



Announcement Summary

Entity name

5E ADVANCED MATERIALS INC.

Date of this announcement

Wednesday July 03, 2024

The +securities the subject of this notification are:

Unquoted options that have been exercised or other unquoted +convertible securities that have been converted

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
5EAAO	COMMON STOCK	149,148	01/07/2024

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

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**1.1 Name of entity**

5E ADVANCED MATERIALS INC.

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

**1.2 Registered number type**

ARBN

**Registration number**

655137170

**1.3 ASX issuer code**

5EA

**1.4 The announcement is**

New announcement

**1.5 Date of this announcement**

3/7/2024



## Part 2 - Issue details

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### **2.1 The +securities the subject of this notification are:**

Unquoted options that have been exercised or other unquoted +convertible securities that have been converted

### **2.2b The +securities being issued, transferred or re-classified as a result of the options being exercised or other +convertible securities being converted are:**

in a class which is not quoted on ASX but which has an existing ASX security code ("existing class")



Part 3B - number and type of +securities the subject of this notification (existing class) where issue has not previously been notified to ASX in an Appendix 3B

**The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:**

An issue of new +securities

**The underlying securities being received by the holder are:**

Are not, and are not intended to be, quoted by ASX

**Existing +securities converting into an existing class**

**FROM (Existing Class)**

**ASX +Security code and description**

5EAAS : RESTRICTED SHARE UNITS

**TO (Existing Class)**

**ASX +Security code and description**

5EAAO : COMMON STOCK

**Please state the number of options that were exercised or other +convertible securities that were converted**

236,758

**The first date the options were exercised or other +convertible securities were converted**

**The last date the options were exercised or other +convertible securities were converted**

1/7/2024

**Is this all of the options or other +convertible securities on issue of that type?**

**Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?**

Yes

**Are any of the options being exercised or other +convertible securities being converted held by +key management personnel (KMP) or an +associate?**

Yes

**Provide details of the KMP or +associates who are exercising options or converting +convertible securities.**

Name of KMP	Name of registered holder	Number of +securities
David Salisbury	David Salisbury	72,865
Graham van't Hoff	Graham van't Hoff	79,695
Keith Jennings	Keith Jennings	53,511
Jimmy Lim	Jimmy Lim	29,981
Barry Dick	Barry Dick	706

**Date the +securities the subject of this notification were issued/transferred**

1/7/2024

**Will the +securities rank equally in all respects from their issue date with the existing issued +securities in that class?**

Yes



**Any other information the entity wishes to provide about the +securities the subject of this notification**

Issue details

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**Number of +securities**

149,148

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## Part 4 - +Securities on issue

**Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:**

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

**4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
5EA : CHESS DEPOSITARY INTERESTS 10:1	331,819,520

**4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
5EAAR : CONVERTIBLE NOTES	71,671
5EAAP : 10:1 CDI EQUIVALENT TO 5EAAO	301,295,200
5EAAO : COMMON STOCK	30,285,661
5EAAW : OPTION EXPIRING 24-APR-2033 EX USD 7.73	400,000
5EAAL : OPTION EXPIRING 01-JUN-2025 EX USD\$14.62	1,333,332
5EAAN : OPTION EXPIRING 01-OCT-2025 EX USD\$16.45	233,333
5EAAK : OPTION EXPIRING 07-APR-2025 EX USD\$18.27	100,000
5EAAH : OPTION EXPIRING 30-JUL-2024 EX USD\$3.65	750,000
5EAAJ : OPTION EXPIRING 06-JUL-2024 EX USD\$6.58	910,000
5EAAT : PERFORMANCE SHARE UNITS	94,480
5EAAS : RESTRICTED SHARE UNITS	78,901