

ATO CLASS RULING RETURNS OF CAPITAL TO SHAREHOLDERS

Melbourne, 20 June 2024

PointsBet Holdings Limited (ASX:PBH) (the **Company** or **PointsBet**) advises that the Australian Taxation Office (the **ATO**) has published a Class Ruling (CR 2024/33) in relation to PointsBet's returns of capital of A\$1.00 per share on 22 September 2023 (the **Initial Return of Capital**), and A\$0.39 per share on 16 May 2024 (the **Final Return of Capital**).

The ATO Class Ruling (the **Ruling**) confirms that no part of the Initial or Final Return of Capital will be assessable as a dividend for Australian taxation purposes. Shareholders should seek their own professional advice as to their income tax implications arising from the capital return.

The Ruling and further details regarding the Initial and Final Return of Capital will be available shortly on PointsBet's website at <u>https://investors.pointsbet.com.au/return-of-capital</u>.

The Ruling can also be viewed or downloaded from the ATO website.

This announcement has been authorised for release by the Company Secretary.

- Ends –

About PointsBet

PointsBet is a corporate bookmaker listed on the Australian Stock Exchange with operations in Australia and Canada. PointsBet has developed a scalable cloud-based wagering platform through which it offers its clients innovative sports and racing wagering products and iGaming.

For further information please contact:

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