



Announcement Summary

Entity name
LEO LITHIUM LIMITED

Announcement Type
New announcement

Date of this announcement
Sunday June 23, 2024

The +securities to be quoted are:
+Restricted securities where the escrow period has expired or is about to expire
Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
LLL	ORDINARY FULLY PAID	210,941,543	16/06/2022

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

LEO LITHIUM LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ACN

Registration number

638065068

1.3 ASX issuer code

LLL

1.4 The announcement is

New announcement

1.5 Date of this announcement

23/6/2024



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

+Restricted securities where the escrow period has expired or is about to expire

2.2 The +class of +securities to be quoted is:

Additional +securities in a class that is already quoted on ASX ("existing class")



Part 3B - number and type of +securities to be quoted (existing class) where issue has not previously been notified to ASX in an Appendix 3B

Additional +securities to be quoted in an existing class as a result of escrow expiring on an existing class

FROM (Existing Class)

ASX +security code and description

LLLAA : ORDINARY FULLY PAID RESTRICTED

TO (Existing Class)

ASX +security code and description

LLL : ORDINARY FULLY PAID

Please state the number of +restricted securities where the escrow period has expired or is about to expire

210,941,543

And the date the escrow restrictions have ceased or will cease

23/6/2024

Issue date

16/6/2022

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?

Yes

Issue details

Number of +securities to be quoted

210,941,543

Are the +securities being issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

The shares were issued prior to the Company being admitted to the official List of ASX. Refer Pre-quotation confirmations released with ASX on 21 June 2022.

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

0.000000

Any other information the entity wishes to provide about the +securities to be quoted

The shares have been in escrow for 24 months following the Company's listing on ASX on 23 June 2022



Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
LLL : ORDINARY FULLY PAID	1,198,176,519

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
LLLAC : PERFORMANCE RIGHTS	6,866,262
LLLAD : OPTION EXPIRING 31-OCT-2025 EX \$0.7631	590,000
LLLAA : ORDINARY FULLY PAID RESTRICTED	0
LLLAB : OPTION EXPIRING 16-JUN-2025 RESTRICTED	6,770,000
LLLAE : OPTION EXPIRING 01-JAN-2026 EX \$0.6427	590,000