



Announcement Summary

Entity name

ADHERIUM LIMITED

Date of this announcement

Monday May 27, 2024

The +securities the subject of this notification are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Total number of +securities to be issued/transferred

| ASX +security code | Security description | Total number of +securities to be issued/transferred | Issue date |
|---------------------------|--------------------------------------|---|-------------------|
| ADRAR | OPTION EXPIRING 30-JUN-2025 DEFERRED | 340,039,981 | 27/05/2024 |

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

ADHERIUM LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ACN

Registration number

605352510

1.3 ASX issuer code

ADR

1.4 The announcement is

New announcement

1.5 Date of this announcement

27/5/2024



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Previous Appendix 3B details:

Announcement Date and Time

26-Apr-2024 10:43

Announcement Title

New - Proposed issue of securities - ADR

Selected Appendix 3B to submit quotation request

A standard +pro rata issue (non-renounceable)

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

No



Part 3A - number and type of +securities the subject of this notification (existing class or new class) where issue has previously been notified to ASX in an Appendix 3B

Corporate Action Component Detail

ASX +security code and description

ADRAR : OPTION EXPIRING 30-JUN-2025 DEFERRED

Date the +securities the subject of this notification were issued

27/5/2024

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue details

Number of +securities

340,039,981

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Free attaching options for every New Share subscribed under the Non-Renounceable Rights Offer. Refer to ASX announcement on 26 April 2024.



Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

| ASX +security code and description | Total number of +securities on issue |
|---|---|
| ADR : ORDINARY FULLY PAID | 390,039,981 |

4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

| ASX +security code and description | Total number of +securities on issue |
|---|---|
| ADRAD : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES | 2,979,740 |
| ADRAR : OPTION EXPIRING 30-JUN-2025 DEFERRED | 340,039,981 |
| ADRAP : STOCK APPRECIATION RIGHTS | 8,353,524 |