



Market Announcement

24 May 2024

HMC Capital Limited (ASX: HMC) – Trading Halt

Description

The securities of HMC Capital Limited ('HMC') will be placed in trading halt at the request of HMC, pending it releasing an announcement. Unless ASX decides otherwise, the securities will remain in trading halt until the earlier of the commencement of normal trading on Tuesday, 28 May 2024 or when the announcement is released to the market.

Issued by

ASX Compliance

ASX RELEASE

24 May 2024

Elvis Onyura
Principal Adviser, Listings Compliance (Sydney)
Australian Securities Exchange
20 Bridge Street
Sydney NSW 2000

By email: tradinghaltssydney@asx.com.au

Dear Elvis

REQUEST FOR TRADING HALT: HMC CAPITAL LIMITED

HMC Capital Limited (ASX:HMC) (**HMC**) requests that its securities be placed in a trading halt from the commencement of trading today pursuant to ASX Listing Rule 17.1.

The trading halt is requested pending an announcement by HMC in connection with a proposed acquisition and an equity raising to be undertaken by way of an institutional placement (**Placement**) and a share purchase plan.

HMC requests that the trading halt remain in place until the earlier of:

1. an announcement being made about the completion of the Placement; or
2. the commencement of trading on 28 May 2024.

HMC is not aware of any reason why the trading halt should not be granted or any other information necessary to inform the market about the trading halt.

Please contact me if you require any additional information.

Yours sincerely

A handwritten signature in black ink, appearing to read 'Andrew Selim', written in a cursive style.

Andrew Selim
General Counsel and Company Secretary