

Partner Costas Condoleon  
Contact T +61 2 9263 4821  
ccondoleon@gtlaw.com.au  
Our ref CGC:1058828



L 35, Tower Two, International Towers Sydney  
200 Barangaroo Avenue,  
Barangaroo NSW 2000 AUS  
T +61 2 9263 4000 F +61 2 9263 4111  
www.gtlaw.com.au

**14 June 2024**

Market Announcements Office  
ASX Limited  
Exchange Centre  
20 Bridge Street  
SYDNEY NSW 2000

Retail Food Group Limited (RFG)  
c/- KPMG, Level 11  
2 Corporate Court  
Bundall QLD 4217

**By e-lodgement**

**By email:** [company.secretariat@rfg.com.au](mailto:company.secretariat@rfg.com.au)

Dear Sir/Madam

We act for Riguard Pty Ltd (**Riguard**).

On behalf of Riguard, please find attached a Form 603 (Notice of initial substantial holder) in relation to Retail Food Group Limited.

Yours faithfully

A handwritten signature in blue ink, appearing to be 'C Condoleon', with a long horizontal stroke extending to the right.

**Costas Condoleon**  
Partner

**Form 603**  
Corporations Act 2001  
Section 671B

## Notice of initial substantial holder

To Company Name/Scheme Retail Food Group Limited (RFG)

ACN/ARSN 106 840 082

### 1. Details of substantial holder (1)

Name Riguad Pty Ltd (ACN 661 344 547) (**Riguad**), Pribya Pty Ltd (ACN 007 410 040) as trustee of the Eddie Hirsch Family Trust as the entity for which securities in Riguad are held on bare trust by Harvey Rael Kaplan (**Hirsch Riguad Bare Trust**) and Agtan Pty Ltd (ACN 007 410 077) as trustee of Avi Silver Family Trust as the entity for which securities in Riguad are held on bare trust by Harvey Rael Kaplan (**Silver Riguad Bare Trust**)

ACN/ARSN (if applicable) N/A

The holder became a substantial holder on 12 / 06 / 2024

### 2. Details of voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in on the date the substantial holder became a substantial holder are as follows:

Class of securities (4)	Number of securities	Person's votes (5)	Voting power (6)
Fully paid ordinary shares ( <b>Shares</b> )	247,045,935	247,045,935	10.06%

### 3. Details of relevant interests

The nature of the relevant interest the substantial holder or an associate had in the following voting securities on the date the substantial holder became a substantial holder are as follows:

Holder of relevant interest	Nature of relevant interest (7)	Class and number of securities
Riguad	Relevant interest under section 608(1)(a) of the <i>Corporations Act 2001</i> (Cth) ( <b>Corporations Act</b> ) as the registered holder of the shares and, in respect of trades which have not settled as at the date of this notice, sections 608(1)(c) and 608(8).	247,045,935 Shares
Hirsch Riguad Bare Trust and Silver Riguad Bare Trust	Deemed relevant interest under section 608(3)(a) of the <i>Corporations Act</i> because each has voting power in Riguad above 20%.	247,045,935 Shares

### 4. Details of present registered holders

The persons registered as holders of the securities referred to in paragraph 3 above are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Class and number of securities
Each person described in paragraph 3 above	Riguad	Riguad	247,045,935 Shares

### 5. Consideration

The consideration paid for each relevant interest referred to in paragraph 3 above, and acquired in the four months prior to the day that the substantial holder became a substantial holder is as follows:

Holder of relevant interest	Date of acquisition	Consideration (9)		Class and number of securities
		Cash	Non-cash	
Each person described in paragraph 3 above	See <b>Annexure A</b>			

### 6. Associates

The reasons the persons named in paragraph 3 above are associates of the substantial holder are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
N/A	N/A

## 7. Addresses

The addresses of persons named in this form are as follows:

Name	Address
Riguad	46 Teak Street, Caulfield South VIC 3162
Hirsch Riguad Bare Trust	46 Teak Street, Caulfield South VIC 3162
Silver Riguad Bare Trust	46 Teak Street, Caulfield South VIC 3162

## Signature

print name Harvey Kaplan

capacity Director

sign here

DocuSigned by:  
Harvey Kaplan  
E8A5A2E2-DD31-416

date 14 June 2024

### DIRECTIONS

- (1) If there are a number of substantial holders with similar or related relevant interests (eg. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 7 of the form.
- (2) See the definition of "associate" in section 9 of the Corporations Act 2001.
- (3) See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001.
- (4) The voting shares of a company constitute one class unless divided into separate classes.
- (5) The total number of votes attached to all the voting shares in the company or voting interests in the scheme (if any) that the person or an associate has a relevant interest in.
- (6) The person's votes divided by the total votes in the body corporate or scheme multiplied by 100.
- (7) Include details of:
  - (a) any relevant agreement or other circumstances by which the relevant interest was acquired. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
  - (b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).

See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.
- (8) If the substantial holder is unable to determine the identity of the person (eg. if the relevant interest arises because of an option) write "unknown."
- (9) Details of the consideration must include any and all benefits, moneys and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.

**ANNEXURE 'A'**

This is Annexure 'A' of 2 pages referred to in the Form 603 (Notice of initial substantial holder).

DocuSigned by:

*Harvey Kaplan*

Harvey Kaplan

Director

Date: 14 June 2024

Date Created	Settlement Date	Number of Shares	Consideration
18-Dec-23	20-Dec-23	353,612	\$22,631.14
19-Dec-23	21-Dec-23	528,239	\$33,807.09
20-Dec-23	22-Dec-23	18,149	\$1,161.53
22-Dec-23	28-Dec-23	715	\$44.33
15-Feb-24	19-Feb-24	640,487	\$47,928.60
16-Feb-24	20-Feb-24	604,902	\$45,367.63
19-Feb-24	21-Feb-24	353,896	\$26,542.17
20-Feb-24	22-Feb-24	413,194	\$31,595.31
21-Feb-24	23-Feb-24	4,086,806	\$304,375.07
22-Feb-24	26-Feb-24	6,757,684	\$506,826.06
23-Feb-24	27-Feb-24	1,894,350	\$140,181.81
26-Feb-24	28-Feb-24	696,816	\$50,965.52
27-Feb-24	29-Feb-24	1,167,379	\$84,952.34
28-Feb-24	1-Mar-24	233,771	\$16,831.51
29-Feb-24	4-Mar-24	213,294	\$15,357.16
1-Mar-24	5-Mar-24	100,044	\$7,303.14
4-Mar-24	6-Mar-24	2,186,662	\$159,149.47
6-Mar-24	8-Mar-24	1,488,936	\$106,353.85
7-Mar-24	11-Mar-24	261,064	\$18,796.57
8-Mar-24	12-Mar-24	1,000,000	\$71,499.94
11-Mar-24	13-Mar-24	200,000	\$14,399.95
12-Mar-24	14-Mar-24	100,000	\$7,199.97
13-Mar-24	15-Mar-24	699,091	\$50,933.24
14-Mar-24	18-Mar-24	2,001,300	\$148,153.27
15-Mar-24	19-Mar-24	1,199,681	\$89,476.09
18-Mar-24	20-Mar-24	512,144	\$37,886.46
19-Mar-24	21-Mar-24	975,274	\$71,394.90
20-Mar-24	22-Mar-24	462,674	\$34,175.13
21-Mar-24	25-Mar-24	1,349,836	\$100,102.09
22-Mar-24	26-Mar-24	667,152	\$49,302.04
25-Mar-24	27-Mar-24	700,000	\$52,500.00
26-Mar-24	28-Mar-24	1,432,848	\$106,613.56
27-Mar-24	27-Mar-24	1,100,000	\$82,474.68
28-Mar-24	3-Apr-24	1,400,000	\$104,999.96
3-Apr-24	3-Apr-24	550,000	\$41,599.98
3-Apr-24	4-Apr-24	1,500,000	\$109,809.02
5-Apr-24	8-Apr-24	2,700,000	\$203,169.60
5-Apr-24	10-Apr-24	773,759	\$55,710.58
5-Apr-24	9-Apr-24	1,576,241	\$114,304.12
5-Apr-24	11-Apr-24	468,536	\$33,659.59
11-Apr-24	11-Apr-24	850,000	\$62,049.90
11-Apr-24	12-Apr-24	739,332	\$53,412.91
11-Apr-24	17-Apr-24	1,468,540	\$105,727.63
11-Apr-24	16-Apr-24	1,473,592	\$106,098.55
11-Apr-24	17-Apr-24	2,002,677	\$139,089.83
11-Apr-24	18-Apr-24	7,062,441	\$480,445.15
19-Apr-24	19-Apr-24	383,555	\$26,081.70
19-Apr-24	26-Apr-24	1,651,697	\$113,815.31
19-Apr-24	29-Apr-24	1,999,630	\$135,224.70
19-Apr-24	26-Apr-24	987,990	\$67,183.30
19-Apr-24	29-Apr-24	302,186	\$20,848.60
19-Apr-24	30-Apr-24	400,000	\$28,000.00
19-Apr-24	1-May-24	324,343	\$22,055.28
19-Apr-24	2-May-24	3,691,805	\$250,670.66
19-Apr-24	3-May-24	1,673,718	\$116,705.68
19-Apr-24	6-May-24	619,958	\$43,012.74
19-Apr-24	8-May-24	7,475,130	\$523,225.53

Date Created	Settlement Date	Number of Shares	Consideration
19-Apr-24	9-May-24	13,964,731	\$954,566.20
10-May-24	10-May-24	8,560,139	\$590,649.39
13-May-24	16-May-24	800,000	\$54,700.00
13-May-24	15-May-24	33,846	\$2,301.49
13-May-24	16-May-24	700,000	\$49,000.00
13-May-24	17-May-24	8,000	\$560.00
13-May-24	22-May-24	596,369	\$42,268.98
13-May-24	15-May-24	5,200,000	\$361,747.31
13-May-24	23-May-24	48	\$3.40
21-May-24	23-May-24	5,061,737	\$359,382.94
22-May-24	24-May-24	700,000	\$49,699.92
23-May-24	28-May-24	482,759	33,510.20
27-May-24	29-May-24	753,244	51,220.53
27-May-24	30-May-24	2,363,997	163,115.24
29-May-24	31-May-24	2,800,000	188,099.71
30-May-24	3-Jun-24	1,000,000	66,999.98
31-May-24	4-Jun-24	650,000	43,549.96
4-Jun-24	6-Jun-24	150,000	9,749.99
12-Jun-24	14-Jun-24	56,000,000	3,920,000.00
12-Jun-24	14-Jun-24	60,000,000	4,200,000.00
13-Jun-24	17-Jun-24	5,700,000	407,387.22
14-Jun-24	18-Jun-24	245,935	17,953.26
14-Jun-24	18-Jun-24	4,800,000	345,600.00