

Settlement of A\$300m 4.25% Senior Convertible Notes Due 2029

Further to announcements by New Hope Corporation Limited ABN 38 010 653 844 (ASX: NHC) (**New Hope**) on 3 July, 4 July and 9 July 2024, New Hope is pleased to announce that settlement has occurred for A\$300 million 4.25% senior unsecured convertible notes due 2029¹ (**Notes**).

The Notes are expected to be listed on the Official List of the Singapore Exchange Securities Trading Limited (**SGX-ST**) on 15 July 2024.

Jefferies (Australia) Pty Ltd (**Jefferies**) acted as Sole Global Co-ordinator and Jefferies and Jarden Australia Pty Ltd acted as Joint Lead Managers on the Convertible Notes Offering.

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This ASX announcement was approved and authorised by the Board.

¹ Notes investors have a put option on 12 July 2027.