



AUSTRALIAN VINTAGE

11 June 2024

Ms Karina So  
Adviser, Listings Compliance (Sydney)  
ASX Compliance Pty Ltd  
Level 6, 20 Bridge Street  
Sydney NSW 2000

By email: tradinghaltssydney@asx.com.au

Dear Ms So

**Request for extension of voluntary suspension  
Australian Vintage Limited (ASX code: AVG) – Listing Rule 17.2**

Australian Vintage Limited (ASX code: AVG) (**Australian Vintage** or the **Company**) refers to the voluntary suspension (**Suspension**) of its securities announced to the ASX on 27 May 2024 (**Original Request**).

As advised in the Original Request, the Suspension would continue until such time as Australian Vintage released an announcement to ASX in relation to the proposed capital raising, debt refinancing and trading update referred to in the Original Request.

This announcement is scheduled to be released to the ASX prior to commencement of trading on Tuesday, 11 June 2024. As indicated in the Original Request, the announcement will include details of the proposed capital raising to be undertaken by Australian Vintage, comprising a placement (**Placement**) and accelerated non-renounceable entitlement offer (**Entitlement Offer**) (**Offer**).

In connection with the Offer, Australian Vintage requests that the Suspension continue to be applied to its ordinary shares in accordance with ASX Listing Rule 17.2.

In accordance with ASX Listing Rule 17.2:

- (a) Australian Vintage requests that the Suspension continue until the Company makes an announcement to ASX concerning the outcome of the Placement and institutional component of the Entitlement Offer, which the Company anticipates will be made prior to commencement of trading on Thursday, 13 June 2024.
- (b) Australian Vintage requests the extension of the Suspension in compliance with the timetable set out in section 4 of Appendix 7A for accelerated non-renounceable entitlement offers (with the exception that the existing Suspension continues for the period usually subject to a trading halt). Australian Vintage will conduct the Placement and institutional component of the Entitlement Offer during the continued period of the Suspension. It should be noted that Australian Vintage requests this extension to the Suspension



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originally granted under the Original Request in lieu of a trading halt which would usually be requested to allow Australian Vintage to conduct the Offer.

- (c) Australian Vintage wishes to ensure the orderly conduct of the Offer and that trading in its securities does not take place on an uninformed basis. The Placement and institutional component of the Entitlement Offer are scheduled to take place over the course of two trading days, with an announcement about the results to be made before the commencement of trading on Thursday, 13 June 2024.
- (d) Australian Vintage confirms that it is not aware of any reason why its securities should not continue to be suspended in accordance with this request, nor is it aware of any other information that is necessary to inform the market about the voluntary suspension.

Yours sincerely

Alicia Morris  
Company Secretary  
Australian Vintage Limited