



28 May 2024

ASX Compliance

RE PRICE QUERY (“Query”)

We refer to your letter dated 28 May 2024 and advise as follows:

Requested Information

1. CAQ Holdings Limited (CAQ) is not aware of any information concerning it that has not been announced to the market which, if known by some in the market, could explain the recent trading in securities.
2. Not applicable - (refer above).
3. CAQ is not aware of any other explanation for the recent trading in its securities.
4. CAQ confirms that CAQ is complying with the Listing Rules and, in particular Listing Rule 3.1.

The above response has been authorised by Mr Michael Siu, Director, and approved under the CAQ’s published continuous disclosure policy by an officer with delegated authority from the Board of CAQ to respond to ASX on disclosure matters.

Mark Maine

A handwritten signature in black ink, appearing to read 'Mark Maine', with a long horizontal flourish extending to the right.

Company Secretary

CAQ Holdings Limited
ACN 091 687 740
Suit 91, 262 Lord Street
Perth Western Australia 6000
Tel (08) 9228 8850



28 May 2024

Reference: 95081

Mr Mark Maine
CAQ Holdings Limited
Suite 91, 262 Lord Street
PERTH WA 6000

By email:

Dear Mr Maine

CAQ Holdings Limited ('CAQ'): Price - Query

ASX refers to the following:

- A. The change in the price of CAQ's securities from a closing price of \$0.015 on 24 May 2024 to an intra-day high at the time of writing this letter of \$0.06 today.
- B. The significant increase in the volume of CAQ's securities traded from 27 May 2024 to 28 May 2024.

Request for information

In light of this, ASX asks CAQ to respond separately to each of the following questions and requests for information:

1. Is CAQ aware of any information concerning it that has not been announced to the market which, if known by some in the market, could explain the recent trading in its securities?
2. If the answer to question 1 is "yes".
 - (a) Is CAQ relying on Listing Rule 3.1A not to announce that information under Listing Rule 3.1? Please note that the recent trading in CAQ's securities would suggest to ASX that such information may have ceased to be confidential and therefore CAQ may no longer be able to rely on Listing Rule 3.1A. Accordingly, if the answer to this question is "yes", you need to contact us immediately to discuss the situation.
 - (b) Can an announcement be made immediately? Please note, if the answer to this question is "no", you need to contact us immediately to discuss requesting a trading halt (see below).
 - (c) If an announcement cannot be made immediately, why not and when is it expected that an announcement will be made?
3. If the answer to question 1 is "no", is there any other explanation that CAQ may have for the recent trading in its securities?
4. Please confirm that CAQ is complying with the Listing Rules and, in particular, Listing Rule 3.1.
5. Please confirm that CAQ's responses to the questions above have been authorised and approved under its published continuous disclosure policy or otherwise by its board or an officer of CAQ with delegated authority from the board to respond to ASX on disclosure matters.

When and where to send your response

This request is made under Listing Rule 18.7. Your response is required as soon as reasonably possible and, in any event, by no later than **2:00 PM AWST Tuesday, 28 May 2024**. You should note that if the information

requested by this letter is information required to be given to ASX under Listing Rule 3.1 and it does not fall within the exceptions mentioned in Listing Rule 3.1A, CAQ's obligation is to disclose the information 'immediately'. This may require the information to be disclosed before the deadline set out in the previous paragraph and may require CAQ to request a trading halt immediately.

Your response should be sent to me by e-mail at **ListingsCompliancePerth@asx.com.au**. It should not be sent directly to the ASX Market Announcements Office. This is to allow me to review your response to confirm that it is in a form appropriate for release to the market, before it is published on the ASX Market Announcements Platform.

Trading halt

If you are unable to respond to this letter by the time specified above, or if the answer to question 1 is "yes" and an announcement cannot be made immediately, you should discuss with us whether it is appropriate to request a trading halt in CAQ's securities under Listing Rule 17.1. If you wish a trading halt, you must tell us:

- the reasons for the trading halt;
- how long you want the trading halt to last;
- the event you expect to happen that will end the trading halt;
- that you are not aware of any reason why the trading halt should not be granted; and
- any other information necessary to inform the market about the trading halt, or that we ask for.

We require the request for a trading halt to be in writing. The trading halt cannot extend past the commencement of normal trading on the second day after the day on which it is granted. You can find further information about trading halts in Guidance Note 16 *Trading Halts & Voluntary Suspensions*.

Suspension

If you are unable to respond to this letter by the time specified above, ASX will likely suspend trading in CAQ's securities under Listing Rule 17.3.

Listing Rules 3.1 and 3.1A

In responding to this letter, you should have regard to CAQ's obligations under Listing Rules 3.1 and 3.1A and also to Guidance Note 8 *Continuous Disclosure*: Listing Rules 3.1 – 3.1B. It should be noted that CAQ's obligation to disclose information under Listing Rule 3.1 is not confined to, nor is it necessarily satisfied by, answering the questions set out in this letter.

Release of correspondence between ASX and entity

ASX reserves the right to release all or any part of this letter, your reply and any other related correspondence between us to the market under Listing Rule 18.7A.

Regards

ASX Compliance