

## ASX ANNOUNCEMENT

18 July 2024

### Notice of Second Court Hearing

Pacific Smiles Group Limited (ASX:PSQ) (**Pacific Smiles**) refers to its announcement on 25 June 2024 in relation to:

- the proposed scheme of arrangement under which it is proposed that NDC BidCo Pty Ltd will acquire 100% of the shares in Pacific Smiles (**Scheme**), subject to all applicable conditions being satisfied or waived (as applicable); and
- the orders made by the Supreme Court of New South Wales that Pacific Smiles convene a meeting of Pacific Smiles shareholders (**Scheme Meeting**) to consider and vote on the resolution to approve the Scheme (**Scheme Resolution**) and approving the distribution of an explanatory statement providing information about the Scheme and the Notice of Scheme Meeting (**Scheme Booklet**) to Pacific Smiles shareholders.

Subject to Pacific Smiles shareholders approving the Scheme by the requisite majorities at the Scheme Meeting expected to be held at 11:30am (AEST) on Thursday, 1 August 2024, the Court hearing to approve the Scheme (**Second Court Hearing**) is scheduled to take place at 3:00pm (AEST) on Friday, 2 August 2024 at the Supreme Court of New South Wales, 184 Phillip St, Sydney NSW 2000.

Any Pacific Smiles shareholder has a right to appear and be heard at the Second Court Hearing, and may oppose the approval of the Scheme.

If you wish to oppose the approval of the Scheme, you must file with the Court and serve on Pacific Smiles a notice of appearance in the prescribed form, together with any affidavit on which you wish to rely at the hearing. The notice of appearance and affidavit must be served on Pacific Smiles at its address for service at least 1 day before the Second Court Hearing.

Pacific Smiles' address for service is c/- Gilbert + Tobin, Level 35, Tower Two, International Towers, 200 Barangaroo Avenue, Sydney NSW 2000 (Attention: Alexandra Whitby).

This announcement was authorised by the Pacific Smiles Board.

**ENDS**

**For further information, please contact:**

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