

5 June 2024

Activeport and Radian Arc to accelerate cloud gaming revenue growth following successful close of Radian Arc's B Round.

Activeport Group Ltd ("Activeport" or "the Company" or "Group"), (ASX:ATV) is pleased to announce that the condition precedent for the working capital agreement announced 30 April 2024 has been met. Activeport's GPU Orchestration partner, Radian Arc Limited (**Radian Arc**) has raised USD \$9M with the option to raise up to USD \$15M to grow their Cloud Gaming and AI service offerings. ActivePort participated in the B round by converting USD \$500K of outstanding receivables due from Radian Arc to 2,126,594 series B preference shares in Radian Arc.

Highlights

- **Radian Arc, the GPU orchestration partner of Activeport, has completed its B-round, providing Radian Arc with minimum US\$9m and up to US\$15m of capital.**
- **Capital will accelerate the global roll-out of Radian Arc's cloud gaming platform incorporating Activeport's orchestration software.**
- **Activeport currently earns recurring revenue of A\$1M and growing by licensing software to Radian Arc.**
- **Activeport expects revenue from its GPU orchestration software to accelerate as Radian Arc expands its services beyond cloud gaming to include AI solution hosting.**

Activeport is working closely with Radian Arc and their partners to create GPU-centric orchestration solutions used for cloud gaming and AI. Activeport currently earns AUD \$1M a year of recurring revenue from its GPU orchestration software via Radian Arc and anticipates revenue growth to accelerate as more cloud gaming sites are brought online and new AI applications are deployed on Radian Arc's platform.

Activeport and Radian Arc

Like music and video before, PC and console (Xbox, PlayStation) games are rapidly moving to the cloud. Radian Arc, with its content partner Blacknut (www.blacknut.com) and BYO-game (BYOG) partner OnePlay (www.oneplay.in) is at the forefront of that migration. The carriers committed to deploying Radian Arc's platform, incorporating Activeport's software have a combined subscriber base in excess of 2.5 billion, making it one of the largest potential channels to market available for game publishers and AI application developers.

Activeport and Radian Arc work closely with key technology providers to optimise Activeport's software performance on GPU's, CPU's and network encoder cards. The same technology used to deliver cloud gaming at scale can also host AI applications and as this new industry evolves, revenue should receive an extra boost as telecommunications carrier's require more GPU and CPU power to deliver AI-driven solutions to their end-users.

Activeport Paths to Market

Radian Arc is key partner for one of Activeport's three primary paths to market:

1. Activeport offers a GPU orchestration platform via our partner Radian Arc, where Activeport software connects consumers to GPU server-farms that are used for cloud gaming, AI and desktop-as-a-service.
2. Activeport offers enterprise software licenses to the major telecommunications infrastructure operators that use Activeport software to automate delivery of network services and offer a self-service cloud experience to their customers; and

- Activeport offers a Software-as-a-Service platform for ISP's and network service providers to offer an edge-to-cloud network orchestration solution to their customers.

Three Paths to Market for Activeport Software


Telco, SaaS, Cloud Gaming & AI represent a \$95 Billion market opportunity for ActivePort's software. ActivePort is positioned to become a top-5 vendor in each segment.

Telco	SaaS	GPU
ActivePort licenses its software to tier-1 telcos that install it in-house to deliver self-service network orchestration to their enterprise customers.	ActivePort delivers its software as a cloud service to the mid-market via ISP's and MSP's.	ActivePort developed a version of its software for GPU orchestration used primarily for cloud gaming platforms and AI applications.
Industry Size \$2.9 Trillion	Industry Size \$976 Billion	Industry Size \$293 Billion
Target addressable market \$65 Billion	Target addressable market \$21 Billion	Target addressable market \$9 Billion

The partnership with Radian Arc has seeded more than 70 telecommunications carriers with Activeport's orchestration software over the past two years, where it is used to deliver cloud gaming solutions today and will also deliver AI applications into the future.

ActivePort's Customer Distribution

ActivePort has built a fast-growing global software customer base since launch in 2020



Legend:

- Radian Arc GPU platform Installations
- ActivePort Software Telco Installations

About Activeport Group Ltd

Activeport is an Australian company delivering network orchestration software solutions, tailored to the global telecommunications and information technology sectors. The company derives revenue from three business units; the Activeport orchestration software, the Global Edge network-as-a-service portal www.globaledge.network and general IT managed services.

About Radian Arc

Radian Arc offers a global infrastructure-as-a-service, deploying GPU compute, storage and networking infrastructure inside of telecom operator networks. Radian Arc offers telecom operators a GPU-based edge that facilitates low latency and improved economics for value-added services and monetization of 5G investments. In addition, Radian Arc offers a rich suite of applications such as Artificial Intelligence, Machine Learning and Cloud-Gaming that utilize its GPU edge and low latency network. Radian Arc is headquartered in Australia, with a global team based in Los Angeles, Cincinnati, Malaysia, Singapore, India, and CIS.

For more information, please visit www.activeport.com.au and www.radianarc.io.

Investor relations

Activeport Group Ltd

Investor.relations@activeport.com.au

Media relations

Lisa Jones, Activeport Group Ltd

lisa.jones@activeport.com.au

www.linkedin.com/company/activeport-group-ltd

Activeport Group Ltd

Level 28, 140 St Georges Terrace, Perth WA 6000

ABN: 24 636 569 634

This announcement has been authorised for release by the Board of Activeport Group Ltd.