

RELEASE OF LISTED SHARES FROM ESCROW

TMK Energy Limited (ASX:TMK) (“**TMK**” or the “**Company**”) announces that pursuant to Listing Rule 3.10A 167,588,153 fully paid listed ordinary shares will be released from voluntary escrow on 1 July 2024.

The voluntary escrow agreements were entered into between the Company and parties who were directors, senior management or advisors of Talon Energy Limited (Talon) that received an in-specie distribution of the consideration shares issued to Talon pursuant to the transaction entered into between Talon and the Company for the consolidation of 100% ownership of the Gurvantes XXXV Project announced on 11 October 2023.

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For the purposes of ASX Listing Rule 15.5, the Board has authorised for this announcement to be released.

For more information www.tmkenergy.com.au or contact,

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About TMK Energy

TMK Energy Limited is an oil and gas exploration company listed on the Australian Stock Exchange (ASX:TMK). TMK holds a 100% interest in the Gurvantes XXXV Project in the South Gobi Desert of Mongolia which is highly prospective for coal seam gas (CSG).

TMK is focussed on the responsible development of the Gurvantes XXXV Project and establishing itself as a key supplier of cleaner energy to support Mongolia’s development and address the significant domestic issues around energy security, reliability, and independence. The Gurvantes Project XXXV is also strategically located less than 20 kms from the Chinese border and close to existing gas infrastructure in northern China, presenting a significant advantage to supplying the world’s largest energy market.

