



Announcement Summary

Entity name

TOP SHELF INTERNATIONAL HOLDINGS LTD

Date of this announcement

Friday May 31, 2024

The +securities the subject of this notification are:

Other

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	SHARE RIGHTS EXPIRING 31 MAY 2029 EX \$0.12	227,790	31/05/2024
New class - code to be confirmed	SHARE RIGHTS EXPIRING 31 MAY 2029 EX \$0.20	284,091	31/05/2024
New class - code to be confirmed	SHARE RIGHTS EXPIRING 31 MAY 2029 EX \$0.25	317,460	31/05/2024

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

TOP SHELF INTERNATIONAL HOLDINGS LTD

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ACN

Registration number

164175535

1.3 ASX issuer code

TSI

1.4 The announcement is

New announcement

1.5 Date of this announcement

31/5/2024



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

Other

Please specify

Unquoted service rights issued outside of an employee incentive scheme.

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class)

New +securities

ASX +security code

New class - code to be confirmed

+Security description

SHARE RIGHTS EXPIRING 31 MAY 2029 EX \$0.12

+Security type

Other

ISIN code**Date the +securities the subject of this notification were issued**

31/5/2024

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

<https://announcements.asx.com.au/asxpdf/20240531/pdf/0644ggtgbzzksy.pdf> (refer to Annexure)

Any other information the entity wishes to provide about the +securities the subject of this notification

Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

N/A

Issue details

Number of +securities

227,790

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Issue in lieu of cash fees.

Purpose of the issue

To pay for services rendered

Additional Details

New +securities

**ASX +security code**

New class - code to be confirmed

+Security description

SHARE RIGHTS EXPIRING 31 MAY 2029 EX \$0.20

+Security type

Other

ISIN code**Date the +securities the subject of this notification were issued**

31/5/2024

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

<https://announcements.asx.com.au/asxpdf/20240531/pdf/0644qgtgbzzksy.pdf> (refer to Annexure)**Any other information the entity wishes to provide about the +securities the subject of this notification**

Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

N/A

Issue details

Number of +securities

284,091

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Issue in lieu of cash fees.

Purpose of the issue

To pay for services rendered

Additional Details**New +securities****ASX +security code**

New class - code to be confirmed

+Security description

SHARE RIGHTS EXPIRING 31 MAY 2029 EX \$0.25

+Security type

Other

ISIN code**Date the +securities the subject of this notification were issued**

31/5/2024



Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

<https://announcements.asx.com.au/asxpdf/20240531/pdf/0644qgtgbzzksy.pdf> (refer to Annexure)

Any other information the entity wishes to provide about the +securities the subject of this notification

Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

N/A

Issue details

Number of +securities

317,460

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Issue in lieu of cash fees.

Purpose of the issue

To pay for services rendered

Additional Details



Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

ASX +security code and description	Total number of +securities on issue
TSIO : OPTION EXPIRING 24-JUN-2027 DEFERRED	69,600,000
TSI : ORDINARY FULLY PAID	309,142,757

4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
TSIAO : OPTION EXPIRING 06-OCT-2025 EX NIL	475,000
TSIAE : OPTION EXPIRING VARIOUS DATES EX \$2.026	3,129,083
TSIAF : OPTION EXPIRING VARIOUS DATES EX \$3.445	6,843,126
TSIAT : ORDINARY FULLY PAID DEFERRED	139,200,000
TSIAQ : SHARE RIGHTS	2,250,000
TSIAK : PERFORMANCE RIGHTS	3,150,719
TSIAL : SERVICE RIGHTS	1,496,451
New class - code to be confirmed : SHARE RIGHTS EXPIRING 31 MAY 2029 EX \$0.12	227,790
New class - code to be confirmed : SHARE RIGHTS EXPIRING 31 MAY 2029 EX \$0.20	284,091
New class - code to be confirmed : SHARE RIGHTS EXPIRING 31 MAY 2029 EX \$0.25	317,460



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

No

5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?

No

5.2b Are any of the +securities being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1?

Yes

5.2b.1 How many +securities are being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1?

829,341

5.2c Are any of the +securities being issued without +security holder approval using the entity's additional 10% placement capacity under listing rule 7.1A (if applicable)?

No