



Announcement Summary

Entity name

5E ADVANCED MATERIALS INC.

Announcement Type

New announcement

Date of this announcement

Monday July 08, 2024

Details of +securities that have ceased

| ASX +security code | Security description | Number of +securities that have ceased | The +securities have ceased due to | Date of cessation |
|--------------------|--|--|---|-------------------|
| 5EAAJ | OPTION EXPIRING 06-JUL-2024 EX USD\$6.58 | 910,000 | Expiry of option or other convertible security without exercise or conversion | 06/07/2024 |

Refer to next page for full details of the announcement



Part 1 - Announcement Details

1.1 Name of +Entity

5E ADVANCED MATERIALS INC.

We (the entity named above) provide the following information about our issued capital.

1.2 Registered Number Type

ARBN

Registration Number

655137170

1.3 ASX issuer code

5EA

1.4 The announcement is

New announcement

1.5 Date of this announcement

8/7/2024



Part 2 - Details of +equity securities or +debt securities that have ceased

| | |
|--|--|
| ASX +Security Code and Description | |
| 5EAAJ : OPTION EXPIRING 06-JUL-2024 EX USD\$6.58 | |
| Unquoted +equity securities that have ceased | |
| Number of securities that have ceased | |
| 910,000 | |
| Reason for cessation | |
| Expiry of option or other convertible security without exercise or conversion | |
| Date of cessation | Is the entity paying any consideration for the cessation? |
| 6/7/2024 | No |
| Any other information the entity wishes to notify to ASX about the cessation? | |
| <div></div> | |



Part 3 - Issued capital following changes

Following the cessation of the +securities the subject of this notification, the issued capital of the entity will comprise:

The figures in parts 3.1 and 3.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

3.1 Quoted +equity securities and +debt securities (total number of each +class of +securities quoted on ASX)

| ASX +security code and description | Total number of +securities on issue |
|---|---|
| 5EA : CHESS DEPOSITARY INTERESTS 10:1 | 330,737,550 |

3.2 Unquoted +equity securities (total number of each +class of +equity securities issued but not quoted on ASX)

| ASX +security code and description | Total number of +securities on issue |
|---|---|
| 5EAAR : CONVERTIBLE NOTES | 71,671 |
| 5EAAP : 10:1 CDI EQUIVALENT TO 5EAAO | 302,447,100 |
| 5EAAO : COMMON STOCK | 30,417,380 |
| 5EAAW : OPTION EXPIRING 24-APR-2033 EX USD 7.73 | 400,000 |
| 5EAAL : OPTION EXPIRING 01-JUN-2025 EX USD\$14.62 | 1,333,332 |
| 5EAAN : OPTION EXPIRING 01-OCT-2025 EX USD\$16.45 | 233,333 |
| 5EAAK : OPTION EXPIRING 07-APR-2025 EX USD\$18.27 | 100,000 |
| 5EAAH : OPTION EXPIRING 30-JUL-2024 EX USD\$3.65 | 750,000 |
| 5EAAJ : OPTION EXPIRING 06-JUL-2024 EX USD\$6.58 | 0 |
| 5EAAX : OPTION EXPIRING 01-AUG-2027 EX USD 1.27 | 275,000 |
| 5EAAT : PERFORMANCE SHARE UNITS | 94,480 |
| 5EAAS : RESTRICTED SHARE UNITS | 93,708 |

Note: the figures stated in the tables above are used to calculate the total market capitalisation of the entity published by ASX from time to time. The table will not include those classes of +securities that have ceased or lapsed in their entirety in ASX records before the announcement date described in Q1.5, even if the entity has advised ASX of a change to that class of +security in Part 2 of this form.

