



Virgin Money UK PLC
(Issuer)

LEI: 213800ZK9VGCYYR6O495

24 May 2024

NOTICE TO NOTEHOLDERS

€500,000,000 2.875 per cent. Fixed Rate Reset Callable Senior Notes due 2025 (the Notes) issued under the **£10,000,000,000 Global Medium Term Note Programme** of the Issuer and Clydesdale Bank PLC

ISIN: XS2126084750

COMMON CODE: 212608475

NOTICE IS HEREBY GIVEN TO THE HOLDERS OF THE NOTES

- (a) the London Stock Exchange plc (the **Exchange**) has been informed by the Issuer that the Issuer will fully redeem all of the outstanding Notes on 24 June 2024 (the **Optional Redemption Date**), pursuant to Condition 9(b) (*Redemption at the Option of the Issuer*) of the Notes;
- (b) written request has been made to the Financial Conduct Authority (the **FCA**) to cancel the listing of the Notes on the Official List maintained by the FCA with effect from the Optional Redemption Date; and
- (c) the Exchange has been requested to cancel the admission of the Notes to trading on the Exchange with effect from the Optional Redemption Date.

Announcement authorised for release by Lorna McMillan, Group Company Secretary.

Enquiries:

<u>Investors and Analysts</u>	
Richard Smith	07483 399303
Head of Investor Relations & Sustainability	richard.smith@virginmoney.com
<u>Company Secretary</u>	
Lorna McMillan	07834 585436
Group Company Secretary	lorna.mcmillan@virginmoney.com
<u>Media Relations</u>	
Press Office	0800 066 5998
	press.office@virginmoney.com

Virgin Money UK PLC is registered in England and Wales (company number: 09595911) and as a foreign company in Australia (ARBN 609 948 281) and has its registered office at Jubilee House, Gosforth, Newcastle upon Tyne, NE3 4PL