Altium Limited ASX Announcement



ALTIUM LIMITED ACN 009 568 772

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Supreme Court of New South Wales approves Scheme of Arrangement

Sydney, Australia – 18 July 2024 – Altium Limited (**ASX**: **ALU**) ("**Altium**") announces that the Supreme Court of New South Wales ("**Court**") has today made orders approving the proposed acquisition of Altium by Renesas Electronics NSW Pty Ltd, an indirect wholly owned subsidiary of Renesas Electronics Corporation (TSE: 6723) ("**Renesas**") by way of a scheme of arrangement ("**Scheme**").

Altium expects to lodge an office copy of the Court orders with the Australian Securities and Investments Commission tomorrow (Friday, 19 July 2024), at which time the Scheme will become legally effective.

Altium will also request that the quotation of its shares on the ASX be suspended from close of trading tomorrow. Subject to the Scheme becoming legally effective, it is expected that implementation of the scheme will occur on 1 August 2024, at which time Altium shareholders, who own shares at 7.00pm (Sydney time) on 25 July 2024 (being the record date), will receive A\$68.50 for each Altium share held by them under the Scheme.

The above timetable is indicative only and the included times and dates are subject to change. Altium will announce any changes to the ASX.

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Announcement authorised by:

Sam Weiss

Chairman

Altium Limited



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About Altium

Altium (<u>ASX:ALU</u>) is a multinational software corporation headquartered in San Diego, California, that designs and develops electronics design systems for 3D PCB design and embedded system development. Altium products are found everywhere from world leading electronic design teams to the grassroots electronic design community.

With a unique range of technologies, Altium helps organizations and design communities to innovate, collaborate and create connected products while remaining on time and on budget. Products provided are ACTIVEBOM®, ActiveRoute®, Altium 365®, Altium Concord Pro™, Altium Designer®, Altium NEXUS®, Altium Vault®, Autotrax®, Camtastic®, Ciiva™, CIIVA SMARTPARTS®, CircuitMaker®, CircuitStudio®, Common Parts Library™, Draftsman®, DXP™, Easytrax®, EE Concierge®, NanoBoard®, NATIVE 3D™, OCTOMYZE®, Octopart®, P-CAD®, PCBWORKS®, PDN Analyzer™, Protel®, Situs®, SmartParts™,Upverter®, X2®, XSignals®.

Founded in 1985, Altium has offices worldwide, with US locations in San Diego, Boston, Dallas, New York City and New Jersey. European locations in Karlsruhe, Kiev, Cambridge, Munich, Markelo and Zug, and Asia Pacific locations in Shanghai, Beijing, Shenzhen, Tokyo and Sydney. For more information, visit www.altium.com. You can also follow and engage with Altium via Facebook, Twitter, LinkedIn and YouTube.