

ANSELL SECURES LONG TERM FINANCING AHEAD OF THE COMPLETION OF THE ACQUISITION OF KIMBERLY-CLARK CORPORATION'S PERSONAL PROTECTIVE EQUIPMENT BUSINESS

28 June 2024 – Ansell Limited (ASX:ANN) has secured long term debt financing to partially fund the acquisition of 100% of the assets that constitute Kimberly-Clark's Personal Protective Equipment business (the **Acquisition**) from Kimberly-Clark Corporation, which was announced to the market on 8 April 2024.

Ansell has raised US\$377 million via the United States Private Placement (**USPP**) market. The USPP proceeds replace the previously announced fully committed bridge facility which will no longer need to be drawn, with maturities on the notes issued ranging from 5 to 12 years and providing Ansell with long term funding certainty going into FY25. Further details around Ansell's funding profile including FY25 net interest cost guidance will be provided alongside Ansell's full year results to be released on 20 August 2024.

As previously advised on 21 May 2024, completion of the Acquisition is expected to occur on 1 July 2024 (United States Eastern Daylight Time).

This announcement was authorised for release by the Chairman and the CEO & Managing Director of Ansell Limited.

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About Ansell

Ansell (ASX: ANN) is a global leader in safety solutions and an integrated manufacturer of personal protection equipment for healthcare and industrial workplaces. Each day, over 10 million workers in more than 100 countries trust their safety to Ansell brands such as HyFlex, Ringers, MICROFLEX, TouchNTuff, GAMMEX, and AlphaTec. Driven by a vision to lead the world to a safer future, the Company continuously pursues new product and service innovations that predict, prevent, and protect against workplace risk while promoting sustainable sourcing and manufacturing.

Information on Ansell and its products can be found at www.ansell.com. #AnsellProtects