  date **23/05/2024**

DIRECTIONS

- (1) If there are a number of substantial holders with similar or related relevant interests (eg. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 7 of the form.
- (2) See the definition of "associate" in section 9 of the Corporations Act 2001.
- (3) See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001.
- (4) The voting shares of a company constitute one class unless divided into separate classes.
- (5) The total number of votes attached to all the voting shares in the company or voting interests in the scheme (if any) that the person or an associate has a relevant interest in.
- (6) The person's votes divided by the total votes in the body corporate or scheme multiplied by 100.
- (7) Include details of:
 - (a) any relevant agreement or other circumstances by which the relevant interest was acquired. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
 - (b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).

See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.
- (8) If the substantial holder is unable to determine the identity of the person (eg. if the relevant interest arises because of an option) write "unknown".
- (9) Details of the consideration must include any and all benefits, money and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.

This is Annexure A of 1 page referred to in Form 603 Notice of initial substantial shareholding



23-May-2024

Authorised signatory
Ken Liu

Date

4. Details of present registered holders					
Holder of Relevant Interest	Registered Holder of Securities	Person entitled to be registered as holder	Nature of Relevant Interest	Class and number of securities	
Tribeca Investment Partners Pty Ltd	HSBC Custody Nominees (Australia) Ltd	N/A	Power to control the exercise of a right to vote attached to securities and / or the power to dispose of securities as Investment Manager	Ord	12,337,757
	JP Morgan Nominees Australia Ltd			Ord	6,194,104
	National Nominees Ltd			Ord	1,148,050

This is Annexure B of 1 page referred to in Form 603 Notice of initial substantial shareholding.

23-May-2024



Authorised signatory

Date

Ken Liu

5. Consideration					
Holder of relevant	Date of acquisition	Consideration		Class and umber of securities	Persons votes
		Cash	Non-cash		
Tribeca Investment Partners Pty Ltd	26-Feb-24	\$ 8,083.66	N/A	ORD 5,595	5,595
	27-Feb-24	\$ 42,685.27	N/A	ORD 29,430	29,430
	01-Mar-24	\$ 759,252.96	N/A	ORD 527,259	527,259
	05-Mar-24	\$ 18,058.49	N/A	ORD 12,258	12,258
	22-Apr-24	\$ 38,938.45	N/A	ORD 26,292	26,292
	22-Apr-24	\$ 28,118.27	N/A	ORD 18,986	18,986
	22-Apr-24	\$ 26,466.95	N/A	ORD 17,871	17,871
	22-Apr-24	\$ 258,249.38	N/A	ORD 174,375	174,375
	23-Apr-24	\$ 16,597.97	N/A	ORD 11,069	11,069
	23-Apr-24	\$ 167,144.92	N/A	ORD 110,692	110,692
	23-Apr-24	\$ 11,985.50	N/A	ORD 7,993	7,993
	23-Apr-24	\$ 120,698.83	N/A	ORD 79,933	79,933
	23-Apr-24	\$ 11,282.24	N/A	ORD 7,524	7,524
	23-Apr-24	\$ 113,604.85	N/A	ORD 75,235	75,235
	23-Apr-24	\$ 110,084.29	N/A	ORD 73,414	73,414
	23-Apr-24	\$ 1,108,551.40	N/A	ORD 734,140	734,140
	24-Apr-24	\$ 42,869.08	N/A	ORD 28,723	28,723
	24-Apr-24	\$ 30,955.94	N/A	ORD 20,741	20,741
	24-Apr-24	\$ 29,133.60	N/A	ORD 19,520	19,520
	24-Apr-24	\$ 284,312.30	N/A	ORD 190,494	190,494
	01-May-24	\$ 2,091,113.21	N/A	ORD 1,444,538	1,444,538
	02-May-24	\$ 97,704.20	N/A	ORD 66,820	66,820
	03-May-24	\$ 222,150.00	N/A	ORD 150,000	150,000
03-May-24	\$ 740,000.00	N/A	ORD 500,000	500,000	
06-May-24	\$ 803,815.46	N/A	ORD 538,642	538,642	
06-May-24	\$ 745,000.00	N/A	ORD 500,000	500,000	
21-May-24	\$ 219,799.89	N/A	ORD 152,037	152,037	
22-May-24	\$ 1,150,240.00	N/A	ORD 790,000	790,000	
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