



Announcement Summary

Entity name

TOP SHELF INTERNATIONAL HOLDINGS LTD

Announcement Type

New announcement

Date of this announcement

Wednesday May 29, 2024

The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
TSI	ORDINARY FULLY PAID	100,466,896	30/05/2024

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

TOP SHELF INTERNATIONAL HOLDINGS LTD

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ACN

Registration number

164175535

1.3 ASX issuer code

TSI

1.4 The announcement is

New announcement

1.5 Date of this announcement

29/5/2024

**Part 2 - Type of Issue**

2.1 The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
22-May-2024 12:06	New - Proposed issue of securities - TSI	An accelerated offer (institutional)

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

Yes

2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B

Further issue of shares under the retail entitlement offer, and of attaching options to institutional and retail participants in the entitlement offer.



Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

Institutional Securities

ASX +security code and description	
TSI : ORDINARY FULLY PAID	
Issue date	
30/5/2024	
Issue details	
Number of +securities to be quoted	
100,466,896	
Issue currency	Issue price or consideration per +security
AUD - Australian Dollar	AUD 0.10000000
Any other information the entity wishes to provide about the +securities to be quoted	
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Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
TSIO : OPTION EXPIRING 24-JUN-2027 DEFERRED	69,600,000
TSI : ORDINARY FULLY PAID	309,142,757

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
TSIAO : OPTION EXPIRING 06-OCT-2025 EX NIL	475,000
TSIAE : OPTION EXPIRING VARIOUS DATES EX \$2.026	3,129,083
TSIAF : OPTION EXPIRING VARIOUS DATES EX \$3.445	6,843,126
TSIAT : ORDINARY FULLY PAID DEFERRED	139,200,000
TSIAQ : SHARE RIGHTS	2,250,000
TSIAK : PERFORMANCE RIGHTS	3,150,719
TSIAL : SERVICE RIGHTS	1,496,451