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National Exchange Proprietary Ltd

ABN 67 006 079 974

26 Francis Street Melbourne Vic 3000

1 July 2024

AUSTRALIAN STOCK EXCHANGE

Fax 1300 135 638

Substantial shareholder Notice Form 604: Corporations Act 2001 Section 671B

Notice of change of interests of substantial holder

To: 360 Capital Group Ltd (ABN 18 113 569 136)

1. Details of substantial holder(s)

National Exchange Pty Ltd (ACN 006 079 974) & Prudential Nominees Pty Ltd (ACN 006 615 087)

There was a change in the interests of the substantial holder on:

28 June 2024

The previous notice was given to the company on

15 February 2024

The previous notice was dated

15 February 2024

2. Previous and present voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial shareholder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows.

Class of securities	Previous notice		Current notice		
	Person's votes	Voting power (5) %	Person's votes	Voting power (5) %	
Ordinary fully paid					
shares	38,000,000	15.83%	38,000,000	16.60%	

Voting power percentage based on an issued capital of 228,837,228 as per the ASX notice dated 14 June 2024.

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3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of	Person whose relevant interest changed	Nature of	Consideration	Class and	Person's
change		change (6)	given in relation to change (7)	number of securities affected	votes affected
	National Exchange Pty Ltd (NEX) (ACN 006 079 974) as trustee for The Superfund Superfund & Prudential Nominees Pty Ltd (PN) (006 615 087) & David Tweed (Tweed)		\$\$\$\$\$\$\$		PN & NEX
28/06/2024	Į.	Sell	9,520,000.00	17,000,000	NEX
28/06/2024	11	Buy	9,520,000.00	17,000,000	Tweed
29/06/2024	п	Sell	9,520,000.00	17,000,000	Tweed
29/06/2024	п	Sell	6,160,000.00	11,000,000	
29/06/2024	National Exchange Pty Ltd on it's own account"	Buy	15,680,000.00	28,000,000	PN NEX
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4. Present relevant interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant	Registered	Person	Nature of relevant interest	Class and	Person's
interest	holder of	entitled to	(6)	number of	votes
	securities	be		securities	
		registered			
		as holder		1	}
		(8)			
Prudential Nominees	Prudential	Prudential	Owner	10,000,000	10,000,000
Pty Ltd (PN)	Nominees Pty	Nominees			
*	Ltd	Pty Ltd			
National Exchange	National	National	Owner	28,000,000	28,000,000
Pty Ltd	Exchange Pty	Exchange		ordinary fully	
	Ltd	Pty Ltd		paid shares	
David Tweed			Managing Director of	38,000,000	38,000,000
			National Exchange Pty Ltd	ordinary fully	
			& Prudential Nominees Pty	paid shares	
			Ltd		<u></u>

5. Changes in association

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN /ARSN (if applicable)	Nature of association

6. Addresses

The addresses of persons names in this form are as follows:

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Name	Address	
National Exchange Pty Ltd (ACN 006 079 974)	26 Francis Street Melbourne Vic 3000	
David Tweed	26 Francis Street Melbourne Vic 3000	
Prudential Nominees Pty Ltd (ACN 006 615 087)	26 Francis Street Melbourne Vic 3000	

DAVID TWEED, DIRECTOR

1 July 2024