

## ASX Announcement

25 June 2024

### Cleansing Notice - Shares Issued Under Placement

This notice is given by Energy One Limited (the "Company" or "EOL") under section 708A(5)(e) of the *Corporations Act 2001* (Cth) ("Corporations Act").

On 25 June 2024 the company issued 26,879 fully paid ordinary shares ("Share") at \$4.05 per Share to a sophisticated and professional investor under the placement announced by the Company on 20 June 2024.

The Company gives notice that:

- a. the Company issued the Shares without disclosure to investors under Part 6D.2 of the Corporations Act;
- b. this notice is given under section 708A(5)(e) of the Corporations Act;
- c. as at the date of this notice the Company has complied with:
  - i. the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
  - ii. sections 674 and 674A of the Corporations Act; and
- d. as at the date of this notice, there is no excluded information of the type referred to in sections 708A(7) and 708A(8) of the Corporations Act.

This notice has been authorised for release to the ASX by the Chairman Andrew Bonwick on behalf of the Board.

For further information please contact

**Guy Steel**

**Chief Financial Officer & Company Secretary**

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