



## Announcement Summary

**Entity name**

COGSTATE LTD

**Announcement Type**

New announcement

**Date of this announcement**

Friday June 28, 2024

**Details of +securities that have ceased**

<b>ASX +security code</b>	<b>Security description</b>	<b>Number of +securities that have ceased</b>	<b>The +securities have ceased due to</b>	<b>Date of cessation</b>
CGSAAE	OPTION EXPIRING 31-AUG-2026 EX \$2.51	33,334	Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied	13/04/2024
CGSAAI	PERFORMANCE RIGHTS	27,969	Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied	27/06/2024

Refer to next page for full details of the announcement



Part 1 - Announcement Details

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**1.1 Name of +Entity**

COGSTATE LTD

We (the entity named above) provide the following information about our issued capital.

**1.2 Registered Number Type**

ABN

**Registration Number**

80090975723

**1.3 ASX issuer code**

CGS

**1.4 The announcement is**

New announcement

**1.5 Date of this announcement**

28/6/2024



Part 2 - Details of +equity securities or +debt securities that have ceased

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**ASX +Security Code and Description**

CGSAAE : OPTION EXPIRING 31-AUG-2026 EX \$2.51

**Unquoted +equity securities that have ceased**

**Number of securities that have ceased**

33,334

**Reason for cessation**

Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied

**Date of cessation**

13/4/2024

**Is the entity paying any consideration for the cessation?**

No

**Any other information the entity wishes to notify to ASX about the cessation?**

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**ASX +Security Code and Description**

CGSAAI : PERFORMANCE RIGHTS

**Unquoted +equity securities that have ceased**

**Number of securities that have ceased**

27,969

**Reason for cessation**

Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied

**Date of cessation**

27/6/2024

**Is the entity paying any consideration for the cessation?**

No

**Any other information the entity wishes to notify to ASX about the cessation?**



## Part 3 - Issued capital following changes

**Following the cessation of the +securities the subject of this notification, the issued capital of the entity will comprise:**

The figures in parts 3.1 and 3.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

**3.1 Quoted +equity securities and +debt securities (total number of each +class of +securities quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
CGS : ORDINARY FULLY PAID	170,778,816

**3.2 Unquoted +equity securities (total number of each +class of +equity securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
CGSAU : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	3,750,000
CGSAA : OPTION EXPIRING 16-NOV-2028 EX \$1.45	137,399
CGSAAC : OPTION EXPIRING 28-FEB-2026 EX \$0.993	100,000
CGSAAD : OPTION EXPIRING 28-AUG-2026 EX \$0.993	150,000
CGSAAE : OPTION EXPIRING 31-AUG-2026 EX \$2.51	2,190,000
CGSAAH : OPTION EXPIRING 20-JUN-2028 EX \$1.71	467,188
CGSAAI : PERFORMANCE RIGHTS	1,124,088
CGSAX : OPTION EXPIRING 15-SEP-2025 EX 69C	410,025
CGSAY : OPTION EXPIRING 15-SEP-2025 EX 69C	861,770
CGSAZ : OPTION EXPIRING 31-OCT-2025 EX \$0.78	450,000
CGSAAA : OPTION EXPIRING 28-FEB-2026 EX \$1.00	300,000
CGSAAB : OPTION EXPIRING 28-AUG-2026 EX \$1.00	700,000
CGSAAF : OPTION EXPIRING 31-AUG-2026 EX \$1.00	400,000
CGSAAG : OPTION EXPIRING 27-OCT-2026 EX \$2.379	1,000,000



Note: the figures stated in the tables above are used to calculate the total market capitalisation of the entity published by ASX from time to time. The table will not include those classes of +securities that have ceased or lapsed in their entirety in ASX records before the announcement date described in Q1.5, even if the entity has advised ASX of a change to that class of +security in Part 2 of this form.