

Cleansing Notice

Indiana Resources Limited (**ASX: IDA**) ('**Indiana**' or the '**Company**') advises that it has today issued the following securities ('**Shares**')

- 250,000 fully paid ordinary shares, issued upon the conversion of an equivalent number of \$0.08 unlisted options in the class expiring 28 June 2024

The Shares are part of a class of securities quoted on the Australian Securities Exchange ('**ASX**').

Notice pursuant to section 708A(5)(e) of the Corporations Act 2001

The *Corporations Act 2001* (Cth) ('**Act**') restricts the on-sale of securities issued without disclosure, unless the sale is exempt under sections 708 or 708A of the Act. By giving this notice, the Shares will fall within the exemption in section 708A(5) of the Act.

In accordance with section 708A(6) of the Act, the Company gives notice to ASX under section 708A(5)(e) of the Act that:

- (a) The Shares were issued without disclosure to investors under Part 6D.2 of the Act;
- (b) As at the date of this notice, the Company has complied with the provisions of Chapter 2M of the Act as they apply to the Company and section 674 of the Act; and
- (c) As at the date of this notice, there is no information that is "excluded information" within the meanings of sections 708A(7) and (8) of the Act which is required to be disclosed by the Company, other than as set out below:
 - i. Discussions between Tanzania and the Claimants in relation to an amicable resolution to the ICSID arbitration proceedings have occurred at various points during the proceedings, as previously advised to ASX. These discussions remain ongoing but no final agreement has been reached. The final hearing on Tanzania's application for annulment of the Award remains scheduled for 26 July 2024. The Company will keep ASX informed of any developments in accordance with its continuous disclosure obligations.

Ends

This announcement is authorised for release to the market by the Chair of Indiana Resources Limited with the authority from the Board of Directors.

For further information, please contact:

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Kate Stoney / Josh Merriman
Joint Company Secretaries
T: +61 (8) 6241 1870

To find out more, please visit www.indianaresources.com.au



CAPITAL STRUCTURE

634,371,276
Shares on Issue
A\$0.079
Share Price
51M
Market Cap

BOARD & MANAGEMENT

Bronwyn Barnes
Executive Chair
Robert (Bob) Adam
Non-Executive Director
Maja McGuire
Non-Executive Director

Kate Stoney
CFO & Joint Company Secretary
Josh Merriman
Joint Company Secretary

CONTACT US

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