



Announcement Summary

Entity name

COGSTATE LTD

Announcement Type

New announcement

Date of this announcement

Monday May 27, 2024

Details of +securities that have ceased

ASX +security code	Security description	Number of +securities that have ceased	The +securities have ceased due to	Date of cessation
CGS	ORDINARY FULLY PAID	640,512	Cancellation pursuant to an on-market buy-back	27/05/2024

Refer to next page for full details of the announcement



Part 1 - Announcement Details

1.1 Name of +Entity

COGSTATE LTD

We (the entity named above) provide the following information about our issued capital.

1.2 Registered Number Type

ABN

Registration Number

80090975723

1.3 ASX issuer code

CGS

1.4 The announcement is

New announcement

1.5 Date of this announcement

27/5/2024



Part 2 - Details of +equity securities or +debt securities that have ceased

ASX +Security Code and Description

CGS : ORDINARY FULLY PAID

Quoted +equity securities or +debt securities that have ceased

Number of securities that have ceased

640,512

Reason for cessation

Cancellation pursuant to an on-market buy-back

Date of cessation

27/5/2024

Is the entity paying any consideration for the cessation?

No

Any other information the entity wishes to notify to ASX about the cessation?

Buy-back up to close on 2 May 2024 (reporting 3 May 2024).



Part 3 - Issued capital following changes

Following the cessation of the +securities the subject of this notification, the issued capital of the entity will comprise:

The figures in parts 3.1 and 3.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

3.1 Quoted +equity securities and +debt securities (total number of each +class of +securities quoted on ASX)

ASX +security code and description	Total number of +securities on issue
CGS : ORDINARY FULLY PAID	170,778,816

3.2 Unquoted +equity securities (total number of each +class of +equity securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
CGSAU : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	3,750,000
CGSAA : OPTION EXPIRING 16-NOV-2028 EX \$1.45	137,399
CGSAAC : OPTION EXPIRING 28-FEB-2026 EX \$0.993	100,000
CGSAAD : OPTION EXPIRING 28-AUG-2026 EX \$0.993	150,000
CGSAAE : OPTION EXPIRING 31-AUG-2026 EX \$2.51	2,223,334
CGSAAH : OPTION EXPIRING 20-JUN-2028 EX \$1.71	467,188
CGSAAI : PERFORMANCE RIGHTS	1,152,057
CGSAX : OPTION EXPIRING 15-SEP-2025 EX 69C	410,025
CGSAY : OPTION EXPIRING 15-SEP-2025 EX 69C	861,770
CGSAZ : OPTION EXPIRING 31-OCT-2025 EX \$0.78	450,000
CGSAAA : OPTION EXPIRING 28-FEB-2026 EX \$1.00	300,000
CGSAAB : OPTION EXPIRING 28-AUG-2026 EX \$1.00	700,000
CGSAAF : OPTION EXPIRING 31-AUG-2026 EX \$1.00	400,000
CGSAAG : OPTION EXPIRING 27-OCT-2026 EX \$2.379	1,000,000



Note: the figures stated in the tables above are used to calculate the total market capitalisation of the entity published by ASX from time to time. The table will not include those classes of +securities that have ceased or lapsed in their entirety in ASX records before the announcement date described in Q1.5, even if the entity has advised ASX of a change to that class of +security in Part 2 of this form.