



Announcement Summary

Entity name

INDIANA RESOURCES LIMITED

Announcement Type

New announcement

Date of this announcement

Tuesday June 18, 2024

The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
IDA	ORDINARY FULLY PAID	15,777,081	18/06/2024

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

INDIANA RESOURCES LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ABN

Registration number

67009129560

1.3 ASX issuer code

IDA

1.4 The announcement is

New announcement

1.5 Date of this announcement

18/6/2024



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
16-May-2024 18:04	New - Proposed issue of securities - IDA	A standard +pro rata issue (non-renounceable)

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

Yes

2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B

4,834,392 shares remain available to be placed under the Shortfall Offer included in the Company's prospectus 16 May 2024, which may be placed at the Board's absolute discretion (refer ASX release 14 June 2024).



Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

Corporate Action Component Detail

ASX +security code and description

IDA : ORDINARY FULLY PAID

Issue date

18/6/2024

Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

Number of +securities held	Number of holders	Total percentage of +securities held
		For example, to enter a value of 50% please input as 50.00
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%



Issue details

Number of +securities to be quoted

9,142,153

Issue currency

AUD - Australian Dollar

Issue price or consideration per +security

AUD 0.07000000

Any other information the entity wishes to provide about the +securities to be quoted

Shares issued pursuant to the Entitlement Offer contained in the Company's prospectus dated 16 May 2024 (refer ASX release 14 June 2024)

Number of +securities to be quoted

6,634,928

Issue currency

AUD - Australian Dollar

Issue price or consideration per +security

AUD 0.07000000

Any other information the entity wishes to provide about the +securities to be quoted

Shares issued pursuant to the Shortfall Offer contained in the Company's prospectus dated 16 May 2024 (refer ASX release 14 June 2024)



Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
IDA : ORDINARY FULLY PAID	634,121,276

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
IDAAAK : OPTION EXPIRING 22-DEC-2024 EX \$0.10	5,000,000
IDAAAN : OPTION EXPIRING 22-DEC-2025 EX NIL	1,000,000
IDAAAO : OPTION EXPIRING 22-DEC-2026 EX NIL	1,000,000
IDAAO : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	5,975,360
IDAAAQ : OPTION EXPIRING 07-FEB-2026 EX \$0.075	20,000,000
IDAAAT : OPTION EXPIRING 07-JUN-2026 EX NIL	1,000,000
IDAAAU : OPTION EXPIRING 07-JUN-2027 EX NIL	500,000
IDAAAV : OPTION EXPIRING 07-JUN-2028 EX NIL	500,000
IDAAAW : OPTION EXPIRING 01-DEC-2026 EX \$0.10	2,000,000
IDAAAX : OPTION EXPIRING 01-DEC-2026 EX \$0.15	2,000,000
IDAAAR : OPTION EXPIRING 01-DEC-2025 EX \$0.10	2,000,000
IDAAAS : OPTION EXPIRING 01-DEC-2026 EX \$0.15	2,000,000