Form 605

Corporations Act 2001

Section 671B

Notice of ceasing to be a substantial holder

| To_Company Name/Scheme | Sayona Mining Ltd | |
|-------------------------------------------------|-----------------------------------------|------------|
| ACN/ARSN/ ABN | 26 091 951 978 | |
| 1. Details of substantial holder (1) | | |
| Name | JPMorgan Chase & Co. and its affiliates | |
| ACN/ARSN (if applicable) | NA | |
| | | |
| The holder ceased to be a substantial holder on | | 30/05/2024 |
| The previous notice was given to the company on | | 21/05/2024 |
| The previous notice was dated | | 17/05/2024 |

2. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest (2) of the substantial holder or an associate (3) in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

| Date of change | Person whose relevant interest changed | Nature of change (4) | Consideration given in relation to change (5) | Class (6) and number of securities affected | Person's votes affected |
|-----------------|------------------------------------------------|-------------------------------------------------------------------------------------------------|-----------------------------------------------------|---------------------------------------------------|-------------------------------|
| See Appendix | JPMORGAN CHASE BANK, N.A. | Securities on Loan as Agent Lender | See Appendix | 54,730,000 (Ordinary) | 54,730,000 (Ordinary) |
| See Appendix | JPMORGAN ASSET MANAGEMENT (UK) LIMITED | securities received as collateral due to securities lending | See Appendix | 1,675 (Ordinary) | 1,675 (Ordinary) |
| See Appendix | J.P. MORGAN SECURITIES PLC | Purchase and sales of securities in its capacity as Principal/Proprietary | See Appendix | 272,968 (Ordinary) | 272,968 (Ordinary) |
| See Appendix | J.P. MORGAN SECURITIES PLC | Holder of securities subject to an obligation to return under a securities lending agreement | See Appendix | 3,018,912 (Ordinary) | 3,018,912 (Ordinary) |
| See Appendix | J.P. MORGAN SECURITIES LLC | Holder of securities subject to an obligation to return under a securities lending agreement | See Appendix | 6,775,000 (Ordinary) | 6,775,000 (Ordinary) |
| See Appendix | J.P. MORGAN SECURITIES LLC | Rehypothecation of client securities under a Prime Brokerage Agreement | See Appendix | 6 (Ordinary) | 6 (Ordinary) |
| See Appendix | J.P. MORGAN SECURITIES AUSTRALIA LIMITED | Holder of securities subject to an obligation to return under a securities lending agreement | See Appendix | 16,100,000 (Ordinary) | 16,100,000 (Ordinary) |
| See Appendix | J.P. MORGAN SECURITIES AUSTRALIA LIMITED | Purchase and sales of securities in its capacity as Principal/Proprietary | See Appendix | 139,030 (Ordinary) | 139,030 (Ordinary) |

3. Changes in association

The persons who have become associates (3) of, ceased to be associates of, or have changed the nature of their association (7) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

| Name and ACN/ARSN (if applicable) | Nature of association |
|------------------------------------------|------------------------------------|
| J.P. MORGAN SECURITIES AUSTRALIA LIMITED | Subsidiary of JPMorgan Chase & Co. |
| J.P. MORGAN SECURITIES PLC | Subsidiary of JPMorgan Chase & Co. |
| J.P. MORGAN SECURITIES LLC | Subsidiary of JPMorgan Chase & Co. |
| JPMORGAN CHASE BANK, N.A. | Subsidiary of JPMorgan Chase & Co. |
| JPMORGAN ASSET MANAGEMENT (UK) LIMITED | Subsidiary of JPMorgan Chase & Co. |

4. Addresses

The addresses of persons named in this form are as follows:

| Name | Address |
|------------------------------------------|--------------------------------------------------------------------|
| JPMorgan Chase & Co. | 383 Madison Avenue, New York, New York, NY, 10179, United States |
| J.P. MORGAN SECURITIES AUSTRALIA LIMITED | LEVEL 18, 83-85 CASTLEREAGH STREET, SYDNEY, NSW 2000, Australia |
| J.P. MORGAN SECURITIES PLC | 25 Bank Street, Canary Wharf, London, E14 5JP, England |
| J.P. MORGAN SECURITIES LLC | 383 Madison Ave., New York, New York, NY, 10179, United States |
| JPMORGAN CHASE BANK, N.A. | 1111 Polaris Parkway, Columbus, Delaware, OH, 43240, United States |
| JPMORGAN ASSET MANAGEMENT (UK) LIMITED | 60 Victoria Embankment, London, EC4Y0JP, England |

Signature

| Print name | Lokesh Kumar | Capacity | Compliance Officer |
|------------|--------------|----------|--------------------|
| Sign here | Lokesh kumar | Date | 03/06/2024 |

DIRECTIONS

- (1) If there are a number of substantial holders with similar or related relevant interests (e.g. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 4 of the form.
- (2) See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001.
- (3) See the definition of "associate" in section 9 of the Corporations Act 2001.
- (4) Include details of:
 - (a) any relevant agreement or other circumstances because of which the change in relevant interest occurred. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
 - (b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).

See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.

- (5) Details of the consideration must include any and all benefits, money and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional n the happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.
- (6) The voting shares of a company constitute one class unless divided into separate classes.
- (7) Give details, if appropriate, of the present association and any change in that association since the last substantial holding notice.

| RADES FOR RELEVANT PERIOD | | | | | | Appendix |
|------------------------------------|------------------------------------------|--------------|---------------------|--------------|-------------|---------------|
| Transaction Date | Entity | Product Type | Type of Transaction | Ouantity | Price (AUD) | Consideration |
| alance at start of relevant period | Endty | Floduct Type | Type of Transaction | 528.078.050 | FICE (AOD) | consideration |
| 20-May-24 | J.P. MORGAN SECURITIES AUSTRALIA LIMITED | Equity | Buy | 56,047 | 0.05 | \$ 2,815.4 |
| 20-May-24 | J.P. MORGAN SECURITIES AUSTRALIA LIMITED | Equity | Sell | (195,077) | | \$ 9,701.1 |
| 20-May-24 | J.P. MORGAN SECURITIES PLC | Equity | Borrow Return | (2,981,088) | | \$ - |
| 20-May-24 | JPMORGAN CHASE BANK, N.A. | Equity | Borrow | 85,982 | - | - \$- |
| 20-May-24 | JPMORGAN CHASE BANK, N.A. | Equity | Borrow | 4,914,018 | - | s - |
| 21-May-24 | J.P. MORGAN SECURITIES AUSTRALIA LIMITED | Equity | Borrow | 1,100,000 | - | \$ - |
| 21-May-24 | J.P. MORGAN SECURITIES AUSTRALIA LIMITED | Equity | Buv | 26,531 | 0.04 | \$ 1.167.3 |
| 21-May-24 | JPMORGAN CHASE BANK, N.A. | Equity | Borrow | 170,000 | - | \$ - |
| 21-May-24 | JPMORGAN CHASE BANK, N.A. | Equity | Borrow | 1.000,000 | - | \$ - |
| 21-May-24 | JPMORGAN CHASE BANK, N.A. | Equity | Borrow | 200,000 | - | \$ - |
| 21-May-24 | JPMORGAN CHASE BANK, N.A. | Equity | Borrow | 400,000 | - | \$ - |
| 22-May-24 | J.P. MORGAN SECURITIES AUSTRALIA LIMITED | Equity | Buy | 344,780 | 0.04 | \$ 14,967.5 |
| 23-May-24 | J.P. MORGAN SECURITIES PLC | Equity | Sell | (307,344) | 0.04 | \$ 13,099.6 |
| 23-May-24 | J.P. MORGAN SECURITIES PLC | Equity | Sell | (5,038) | 0.04 | \$ 214. |
| 23-May-24 | J.P. MORGAN SECURITIES AUSTRALIA LIMITED | Equity | Sell | (142,158) | 0.04 | \$ 6,254.9 |
| 24-May-24 | JPMORGAN CHASE BANK, N.A. | Equity | Borrow Return | (1,000,000) | - | \$ - |
| 24-May-24 | JPMORGAN CHASE BANK, N.A. | Equity | Borrow | 3,419,000 | - | \$ - |
| 27-May-24 | J.P. MORGAN SECURITIES AUSTRALIA LIMITED | Equity | Sell | (142,158) | 0.05 | \$ 6,397.3 |
| 28-May-24 | JPMORGAN CHASE BANK, N.A. | Equity | Borrow | 2,000,000 | - | \$ - |
| 29-May-24 | J.P. MORGAN SECURITIES PLC | Equity | Borrow | 6,000,000 | - | \$ - |
| 29-May-24 | J.P. MORGAN SECURITIES AUSTRALIA LIMITED | Equity | Borrow | 15,000,000 | - | \$- |
| 29-May-24 | JPMORGAN CHASE BANK, N.A. | Equity | Borrow Return | (25,000,000) | - | \$ - |
| 29-May-24 | JPMORGAN CHASE BANK, N.A. | Equity | Borrow Return | (7,500,000) | - | \$- |
| 30-May-24 | J.P. MORGAN SECURITIES LLC | Equity | On-Lend Return | (6) | - | \$- |
| 30-May-24 | J.P. MORGAN SECURITIES LLC | Equity | Borrow | 6,775,000 | - | \$- |
| 30-May-24 | J.P. MORGAN SECURITIES PLC | Equity | Adjustment | 39,414 | - | \$- |
| 30-May-24 | J.P. MORGAN SECURITIES AUSTRALIA LIMITED | Equity | Sell | (86,995) | 0.04 | \$ 3,653. |
| 30-May-24 | JPMORGAN ASSET MANAGEMENT (UK) LIMITED | Equity | Collateral-In | 1,439 | - | \$ - |
| 30-May-24 | JPMORGAN ASSET MANAGEMENT (UK) LIMITED | Equity | Collateral-In | 126 | - | \$ - |
| 30-May-24 | JPMORGAN ASSET MANAGEMENT (UK) LIMITED | Equity | Collateral-In | 26 | - | \$ - |
| 30-May-24 | JPMORGAN ASSET MANAGEMENT (UK) LIMITED | Equity | Collateral-In | 83 | - | \$- |
| 30-May-24 | JPMORGAN CHASE BANK, N.A. | Equity | Borrow Return | (30,000,000) | - | \$. |
| 30-May-24 | JPMORGAN CHASE BANK, N.A. | Equity | Borrow Return | (3,419,000) | - | \$ |
| Balance at End of relevant period | | | | 498,831,633 | | |

| shareholding notice | filed with ASX. |
|---------------------------------------------------------|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| Date: | 03-Jun-2024 |
| Company's name: | Sayona Mining Ltd |
| ISIN: | AU00000SYA5 |
| Date of change of relevant interests: | 30-May-2024 |
| Schedule | |
| Type of agreement | Global Master Securities Lending Agreement ("GMSLA") |
| Parties to | IDManage Chara Bank N.A. (artice as earth) (New Jaw) and DND Davidas Eisen sid. Markata (Davidata (Davidata)) |
| agreement | JPMorgan Chase Bank, N.A. (acting as agent) ("lender") and BNP Paribas Financial Markets (Borrower) |
| Transfer date | <u>Settlement Date</u> 02-May-2024 |
| Holder of voting rights | Borrower |
| Are there any restriction on voting rights | Yes |
| If yes, detail | The borrower undertakes to use its best endeavors to arrange for the voting rights to be exercised in accordance with the instructions of the lender, provided that the lender uses its best endeavors to notify the borrower of its instructions in writing no later than 7 business days prior to the date upon which such votes are exercisable or as otherwise agreed between the parties. This undertaking is set out in clause 6.6 of the standard form GMSLA. |
| Scheduled return date (if any) | None |
| Does the borrower have the right to return early? | Yes |
| If yes, detail | Borrower has right to return all and any equivalent securities early at any time in accordance with the ender's instructions. |
| Does the lender have the right to recall early? | Yes |
| If yes, detail | Lender has right to recall all or any equivalent securities at any time by giving notice on any business day of not less than the standard settlement time for such equivalent securities on the exchange or in the clearing organisation through which the relevant borrowed securities were originally delivered (and where there is a difference between the settlement time for sales and purchases on the relevant exchange or clearing organisation, the standard settlement time shall be the shorter of the two times). The borrower must return the securities not later than the expiry of such notice in accordance with the lender's instructions. |
| Will the securities be returned on settlement? | Yes |
| If yes, detail any exceptions | No exceptions |
| Statement | If requested by the company to whom the prescribed form must be given, or if requested by ASIC, a copy of the agreement will be given to that company or ASIC. |
| | |

| Date: | 03-Jun-2024 |
|---------------------------------------------------------|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| Company's name: | Sayona Mining Ltd |
| ISIN: | AU000000SYA5 |
| Date of change of | 30-May-2024 |
| relevant interests: | 50-1-1aÿ-202 -1 |
| Schedule | |
| Type of agreement | Global Master Securities Lending Agreement ("GMSLA") |
| Parties to | JPMorgan Chase Bank, N.A. (acting as agent) ("lender") and Citigroup Global Markets Limited (Borrower) |
| agreement | |
| Transfer date | Settlement Date 11-Aug-2023 15-Aug-2023 18-Aug-2023 21-Aug-2023 08-Sep-2023 19-Sep-2023 02-Nov-2023 13-Dec-2023 08-Apr-2024 20-May-2024 21-May-2024 |
| Holder of voting | 22-May-2024 22-May-2024 Borrower |
| rights Are there any | |
| restriction on voting rights | Yes |
| If yes, detail | The borrower undertakes to use its best endeavors to arrange for the voting rights to be exercised in accordance with the instructions of the lender, provided that the lender uses its best endeavors to notify the borrower of its instructions in writing no later than 7 business days prior to the date upon which such votes are exercisable or as otherwise agreed between the parties. This undertaking is set out in clause 6.6 of the standard form GMSLA. |
| Scheduled return | |
| date (if any) | None |
| Does the borrower have the right to return early? | Yes |
| If yes, detail | Borrower has right to return all and any equivalent securities early at any time in accordance with the lender's instructions. |
| Does the lender have the right to recall early? | Yes |
| | Lender has right to recall all or any equivalent securities at any time by giving notice on any business day of not less than the standard settlement time for such equivalent securities on the exchange or in the clearing organisation through which the relevant borrowed securities were originally delivered (and where there is a difference between the settlement time for sales and purchases on the relevant exchange or clearing organisation, the standard settlement time shall be the shorter of the two times). The borrower must return the securities not later than the expiry of such notice in accordance with the lender's instructions. |
| Will the securities be returned on settlement? | Yes |
| If ves, detail anv | No exceptions |
| Statement | If requested by the company to whom the prescribed form must be given, or if requested by ASIC, a copy of the agreement will be given to that company or ASIC. |

| Shareholding hotice | filed with ASX. |
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| Date: | 03-Jun-2024 |
| Company's name: | Sayona Mining Ltd |
| ISIN: | AU00000SYA5 |
| Date of change of relevant interests: | 30-May-2024 |
| Schedule | |
| | Global Master Securities Lending Agreement ("GMSLA") |
| Parties to | |
| agreement | JPMorgan Chase Bank, N.A. (acting as agent) ("lender") and Goldman Sachs International (Borrower) |
| Transfer date | <u>Settlement Date</u> 20-May-2024 |
| Holder of voting rights | Borrower |
| Are there any | |
| restriction on | Yes |
| voting rights | |
| | The borrower undertakes to use its best endeavors to arrange for the voting rights to be exercised in accordance with the instructions of the lender, provided that the lender uses its best endeavors to notify the borrower of its instructions in writing no later than 7 business days prior to the date upon which such votes are exercisable or as otherwise agreed between the parties. This undertaking is set out in clause 6.6 of the standard form GMSLA. |
| Scheduled return | None |
| date (if any) | |
| Does the borrower | Vec |
| have the right to return early? | Yes |
| | Borrower has right to return all and any equivalent securities early at any time in accordance with the lender's instructions. |
| Does the lender have the right to recall early? | Yes |
| If yes, detail | Lender has right to recall all or any equivalent securities at any time by giving notice on any business day of not less than the standard settlement time for such equivalent securities on the exchange or in the clearing organisation through which the relevant borrowed securities were originally delivered (and where there is a difference between the settlement time for sales and purchases on the relevant exchange or clearing organisation, the standard settlement time shall be the shorter of the two times). The borrower must return the securities not later than the expiry of such notice in accordance with the lender's instructions. |
| settlement? | Yes |
| If yes, detail any exceptions | No exceptions |
| | If requested by the company to whom the prescribed form must be given, or if requested by ASIC, a copy of the agreement will be given to that company or ASIC. |

| | filed with ASX. |
|---------------------------------------------------------|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| Date: | 03-Jun-2024 |
| Company's name: | Sayona Mining Ltd |
| ISIN: | AU00000SYA5 |
| Date of change of relevant interests: | 30-May-2024 |
| Schedule | |
| Type of agreement | Australian Master Securities Lending Agreement ("AMSLA") |
| Parties to agreement | JPMorgan Chase Bank, N.A. (acting as agent) ("lender") and Macquarie Bank Limited(Borrower) |
| | Settlement Date 11-Dec-2023 22-Mar-2024 27-Mar-2024 12-Apr-2024 26-Apr-2024 07-May-2024 |
| Holder of voting rights | Borrower |
| Are there any restriction on voting rights | Yes |
| If yes, detail | The borrower undertakes to use its best endeavors to arrange for the voting rights to be exercised in accordance with the instructions of the lender, provided that the lender uses its best endeavors to notify the borrower of its instructions in writing no later than 7 business days prior to the date upon which such votes are exercisable or as otherwise agreed between the parties. This undertaking is set out in clause 4.3 of the standard form AMSLA. |
| Scheduled return date (if any) | None |
| Does the borrower have the right to return early? | Yes |
| If yes, detail | Borrower has right to return all and any equivalent securities early at any time in accordance with the lender's instructions. |
| Does the lender have the right to recall early? | Yes |
| If yes, detail | Lender has right to recall all or any equivalent securities at any time by giving notice on any business day of not less than the standard settlement time for such equivalent securities on the exchange or in the clearing organisation through which the relevant borrowed securities were originally delivered (and where there is a difference between the settlement time for sales and purchases on the relevant exchange or clearing organisation, the standard settlement time shall be the shorter of the two times). The borrower must return the securities not later than the expiry of such notice in accordance with the lender's instructions. |
| Will the securities be returned on settlement? | Yes |
| If yes, detail any exceptions | No exceptions |
| Statement | If requested by the company to whom the prescribed form must be given, or if requested by ASIC, a copy of the agreement will be given to that company or ASIC. |

| snarenoiding notice | filed with ASX. |
|-------------------------------------------------------|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| Date: | 03-Jun-2024 |
| Company's name: | Sayona Mining Ltd |
| ISIN: | AU000000SYA5 |
| Date of change of | 20 May 2024 |
| relevant interests: | 30-May-2024 |
| Schedule | |
| Type of agreement | Global Master Securities Lending Agreement ("GMSLA") |
| Parties to | DMeyers Chase Dayly N.A. (acting as asset) (Vandey') and Meyrill Lynch International (Dewayyar) |
| agreement | JPMorgan Chase Bank, N.A. (acting as agent) ("lender") and Merrill Lynch International(Borrower) |
| Transfer date Holder of voting | Settlement Date 28-Dec-2023 17-Jan-2024 18-Jan-2024 01-Feb-2024 29-Feb-2024 07-Mar-2024 11-Mar-2024 22-Mar-2024 08-Apr-2024 09-May-2024 23-May-2024 Borrower |
| rights | bonowei |
| Are there any | |
| restriction on voting rights | Yes |
| | The borrower undertakes to use its best endeavors to arrange for the voting rights to be exercised in accordance with the instructions of the lender, provided that the lender uses its best endeavors to notify the borrower of its instructions in writing no later than 7 business days prior to the date upon which such votes are exercisable or as otherwise agreed between the parties. This undertaking is set out in clause 6.6 of the standard form GMSLA. |
| Scheduled return | |
| date (if any) | None |
| Does the borrower | |
| have the right to | Yes |
| return early? | |
| If yes, detail | Borrower has right to return all and any equivalent securities early at any time in accordance with the lender's instructions. |
| Does the lender have the right to recall early? | Yes |
| | Lender has right to recall all or any equivalent securities at any time by giving notice on any business day of not less than the standard settlement time for such equivalent securities on the exchange or in the clearing organisation through which the relevant borrowed securities were originally delivered (and where there is a difference between the settlement time for sales and purchases on the relevant exchange or clearing organisation, the standard settlement time shall be the shorter of the two times). The borrower must return the securities not later than the expiry of such notice in accordance with the lender's instructions. |
| Will the securities | |
| | Yes |
| settlement? | |
| If yes, detail any exceptions | No exceptions |
| Statement | If requested by the company to whom the prescribed form must be given, or if requested by ASIC, a copy of the agreement will be given to that company or ASIC. |

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|---------------------------------------------------------|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| Date: | 03-Jun-2024 |
| Company's name: | Sayona Mining Ltd |
| ISIN: | AU00000SYA5 |
| Date of change of | 30-May-2024 |
| relevant interests: | 50 may 2027 |
| Schedule | |
| Type of agreement | Australian Master Securities Lending Agreement ("AMSLA") |
| Parties to | JPMorgan Chase Bank, N.A. (acting as agent) ("lender") and Morgan Stanley Australia Securities Limited |
| agreement | (Borrower) |
| Transfer date | Settlement Date 20-Sep-2023 25-Sep-2023 25-Oct-2023 10-Jan-2024 19-Jan-2024 29-Apr-2024 |
| Holder of voting rights | Borrower |
| Are there any | |
| restriction on | Yes |
| voting rights | |
| If yes, detail | The borrower undertakes to use its best endeavors to arrange for the voting rights to be exercised in accordance with the instructions of the lender, provided that the lender uses its best endeavors to notify the borrower of its instructions in writing no later than 7 business days prior to the date upon which such votes are exercisable or as otherwise agreed between the parties. This undertaking is set out in clause 4.3 of the standard form AMSLA. |
| Scheduled return date (if any) | None |
| Does the borrower have the right to return early? | Yes |
| If yes, detail | Borrower has right to return all and any equivalent securities early at any time in accordance with the lender's instructions. |
| Does the lender have the right to recall early? | Yes |
| If yes, detail | Lender has right to recall all or any equivalent securities at any time by giving notice on any business day of not less than the standard settlement time for such equivalent securities on the exchange or in the clearing organisation through which the relevant borrowed securities were originally delivered (and where there is a difference between the settlement time for sales and purchases on the relevant exchange or clearing organisation, the standard settlement time shall be the shorter of the two times). The borrower must return the securities not later than the expiry of such notice in accordance with the lender's instructions. |
| Will the securities | |
| be returned on settlement? | Yes |
| If yes, detail any exceptions | No exceptions |
| Statement | If requested by the company to whom the prescribed form must be given, or if requested by ASIC, a copy of the agreement will be given to that company or ASIC. |

| Date: | 03-Jun-2024 |
|---------------------------------------------------------|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| Company's name: | Sayona Mining Ltd |
| ISIN: | AU000000SYA5 |
| Date of change of | |
| relevant | 30-May-2024 |
| interests: | |
| Schedule | |
| Type of agreement | Australian Master Securities Lending Agreement ("AMSLA") |
| Parties to agreement | JPMorgan Chase Bank, N.A. (acting as agent) ("lender") and UBS Securities Australia Ltd (Borrower) |
| Transfer date | <u>Settlement Date</u> 29-May-2024 |
| Holder of voting rights | Borrower |
| Are there any | |
| restriction on | Yes |
| voting rights | The borrower undertakes to use its best endeavors to arrange for the voting rights to be exercised in |
| If yes, detail | accordance with the instructions of the lender, provided that the lender uses its best endeavors to notify the borrower of its instructions in writing no later than 7 business days prior to the date upon which such votes are exercisable or as otherwise agreed between the parties. This undertaking is set out in clause 4.3 of the standard form AMSLA. |
| Scheduled return date (if any) | None |
| Does the borrower have the right to return early? | Yes |
| If yes, detail | Borrower has right to return all and any equivalent securities early at any time in accordance with the lender's instructions. |
| Does the lender have the right to recall early? | Yes |
| If yes, detail | Lender has right to recall all or any equivalent securities at any time by giving notice on any business day of not less than the standard settlement time for such equivalent securities on the exchange or in the clearing organisation through which the relevant borrowed securities were originally delivered (and where there is a difference between the settlement time for sales and purchases on the relevant exchange or clearing organisation, the standard settlement time shall be the shorter of the two times). The borrower must return the securities not later than the expiry of such notice in accordance with the lender's instructions. |
| Will the securities be returned on settlement? | Yes |
| If yes, detail any exceptions | No exceptions |
| Statement | If requested by the company to whom the prescribed form must be given, or if requested by ASIC, a copy of the agreement will be given to that company or ASIC. |

| Date: 03-Jun-2024 Company's name: Sayona Mining Ltd ISIN: AU0000005YAS Date of change of relevant interests: 30-May-2024 Schedule Image: Company's name: Type of agreement Global Master Securities Lending Agreement ("GMSLA") Parties to agreement BMorgan Chase Bank, N.A. (acting as agent) ("lender") and Morgan Stanley & Co. International PLI agreement Bottlement Date 03-Aug-2023 115-Jan-2024 D3-Aug-2023 115-Jan-2024 U2-Jan-2024 22-Jan-2024 22-Jan-2024 22-Jan-2024 23-Apr-2024 23-Apr-2024 24-Jan-2024 22-Jan-2024 25-Apr-2024 23-Apr-2024 29-May-2024 22-May-2024 29-May-2024 24-May-2024 29-May-2024 24-May-2024 <tr< th=""><th></th></tr<> | |
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| ISIN: AU0000005YA5 Date of change of relevant interests: 30-May-2024 Schedule Fype of agreement Global Master Securities Lending Agreement ("GMSLA") PArties to agreement Parties to agreement BMorgan Chase Bank, N.A. (acting as agent) ("lender") and Morgan Stanley & Co. International PLI agreement Settlement Date 03-Aug-2023 18-Aug-2023 18-Jan-2024 16-Jan-2024 18-Jan-2024 22-Jan-2024 22-Jan-2024 22-Jan-2024 22-Jan-2024 22-May-2024 22-May-2024 Yes Ogram Particle Plant Pl | |
| Date of change of relevant interests: 30-May-2024 Schedule 30-May-2024 Schedule Global Master Securities Lending Agreement ("GMSLA") Parties to 3PMorgan Chase Bank, N.A. (acting as agent) ("lender") and Morgan Stanley & Co. International PLG (Borrower) Settlement Date 03-Aug-2023 18-Aug-2023 18-Jan-2024 16-Jan-2024 16-Jan-2024 18-Jan-2024 22-Jan-2024 23-Apr-2024 23-Apr-2024 23-Apr-2024 23-Apr-2024 23-Apr-2024 23-Apr-2024 24-Jan-2024 22-May-2024 25-Apr-2024 22-May-2024 24-May-2024 22-May-2024 25-May-2024 22-May-2024 26-May-2024 22-May-2024 27-May-2024 22-May-2024 28-May-2024 22-May-2024 29-May-2024 22-May-2024 21-May-2024 22-May-2024 21-May-2024 22-May-2024 21-May-2024 22-May-2024 21-May-2024 22-May-2024 21-May-2024 22-May-2024 22-May-2024 23-May-2024 23-May-Conce undertakes to us | |
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| Parties to agreement IPMorgan Chase Bank, N.A. (acting as agent) ("lender") and Morgan Stanley & Co. International PL4 (Borrower) Settlement Date 03-Aug-2023 15-Jan-2024 15-Jan-2024 15-Jan-2024 21-Jan-2024 22-Jan-2024 23-Apr-2024 23-Apr-2024 23-Apr-2024 23-Apr-2024 24-May-2024 22-May-2024 22-May-2024 22-May-2024 Holder of voting rights Borrower Are there any restriction on voting rights Borrower The borrower undertakes to use its best endeavors to arrange for the voting rights to be exercised i accordance with the instructions of the lender, provided that the lender uses its best endeavors to accordance with the instructions of the lender, provided that the lender uses its best endeavors to arrange for the date upon which suc are exercisable or as otherwise agreed between the parties. This undertaking is set out in clause 6.6 standard form GMSLA. Scheduled return date (if any) None Does the borrower have the right to return early? Yes If yes, detail Borrower has right to return all and any equivalent securities early at any time in accordance with th ender's instructions. Does the lender have the right to recall early? Yes | |
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| If yes, detail lender's instructions. Does the lender lender's instructions. have the right to Yes recall early? lender's instructions. | |
| have the right to Yes recall early? | e |
| Lender has right to recall all or any equivalent securities at any time by giving notice on any busines | |
| If yes, detail If yes, detail in the standard settlement time for such equivalent securities on the exchange or in the organisation through which the relevant borrowed securities were originally delivered (and where the difference between the settlement time for sales and purchases on the relevant exchange or clearin organisation, the standard settlement time shall be the shorter of the two times). The borrower mut the securities not later than the expiry of such notice in accordance with the lender's instructions. | clearing ere is a g |
| Will the securities | |
| be returned on Yes | |
| settlement? | |
| If yes, detail any exceptions | |
| Statement If requested by the company to whom the prescribed form must be given, or if requested by ASIC, the agreement will be given to that company or ASIC. | a copy of |

| shareholding notice fil | |
|---------------------------------------------------------|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| Date: | 03-Jun-2024 |
| Company's name: | Sayona Mining Ltd |
| ISIN: | AU000000SYA5 |
| Date of change of relevant interests: | 30-May-2024 |
| Schedule | |
| Type of agreement | Institutional Account Agreement |
| Parties to agreement | JP Morgan Securities LLC for itself and as agent and trustee for the other J.P. Morgan Entities and Brown Brothers Harriman & Co(As Agent), State Street Bank and Trust Co (As Agent) and VANGUARD GROUP INC (AS AGT) (herein referred to as "JPMS"). " J.P. Morgan Entities" means, as the context may require or permit, any and all of JPMSL, JPMorgan Chase Bank, N.A., J.P. Morgan Securities LLC., J.P. Morgan Markets Limited, J.P. Morgan Securities Australia Limited, J.P. Morgan Securities (Asia Pacific) Limited, J.P. Morgan Securities Japan Co., Ltd and J.P. Morgan Prime Nominees Limited and any additional entity notified to the Company from time to time. |
| Transfer date | Settlement Date: 29-Sep-2023 24-Oct-2023 13-Nov-2023 17-Jan-2024 24-Jan-2024 16-Apr-2024 20-May-2024 21-May-2024 |
| Holder of voting rights | JPMS is the holder of the voting rights from the time at which it exercises its right to borrow. Notwithstanding this, please note that the Company has the right to recall equivalent securities if it wishes to exercise its voting rights in respect of the securities. |
| Are there any restriction on voting rights | Yes |
| If yes, detail | JPMS will not be able to exercise voting rights in circumstances where the Company has recalled equivalent securities from JPMS before the voting rights have been exercised. In these circumstances, JPMS must return the securities to the Company and the Company holds the voting rights. |
| Scheduled return date (if any) | N/A. There is no term to the loan of securities. |
| Does the borrower have the right to return early? | Yes. |
| If yes, detail | JPMS has the right to return all and any securities or equivalent securities early at any time. |
| Does the lender have the right to recall early? | Yes. |
| If yes, detail | The Company has the right to recall all or any equivalent securities on demand. |
| Will the securities be returned on settlement? | Yes. Settlement of the loan will occur when JPMS returns equivalent securities to the Company. There is no term to the loan of securities. |
| If yes, detail any exceptions | |
| Statement | If requested by the company to whom the prescribed form must be given, or if requested by ASIC, a copy of the agreement will be given to that company or ASIC. |

| led with ASX. |
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| 03-Jun-2024 |
| Sayona Mining Ltd |
| AU00000SYA5 |
| 30-May-2024 |
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| Overseas Securities Lender's Agreement ("OSLA") |
| The Bank of New York Mellon Corporation (formerly known as The Bank of New York) (acting as agent) |
| ("lender"), J.P. Morgan Securities Plc ("borrower") |
| <u>Settlement Date:</u> 19-Feb-2024 |
| Borrower |
| |
| Yes |
| |
| The borrower undertakes to use its best endeavours to arrange for the voting rights to be exercised in accordance with the instructions of the lender, provided that the lender uses its best endeavours to notify the borrower of its instructions in writing no later than 7 business days prior to the date upon which such votes are exercisable or as otherwise agreed between the parties. This undertaking is set out in clause 4(B)(ii) of the standard form OSLA. |
| None |
| |
| Yes |
| |
| Borrower has right to return all and any equivalent securities early at any time in accordance with the lender's instructions. |
| Yes |
| Lender has right to recall all or any equivalent securities at any time by giving notice on any business day of not less than the standard settlement time for such equivalent securities on the exchange. The borrower must return the securities not later than the expiry of such notice in accordance with the lender's instructions. |
| Yes |
| No exceptions |
| If requested by the company to whom the prescribed form must be given, or if requested by ASIC, a copy of the agreement will be given to that company or ASIC. |
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| led with ASX. |
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| 03-Jun-2024 |
| Sayona Mining Ltd |
| AU000000SYA5 |
| 30-May-2024 |
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| Exclusive Securities Lending Agreement dated November 17, 2020 to the Global Master Securities Lending Agreement |
| SFT ("lending agent") - CALIFORNIA STATE TEACHERS' RETIREMENT SYSTEM ("lender") and J.P. Morgan Securities Plc ("borrower") |
| Settlement date |
| 26-Jun-2023 19-Sep-2023 25-Sep-2023 28-Sep-2023 |
| 04-Oct-2023 10-Oct-2023 |
| Borrower |
| |
| Yes |
| The borrower shall have no obligation to arrange for voting rights to be exercised in accordance with the instructions of the other party, unless otherwise agreed between the parties. |
| None |
| Yes |
| Borrower has the right to terminate a loan and redeliver all and any equivalent securities due and outstanding to the lender in accordance with lender's instructions and lender shall accept such redelivery. |
| Yes |
| Lender has right to recall all or any equivalent securities at any time by giving notice on any business day of not less than the standard settlement time for such equivalent securities on the exchange or in the clearing organisation through which the relevant borrowed securities were originally delivered. The borrower must return the securities not later than the expiry of such notice in accordance with the lender's instructions. |
| Yes |
| No exceptions |
| If requested by the company to whom the prescribed form must be given, or if requested by ASIC, a copy of the agreement will be given to that company or ASIC. |
| |

| Date:03-Jun-2024Company's name:Sayona Mining LtdISIN:AU00000SYA5Date of change of relevant interests:30-May-2024ScheduleGlobal Master Securities Lending Agreement ("GMSLA")Parties to agreementJ.P. Morgan Securities plc ("borrower") and State St Bank and Trust Company as agent ("lender")Settlement Date: 12-Mar-2024 31-May-2024Settlement Date: 12-Mar-2024 31-May-2024Holder of voting rightsBorrowerAre there any restriction on voting rightsYes | |
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| ISIN: AU000000SYA5 Date of change of relevant interests: 30-May-2024 Schedule | |
| Date of change of relevant interests: 30-May-2024 Schedule | |
| relevant interests: 30-May-2024 Schedule | |
| Type of agreement Global Master Securities Lending Agreement ("GMSLA") Parties to agreement J.P. Morgan Securities plc ("borrower") and State St Bank and Trust Company as agent ("lender") Transfer date Settlement Date: 12-Mar-2024 31-May-2024 Holder of voting rights Borrower Are there any restriction on voting Yes | |
| Parties to agreement J.P. Morgan Securities plc ("borrower") and State St Bank and Trust Company as agent ("lender") Transfer date Settlement Date: 12-Mar-2024 31-May-2024 Holder of voting rights Borrower Are there any restriction on voting Yes | |
| Settlement Date: 12-Mar-2024 31-May-2024 Holder of voting rights Are there any restriction on voting Yes | |
| Transfer date 12-Mar-2024 31-May-2024 Holder of voting rights Borrower Are there any restriction on voting Yes | |
| 31-May-2024 Holder of voting rights Borrower Are there any restriction on voting Yes | |
| Holder of voting rights Borrower Are there any restriction on voting Yes | |
| rights Borrower Are there any restriction on voting Yes | |
| restriction on voting Yes | |
| | |
| rights | |
| | |
| The borrower shall have no obligation to arrange for voting rights to be exercised in accordance with | 1 the |
| If yes, detail instructions of the other party, unless otherwise agreed between the parties. | |
| Scheduled return | |
| date (if any) | |
| Does the borrower | |
| have the right to Yes | |
| return early? | |
| If yes, detail Borrower has the right to terminate a loan and redeliver all and any equivalent securities due and | |
| outstanding to the lender in accordance with lender's instructions and lender shall accept such redeli | very. |
| Does the lender have | |
| the right to recall Yes | |
| early? | |
| If yes, detail Lender has right to recall all or any equivalent securities at any time by giving notice on any business not less than the standard settlement time for such equivalent securities on the exchange or in the organisation through which the relevant borrowed securities were originally delivered. The borrower return the securities not later than the expiry of such notice in accordance with the lender's instruction of such and the securities is a securities of such and the securities is a securities of the securities of the securities of the securities of securities were originally delivered. The borrower return the securities not later than the expiry of such notice in accordance with the lender's instruction. | learing r must |
| Will the securities be | |
| returned on Yes | |
| settlement? | |
| If yes, detail any exceptions | |
| Statement If requested by the company to whom the prescribed form must be given, or if requested by ASIC, a the agreement will be given to that company or ASIC. | |

| If yes, detail borrower of its instructions in writing no later than 7 business days prior to the date upon which such votes are exercisable or as otherwise agreed between the parties. This undertaking is set out in clause 4(B)(vi) of the standard form OSLA. Scheduled return date (if any) None Does the borrower have the right to return all and any equivalent securities early at any time in accordance with the lender's instructions. Does the lender have the right to recall all or any equivalent securities at any time by giving notice on any business day of not less than the standard settlement time for such equivalent securities on the exchange or in the clearing organisation through which the relevant borrowed securities were originally delivered (and where there is a difference between the satladard settlement time for sales and purchases on the relevant exchange or clearing organisation, the standard settlement time shall be the shorter of the two times). The borrower must return the securities not later than the expiry of such notice in accordance with the lender's instructions. Will the securities be returned on Yes Yes settlement? If yes, detail any excurties not later than the expiry of such notice in accordance with the lender's instructions. Will the securities Yes settlement? If yes, detail any excurties on the relevant exchange or clearing organisation, the standard settlement time shall be the shorter of the two times). The borrower must return the securities not later than the expiry of such notice in accordance with the lender's instructions. Will the securities Yes <t< th=""><th>shareholding notice f</th><th>iled with ASX.</th></t<> | shareholding notice f | iled with ASX. |
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| ISIN: AU000000SYA5 Date of change of relevant Interests: 30-May-2024 Schedule Image: Comparison of the second | Date: | 03-Jun-2024 |
| Date of change of relevant interests: 30-May-2024 Schedule 30-May-2024 Type of agreement Overseas Securities Lender's Agreement ("OSLA") Parties to agreement JPMorgan Chase Bank, N.A. (acting as agent) ("lender") J.P. Morgan Securities pic ("borrower") Transfer date 23-Aug-2023 27-Oct-2023 Holder of voting rights Borrower Are there any restriction on voting rights The borrower undertakes to use its best endeavors to arrange for the voting rights to be exercised in accordance with the instructions of the lender, provided that the lender uses its best endeavors to notify the borrower of its instructions in writing no later than 7 business days prior to the date upon which such votes are exercisable or as otherwise agreed between the parties. This undertaking is set out in clause 4(B)(vi) of the standard form OSLA. Scheduled return date (if any) None Does the borrower have the right to recall early? Yes recall early? If yes, detail Borrower has right to recall all or any equivalent securities at any time by giving notice on any business day of not less than the standard settlement time for such equivalent securities on the exchange or in the clearing organisation through which the relevant borrowed securities at any time by giving notice on any business day of not less than the standard settlement time for such equivalent securities on the clearing organisation through which the relevant borrowed securities at any time by giving notice on any business day of not less than the standard settlement time for su | Company's name: | Sayona Mining Ltd |
| relevant interiests: 30%ndy-2024 Schedule Overseas Securities Lender's Agreement ("OSLA") Parties to agreement PMorgan Chase Bank, N.A. (acting as agent) ("lender") J.P. Morgan Securities plc ("borrower") Settlement date 22-Aug-2023 Transfer date 22-Aug-2023 Holder of voting rights Borrower Are there any restriction on voting rights The borrower undertakes to use its best endeavors to arrange for the voting rights to be exercised in accordance with the instructions of the lender, provided that the lender uses its best endeavors to notify the borrower of its instructions of the lender, provided that the lender uses its best endeavors to notify the standard form OSLA. Scheduled return date (if any) None Does the borrower has right to return all and any equivalent securities early at any time in accordance with the lender's instructions. Does the lender has right to recall all or any equivalent securities early at any time in accordance with the lender's instructions. Does the lender has right to recall all or any equivalent securities at any time by giving notice on any business day of not to the date go or in the date go or in the date go or in the dearing or ganisation through which the lender securities and purchases on the relevant go or clearing or ganisation through which the lender securities and purchases on the relevant exchange or in the clearing or ganisation through which the lender shorter of the two times). The borrower must return the securities port of the two tithes). The borrower must return the securities not acc | ISIN: | AU000000SYA5 |
| Type of agreement Overseas Securities Lender's Agreement ("OSLA") Parties to agreement PMorgan Chase Bank, N.A. (acting as agent) ("lender") J.P. Morgan Securities plc ("borrower") Settlement date 23-Aug-2023 Transfer date 27-Oct-2023 Holder of voting rights Borrower Are there any restriction on voting rights The borrower undertakes to use its best endeavors to arrange for the voting rights to be exercised in accordance with the instructions of the lender, provided that the lender uses its best endeavors to notify the borrower of its instructions in writing no later than 7 business days prior to the date upon which such votes are exercisable or as otherwise agreed between the parties. This undertaking is set out in clause 4(B)(vi) of the standard form OSLA. Scheduled return date (if any) None Does the borrower have the right to return early? Yes If yes, detail Borrower has right to return all and any equivalent securities early at any time in accordance with the lender's instructions. Does the borrower have the right to recall early? Lender has right to recall all or any equivalent securities early at any time by giving notice on any business day of not less than the standard settlement time for such equivalent securities on the exchange or in the clearing organisation, the standard settlement time for such equivalent securities on the exchange or in the clearing organisation, the standard settlement time for such equivalent securities on the exchange or clearing organisation, the standard settlement tim | | 30-May-2024 |
| Parties to agreement Performant Chase Bank, N.A. (acting as agent) ("lender") J.P. Morgan Securities plc ("borrower") Settlement date 23-Aug-2023 27-Oct-2023 Holder of voting rights Prover P | Schedule | |
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| Transfer date 23-Aug-2023 27-Oct-2023 Holder of voting rights Borrower Are there any restriction on voting rights Borrower If yes, detail The borrower undertakes to use its best endeavors to arrange for the voting rights to be exercised in accordance with the instructions of the lender, provided that the lender uses its best endeavors to notify the borrower of its instructions in writing no later than 7 business days prior to the date upon which such votes are exercisable or as otherwise agreed between the parties. This undertaking is set out in clause 4(B)(vi) of the standard form OSLA. Scheduled return date (if any) None Does the borrower have the right to return early? Fyes If yes, detail Borrower has right to return all and any equivalent securities early at any time in accordance with the lender's instructions. Does the lender have the right to recall early? Lender has right to recall all or any equivalent securities at any time by giving notice on any business day of not less than the standard settlement time for such equivalent securities on the exchange or in the clearing organisation, the standard settlement time for such equivalent securities on the exchange or clearing organisation through which the relevant borrowed securities were orginally delivered (and where ther is a difference between the settlement time for such adjurchases on the relevant exchange or clearing organisation, the standard settlement time for such adjurchases on the relevant exchange or clearing organisation through which the relevant borrower dust return the securities not later than the expiry of such notice in accordance with the lender's instr | | JPMorgan Chase Bank, N.A. (acting as agent) ("lender") J.P. Morgan Securities plc ("borrower") |
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| The borrower undertakes to use its best endeavors to arrange for the voting rights to be exercised in accordance with the instructions of the lender, provided that the lender uses its best endeavors to notify the borrower of its instructions in writing no later than 7 business days prior to the date upon which such votes are exercisable or as otherwise agreed between the parties. This undertaking is set out in clause 4(B)(vi) of the standard form OSLA. Scheduled return date (if any) None Does the borrower has right to return all and any equivalent securities early at any time in accordance with the lender's instructions. Does the lender have the right to recall all or any equivalent securities at any time by giving notice on any business day of not less than the standard settlement time for such equivalent securities on the exchange or in the clearing organisation through which the relevant borrowed securities were originally delivered (and where there is a difference between the settlement time for sales and purchases on the relevant exchange or clearing organisation, the standard settlement time for sales and purchases on the relevant exchange or clearing organisation, the standard settlement time for such and purchases on the relevant exchange or clearing organisation, the standard settlement time for such and purchases on the relevant exchange or clearing organisation, the standard settlement time for such and purchases on the relevant exchange or clearing organisation, the standard settlement time for sales and purchases on the relevant exchange or clearing organisation, the standard settlement time for sales and purchases on the relevant exchange or clearing organisation, the standard settlement time for sales and purchases on the relevant exchange or clearing organisation, the standard settlement time shall be the shorter of the two times). The borower must r | restriction on voting | Yes |
| date (if any) None Does the borrower None have the right to return early? Yes If yes, detail Borrower has right to return all and any equivalent securities early at any time in accordance with the lender's instructions. Does the lender Borrower has right to recall all or any equivalent securities at any time by giving notice on any business day of not less than the standard settlement time for such equivalent securities on the exchange or in the clearing organisation through which the relevant borrowed securities were originally delivered (and where there is a difference between the settlement time for sales and purchases on the relevant exchange or clearing organisation, the standard settlement time shall be the shorter of the two times). The borrower must returr the securities not later than the expiry of such notice in accordance with the lender's instructions. Will the securities be returned on settlement? Yes If yes, detail any exceptions No exceptions If yes, detail any If requested by the company to whom the prescribed form must be given, or if requested by ASIC, a copy or settlement | | accordance with the instructions of the lender, provided that the lender uses its best endeavors to notify the borrower of its instructions in writing no later than 7 business days prior to the date upon which such votes are exercisable or as otherwise agreed between the parties. This undertaking is set out in clause 4(B)(vi) of |
| Does the borrower have the right to return early? Yes If yes, detail Borrower has right to return all and any equivalent securities early at any time in accordance with the lender's instructions. Does the lender have the right to recall early? Yes If yes, detail Lender has right to recall all or any equivalent securities at any time by giving notice on any business day of not less than the standard settlement time for such equivalent securities on the exchange or in the clearing organisation through which the relevant borrowed securities were originally delivered (and where there is a difference between the settlement time for sales and purchases on the relevant exchange or clearing organisation, the standard settlement time shall be the shorter of the two times). The borrower must return the securities not later than the expiry of such notice in accordance with the lender's instructions. Will the securities be returned on settlement? Yes If yes, detail any exceptions No exceptions If requested by the company to whom the prescribed form must be given, or if requested by ASIC, a copy or | | None |
| If yes, detail Borrower has right to return all and any equivalent securities early at any time in accordance with the lender's instructions. Does the lender have the right to recall early? Yes If yes, detail Lender has right to recall all or any equivalent securities at any time by giving notice on any business day of not less than the standard settlement time for such equivalent securities on the exchange or in the clearing organisation through which the relevant borrowed securities were originally delivered (and where there is a difference between the settlement time for sales and purchases on the relevant exchange or clearing organisation, the standard settlement time shall be the shorter of the two times). The borrower must return the securities not later than the expiry of such notice in accordance with the lender's instructions. Will the securities be returned on settlement? Yes If yes, detail any exceptions No exceptions If requested by the company to whom the prescribed form must be given, or if requested by ASIC, a copy or settlement | have the right to | Yes |
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| If yes, detail not less than the standard settlement time for such equivalent securities on the exchange or in the clearing organisation through which the relevant borrowed securities were originally delivered (and where there is a difference between the settlement time for sales and purchases on the relevant exchange or clearing organisation, the standard settlement time shall be the shorter of the two times). The borrower must return the securities not later than the expiry of such notice in accordance with the lender's instructions. Will the securities be returned on settlement? Yes If yes, detail any exceptions No exceptions If requested by the company to whom the prescribed form must be given, or if requested by ASIC, a copy or settlement | have the right to | Yes |
| be returned on settlement? Yes If yes, detail any exceptions No exceptions Statement If requested by the company to whom the prescribed form must be given, or if requested by ASIC, a copy or | If yes, detail | organisation through which the relevant borrowed securities were originally delivered (and where there is a difference between the settlement time for sales and purchases on the relevant exchange or clearing organisation, the standard settlement time shall be the shorter of the two times). The borrower must return |
| exceptions If requested by the company to whom the prescribed form must be given, or if requested by ASIC, a copy o | be returned on | |
| Statement | | No exceptions |
| ule agreement will be given to that company of ASIC. | Statement | If requested by the company to whom the prescribed form must be given, or if requested by ASIC, a copy of the agreement will be given to that company or ASIC. |

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| Date: | 03-Jun-2024 |
| Company's name: | Sayona Mining Ltd |
| ISIN: | AU000000SYA5 |
| Date of change of relevant interests: | 30-May-2024 |
| Schedule | |
| Type of agreement | Australian Master Securities Lending Agreement ("AMSLA") |
| Parties to agreement | Merrill Lynch Equities (Australia) Limited ("lender"), J.P. Morgan Securities Australia Limited ("borrower") |
| Transfer date | Settlement Date: 22-May-2024 |
| Holder of voting rights | Borrower |
| Are there any restriction on voting rights | Yes |
| If yes, detail | The borrower undertakes to use its best endeavours to arrange for the voting rights to be exercised in accordance with the instructions of the lender, provided that the lender uses its best endeavours to notify the borrower of its instructions in writing no later than 7 business days prior to the date upon which such votes are exercisable or as otherwise agreed between the parties. This undertaking is set out in clause 4.3 of the standard form AMSLA. |
| Scheduled return date (if any) | None |
| Does the borrower have the right to return early? | Yes |
| If yes, detail | Borrower has right to return all and any equivalent securities early at any time in accordance with the lender's instructions. |
| Does the lender have the right to recall early? | Yes |
| If yes, detail | Lender has right to recall all or any equivalent securities at any time by giving notice on any business day as agreed by the parties. The borrower must return the securities not later than the expiry of such notice in accordance with the lender's instructions. |
| Will the securities be returned on settlement? | Yes |
| If yes, detail any exceptions | No exceptions |
| Statement | If requested by the company to whom the prescribed form must be given, or if requested by ASIC, a copy of the agreement will be given to that company or ASIC. |

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| Date: | 03-Jun-2024 |
| Company's name: | Sayona Mining Ltd |
| ISIN: | AU000000SYA5 |
| Date of change of relevant interests: Schedule | 30-May-2024 |
| Type of agreement | Australian Master Securities Lending Agreement ("AMSLA") |
| Parties to agreement | JPMorgan Chase Bank, N.A. (acting as agent) ("lender"), J.P. Morgan Securities Australia Limited ('borrower') |
| Transfer date | Settlement Date 23-Aug-2023 02-Nov-2023 25-Jan-2024 11-Mar-2024 31-May-2024 |
| Holder of voting rights | Borrower |
| Are there any restriction on voting rights | Yes |
| If yes, detail | The borrower undertakes to use its best endeavours to arrange for the voting rights to be exercised in accordance with the instructions of the lender, provided that the lender uses its best endeavours to notify the borrower of its instructions in writing no later than 7 business days prior to the date upon which such votes are exercisable or as otherwise agreed between the parties. This undertaking is set out in clause 4.3 of the standard form AMSLA. |
| Scheduled return date (if any) | None |
| Does the borrower have the right to return early? | Yes |
| If yes, detail | Borrower has right to return all and any securities or equivalent securities early at any time in accordance with the lender's instructions. |
| Does the lender have the right to recall early? | Yes |
| If yes, detail | Lender has right to recall all or any equivalent securities on any business day by giving such notice as agreed by the parties. The borrower must return the securities not later than the expiry of such notice in accordance with the lender's instructions. |
| Will the securities be returned on settlement? | Yes |
| If yes, detail any exceptions | No exception |
| Statement | If requested by the company to whom the prescribed form must be given, or if requested by ASIC, a copy of the agreement will be given to that company or ASIC. |

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| Date: | 03-Jun-2024 |
| Company's name: | Sayona Mining Ltd |
| ISIN: | AU00000SYA5 |
| Date of change of relevant interests: | 30-May-2024 |
| Schedule | |
| Type of agreement | Global Master Securities Lending Agreement ("GMSLA") |
| Parties to agreement | State Street Bank and Trust Company ("lender") and J.P. Morgan Securities Australia Limited ("borrower") |
| Transfer date | Settlement Date 17-Apr-2024 15-May-2024 |
| Holder of voting rights | Borrower |
| Are there any restriction on voting rights | Yes |
| If yes, detail | The borrower shall have no obligation to arrange for voting rights to be exercised in accordance with the instructions of the other party, unless otherwise agreed between the parties. |
| Scheduled return date (if any) | None |
| Does the borrower have the right to return early? | Yes |
| If yes, detail | Borrower has the right to terminate a loan and redeliver all and any equivalent securities due and outstanding to the lender in accordance with lender's instructions and lender shall accept such redelivery. |
| Does the lender have the right to recall early? | Yes |
| If yes, detail | Lender has right to recall all or any equivalent securities on any business day by giving such notice as agreed by the parties. The borrower must return the securities not later than the expiry of such notice in accordance with the lender's instructions. |
| Will the securities be returned on settlement? | Yes |
| If yes, detail any exceptions | No exceptions |
| Statement | If requested by the company to whom the prescribed form must be given, or if requested by ASIC, a copy of the agreement will be given to that company or ASIC. |
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