

25 July 2024

ISSUE OF SECURITIES

Deep Yellow Limited (Deep Yellow or Company) advises the issue of the following securities:

(a) 57,471 ordinary fully paid shares following the exercise of 57,471 unlisted options expiring on 1 July 2025.

An Appendix 2A follows for immediate release.

JOHN BORSHOFF

Managing Director/CEO Deep Yellow Limited

This ASX announcement was authorised for release by Mr John Borshoff, Managing Director/CEO, for and on behalf of the Board of Deep Yellow Limited.

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