

# Moelis

June 13<sup>th</sup>, 2024

## Cover Note – Notice of change of interests of substantial holder (Form 604)

We refer to the attached Form 604 dated June 13<sup>th</sup>, 2024 (**Notice**).

The requirement for the Notice has arisen as result of the off-market transfer of shares held in MA Financial Group Limited (ASX: MAF, **MA Financial**) from Moelis & Company International Holdings LLC to Moelis & Company LLC, both of which are subsidiaries of Moelis & Company Group LP (**Moelis & Company**).

Moelis & Company continues to hold a relevant interest of 12.96% in MA Financial shares.

Yours sincerely,



Osamu Watanabe  
Company Secretary

# Form 604

Corporations Act 2001  
Section 671B

## Notice of change of interests of substantial holder

To Company Name/Scheme MA Financial Group Limited (MAF)

ACN/ARSN 142 008 428

### 1. Details of substantial holder (1)

Name Moelis & Company Group LP (Moelis & Company)  
Moelis & Company International Holdings LLC (Moelis International Holdings)  
Moelis & Company LLC

ACN/ARSN (if applicable) N/A

There was a change in the interests of the substantial holder on 13/06/2024

The previous notice was given to the company on 23/12/2021

The previous notice was dated 21/12/2021

### 2. Previous and present voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

| Class of securities (4)                                  | Previous notice |                  | Present notice |                  |
|--|-----------------|------------------|----------------|------------------|
|  | Person's votes  | Voting power (5) | Person's votes | Voting power (5) |
| Ordinary fully paid shares<br>( <b>Ordinary Shares</b> ) | 23,500,000      | 13.86%           | 23,500,000     | 12.96%           |

### 3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

| Date of change | Person whose relevant interest changed | Nature of change (6) | Consideration given in relation to change (7) | Class and number of securities affected | Person's votes affected |
|----------------|--|----------------------|---|---|-------------------------|
|                | See Annexure A                         |                      |   |   |                         |

### 4. Present relevant interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

| Holder of relevant interest   | Registered holder of securities | Person entitled to be registered as holder (8) | Nature of relevant interest (6)  | Class and number of securities | Person's votes |
|-------------------------------|---------------------------------|--|--|--------------------------------|----------------|
| Moelis & Company              | Moelis International Holdings   | Moelis International Holdings                  | Deemed relevant interest under section 608(3) as the holding company of Moelis International Holdings and Moelis & Company LLC | 23,500,000 Ordinary Shares     | 12.96%         |
| Moelis International Holdings | Moelis International Holdings   | Moelis International Holdings                  | Direct relevant interest as registered holder  | 11,500,000 Ordinary Shares     | 6.34%          |
| Moelis & Company LLC          | Moelis & Company LLC            | Moelis & Company LLC                           | Direct relevant interest as registered holder  | 12,000,000 Ordinary Shares     | 6.62%          |

**5. Changes in association**

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

| Name and ACN/ARSN (if applicable) | Nature of association |
|-----------------------------------|-----------------------|
| Not applicable                    |                       |

**6. Addresses**

The addresses of persons named in this form are as follows:

| Name                          | Address   |
|-------------------------------|---|
| Moelis & Company              | 399 Park Avenue, Fourth Floor, New York, NY 10022 USA |
| Moelis International Holdings | 399 Park Avenue, Fourth Floor, New York, NY 10022 USA |
| Moelis & Company LLC          | 399 Park Avenue, Fourth Floor, New York, NY 10022 USA |

**Signature**

print name OSAMU WATANABE

Capacity COMPANY SECRETARY

sign here

date June 13<sup>th</sup>, 2024

## Annexure A to Form 604

This is Annexure A of 1 page referred to in the Form 604 Notice of change of interests of substantial holder prepared by Moelis & Company and Moelis International Holdings

Signed by me and dated June 13<sup>th</sup>, 2024

Signature:

Name: Osamu Watanabe

Position: Company Secretary

| Person whose relevant interest changed          | Date of change | Nature of change (6)           | Consideration given in relation to change (7) | Class and number of securities affected | Person's votes affected               |
|---|----------------|--------------------------------|---|---|---------------------------------------|
| Moelis International Holdings, Moelis & Company | 04-Feb-22      | MAF issue of Ordinary Shares   | Not applicable                                | 0                                       | -0.20%<br>Balance after change:13.65% |
| Moelis International Holdings, Moelis & Company | 21-Feb-22      | MAF issue of Ordinary Shares   | Not applicable                                | 0                                       | -0.01%<br>Balance after change:13.64% |
| Moelis International Holdings, Moelis & Company | 09-Mar-22      | MAF issue of Ordinary Shares   | Not applicable                                | 0                                       | -0.10%<br>Balance after change 13.54% |
| Moelis International Holdings, Moelis & Company | 01-Apr-22      | MAF issue of Ordinary Shares   | Not applicable                                | 0                                       | -0.02%<br>Balance after change 13.52% |
| Moelis International Holdings, Moelis & Company | 10-May-22      | MAF issue of Ordinary Shares   | Not applicable                                | 0                                       | -0.09%<br>Balance after change 13.43% |
| Moelis International Holdings, Moelis & Company | 18-May-22      | MAF issue of Ordinary Shares   | Not applicable                                | 0                                       | -0.04%<br>Balance after change 13.39% |
| Moelis International Holdings, Moelis & Company | 29-Aug-22      | MAF issue of Ordinary Shares   | Not applicable                                | 0                                       | -0.04%<br>Balance after change 13.35% |
| Moelis International Holdings, Moelis & Company | 07-Dec-22      | MAF buyback of Ordinary Shares | Not applicable                                | 0                                       | +0.04%<br>Balance after change 13.39% |
| Moelis International Holdings, Moelis & Company | 22-Dec-22      | MAF buyback of Ordinary Shares | Not applicable                                | 0                                       | +0.03%<br>Balance after change 13.42% |
| Moelis International Holdings, Moelis & Company | 28-Feb-23      | MAF issue of Ordinary Shares   | Not applicable                                | 0                                       | 0%<br>Balance after change 13.42%     |
| Moelis International Holdings, Moelis & Company | 17-Mar-23      | MAF issue of Ordinary Shares   | Not applicable                                | 0                                       | -0.26%<br>Balance after change 13.16% |
| Moelis International Holdings, Moelis & Company | 06-Apr-23      | MAF buyback of Ordinary Shares | Not applicable                                | 0                                       | +0.01%<br>Balance after change 13.17% |
| Moelis International Holdings, Moelis & Company | 11-Apr-23      | MAF buyback of Ordinary Shares | Not applicable                                | 0                                       | Balance after change 13.17%           |
| Moelis International Holdings, Moelis & Company | 12-Apr-23      | MAF buyback of Ordinary Shares | Not applicable                                | 0                                       | Balance after change 13.17%           |
| Moelis International Holdings, Moelis & Company | 13-Apr-23      | MAF buyback of Ordinary Shares | Not applicable                                | 0                                       | Balance after change 13.17%           |
| Moelis International Holdings, Moelis & Company | 14-Apr-23      | MAF buyback of Ordinary Shares | Not applicable                                | 0                                       | Balance after change 13.17%           |

| Company   |           |  |                 |                                  |                                       |
|---|-----------|--|-----------------|----------------------------------|---------------------------------------|
| Moelis International Holdings, Moelis & Company | 18-Apr-23 | MAF buyback of Ordinary Shares                           | Not applicable  | 0                                | Balance after change 13.17%           |
| Moelis International Holdings, Moelis & Company | 19-Apr-23 | MAF buyback of Ordinary Shares                           | Not applicable  | 0                                | Balance after change 13.17%           |
| Moelis International Holdings, Moelis & Company | 20-Apr-23 | MAF buyback of Ordinary Shares                           | Not applicable  | 0                                | Balance after change 13.17%           |
| Moelis International Holdings, Moelis & Company | 21-Apr-23 | MAF buyback of Ordinary Shares                           | Not applicable  | 0                                | Balance after change 13.17%           |
| Moelis International Holdings, Moelis & Company | 24-Apr-23 | MAF buyback of Ordinary Shares                           | Not applicable  | 0                                | Balance after change 13.17%           |
| Moelis International Holdings, Moelis & Company | 26-Apr-23 | MAF buyback of Ordinary Shares                           | Not applicable  | 0                                | +0.01%<br>Balance after change 13.18% |
| Moelis International Holdings, Moelis & Company | 27-Apr-23 | MAF buyback of Ordinary Shares                           | Not applicable  | 0                                | Balance after change 13.18%           |
| Moelis International Holdings, Moelis & Company | 28-Apr-23 | MAF buyback of Ordinary Shares                           | Not applicable  | 0                                | Balance after change 13.18%           |
| Moelis International Holdings, Moelis & Company | 01-May-23 | MAF buyback of Ordinary Shares                           | Not applicable  | 0                                | Balance after change 13.18%           |
| Moelis International Holdings, Moelis & Company | 04-May-23 | MAF buyback of Ordinary Shares                           | Not applicable  | 0                                | Balance after change 13.18%           |
| Moelis International Holdings, Moelis & Company | 23-May-23 | MAF issue of Ordinary Shares                             | Not applicable  | 0                                | Balance after change 13.18%           |
| Moelis International Holdings, Moelis & Company | 28-Aug-23 | MAF issue of Ordinary Shares                             | Not applicable  | 0                                | Balance after change 13.18%           |
| Moelis International Holdings, Moelis & Company | 18-Mar-24 | MAF issue of Ordinary Shares                             | Not applicable  | 0                                | -0.22%<br>Balance after change 12.96% |
| Moelis International Holdings, Moelis & Company | 13-Jun-24 | Off Market transfer to Moelis & Company LLC              | Not application | 12,000,000<br>Ordinary<br>Shares | Balance after change: 6.34%           |
| Moelis & Company LLC,<br>Moelis & Company       | 13-Jun-24 | Off market transfer from Moelis Internation Holdings LLC | Not application | 11,500,000<br>Ordinary<br>Shares | Balance after change: 6.62%           |