

## ASX ANNOUNCEMENT

25 July 2024

### Dr Alison Hughes intends to vote ~10% shareholding in favour of the NDC Scheme

Pacific Smiles is pleased to announce that Dr Alison Hughes, co-founder of Pacific Smiles Group Limited (ASX:PSQ) (**Pacific Smiles**), representing approximately 9.90% of the Pacific Smiles Shares on issue, has advised Pacific Smiles that she **intends to vote all Pacific Smiles Shares she controls in favour of the Scheme Resolution.**

Pacific Smiles has entered into a Scheme Implementation Deed with NDC BidCo Pty Ltd (**NDC**) pursuant to which NDC proposes to acquire 100% of the shares in Pacific Smiles by way of scheme of arrangement for cash consideration of \$1.91<sup>1</sup> per share (**Scheme**), subject to certain conditions.<sup>2</sup>

**Your vote is important in determining whether the Scheme proceeds and the Pacific Smiles Directors strongly encourage you to vote.**

Dr Alison Hughes has consented to the inclusion in this announcement of references to her statement of intention.

Refer to the Scheme Booklet or <https://investors.pacificsmilesgroup.com.au/Investors/> for details on how to vote.

This announcement was authorised by the Pacific Smiles Board.

**ENDS**

**For further information, please contact:**

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<sup>1</sup> Less the cash amount of any Permitted Dividend and plus any Ticking Fee that might accrue.

<sup>2</sup> Further details are set out in the Scheme Booklet released to ASX on 26 June 2024. Capitalised terms in this announcement have the meaning given in the Scheme Booklet, unless the context otherwise requires.