



Announcement Summary

Entity name

ADELONG GOLD LIMITED

Date of this announcement

Friday May 24, 2024

The +securities the subject of this notification are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
ADGAA	OPTION EXPIRING 01-MAY-2029 EX \$0.008	37,500,000	24/05/2024
ADGAG	OPTION EXPIRING 30-JUN-2026 EX \$0.02	37,500,000	24/05/2024

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

ADELONG GOLD LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ABN

Registration number

15120973775

1.3 ASX issuer code

ADG

1.4 The announcement is

New announcement

1.5 Date of this announcement

24/5/2024



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Previous Appendix 3B details:

Announcement Date and Time

06-Mar-2024 09:52

Announcement Title

New - Proposed issue of securities - ADG

Selected Appendix 3B to submit quotation request

A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

No



Part 3A - number and type of +securities the subject of this notification (existing class or new class) where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

ADGAG : OPTION EXPIRING 30-JUN-2026 EX \$0.02

Date the +securities the subject of this notification were issued

24/5/2024

Any other information the entity wishes to provide about the +securities the subject of this notification

The Options are issued following shareholder approval granted on 29 April 2024

Issue details

Number of +securities

37,500,000

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Free attaching options for every fully paid ordinary share subscribed for.

ASX +security code and description

ADGAA : OPTION EXPIRING 01-MAY-2029 EX \$0.008

Date the +securities the subject of this notification were issued

24/5/2024

Any other information the entity wishes to provide about the +securities the subject of this notification

The Options are issued following shareholder approval granted on 29 April 2024



Issue details

Number of +securities

37,500,000

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Free attaching options for every fully paid ordinary share subscribed for.



Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

ASX +security code and description	Total number of +securities on issue
ADG : ORDINARY FULLY PAID	1,080,488,958

4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
ADGAF : CONVERTIBLE NOTES	10,416,667
ADGAA : OPTION EXPIRING 01-MAY-2029 EX \$0.008	330,000,000
ADGAG : OPTION EXPIRING 30-JUN-2026 EX \$0.02	477,083,332
ADGAH : OPTION EXPIRING 22-DEC-2025 EX \$0.02	20,000,000
ADGAD : OPTION EXPIRING 31-MAY-2024 EX \$0.05	11,999,996