

ASX Announcement

Qualitas Limited (ASX: QAL)

21 June 2024

Qualitas Limited (ASX: QAL) Director Retirement

Qualitas Limited (ASX: QAL) (Qualitas or Company) today announced that long-serving Director, Mr Michael Schoenfeld will retire from the Board at the end of the financial year on 30 June 2024.

Mr Schoenfeld was appointed to the Board as an Independent Non-Executive Director in December 2021, at the time of the Company's initial public offering (IPO). Since 2008, he has held various roles with Qualitas which included Chair of the Advisory Board (pre IPO), Chair and Member of the Board Investment Committee, Member of the Board Audit, Risk and Compliance Committee, and roles with the pre IPO Finance Risk & Audit committee.

Qualitas Chairman, Andrew Fairley AM, commented: "Over the past 15 years, Michael's extensive experience has brought invaluable insights to Qualitas and contributed to the firm's growth. His expertise in finance as a Chartered Accountant, investment management and real estate have been extremely valuable for Qualitas, notably his stewardship during the company's IPO in 2021. I have personally appreciated Michael's counsel on a broad range of matters.

Together with the rest of the Board, I would like to thank Michael for his significant contributions and commitment to Qualitas and wish him every success for the future."

Mr Schoenfeld's retirement will see the Board appoint a new Non-Executive Director in due course.

Authorised for release by the Chairman of the Board.

For more information, please contact:

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About Qualitas

Qualitas Limited ACN 655 057 588 (**Qualitas**) is an ASX-listed Australian alternative real estate investment manager with approximately A\$8.1 billion¹ of committed funds under management.

Qualitas matches global capital with access to attractive risk adjusted investments in real estate private credit and real estate private equity through a range of investment solutions for institutional, wholesale and retail clients. Qualitas offers flexible capital solutions for its partners, creating long-term value for shareholders, and the communities in which it operates.

For 15 years Qualitas has been investing through market cycles to finance assets with a combined value of over A\$24 billion² across all real estate sectors. Qualitas focuses on real estate private credit, opportunistic real estate private equity, income producing commercial real estate and build-to-rent residential. The broad platform, complementary debt and equity investing skillset, deep industry knowledge, long-term partnerships, and diverse and inclusive team provides a unique offering in the market to accelerate business growth and drive performance for shareholders.

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¹ FUM metrics as at 31 March 2024.

² As at 31 December 2023.