

1 July 2024

Implementation of Scheme of Arrangement

Adbri Limited (**ASX: ABC**) (**Adbri**) announces that the Scheme of Arrangement under which CRH ANZ Pty Ltd (**CRH**) acquired all of the issued shares in Adbri not owned by Barro Group Pty Ltd and its associates (**Barro Group**) has been implemented today. Accordingly, Adbri is now jointly owned by Barro Group and CRH.

Scheme Consideration

An amount of \$3.20 cash per Adbri share has been sent to Adbri Shareholders today in accordance with the Scheme, in respect of all Adbri Shares held on the Scheme Record Date, being 7.00pm (Sydney Time) on 21 June 2024.

Delisting of Adbri

Trading in Adbri Shares on the ASX was suspended at the close of trading on 17 June 2024 as previously announced. Adbri also intends to apply for its removal from the official list of the ASX with effect from the close of trading tomorrow, being 2 July 2024.

-ENDS-

Authorised for release by the Chair of the Independent Board Committee.

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