



Announcement Summary

Entity name

ACTINOGEN MEDICAL LIMITED

Date of this announcement

Wednesday June 05, 2024

The +securities the subject of this notification are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
ACWAQ	OPTION EXPIRING 31-MAY-2027 DEFERRED	77,564,221	05/06/2024

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

ACTINOGEN MEDICAL LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ACN

Registration number

086778476

1.3 ASX issuer code

ACW

1.4 The announcement is

New announcement

1.5 Date of this announcement

5/6/2024



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Previous Appendix 3B details:

Announcement Date and Time

03-May-2024 09:48

Announcement Title

New - Proposed issue of securities - ACW

Selected Appendix 3B to submit quotation request

A standard +pro rata issue (non-renounceable)

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

No



Part 3A - number and type of +securities the subject of this notification (existing class or new class) where issue has previously been notified to ASX in an Appendix 3B

Corporate Action Component Detail

ASX +security code and description

ACWAQ : OPTION EXPIRING 31-MAY-2027 DEFERRED

Date the +securities the subject of this notification were issued

5/6/2024

Any other information the entity wishes to provide about the +securities the subject of this notification

N/A

Issue details

Number of +securities

77,564,221

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

One free attaching option for every two shares taken up in entitlement offer



Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

ASX +security code and description	Total number of +securities on issue
ACW : ORDINARY FULLY PAID	2,526,921,261

4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
ACWAA : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	5,000,000
ACWAQ : OPTION EXPIRING 31-MAY-2027 DEFERRED	77,564,221
ACWAP : OPTION EXPIRING 15-SEP-2026 EX \$0.0375	101,709,256
ACWAL : OPTION EXPIRING 27-SEP-2025 EX \$0.046	1,600,000
ACWAO : OPTION EXPIRING 11-SEP-2026 EX \$0.0375	92,292,091