



Announcement Summary

Entity name

POINTSBET HOLDINGS LIMITED

Announcement Type

New announcement

Date of this announcement

Friday July 26, 2024

The +securities to be quoted are:

Other

Please refer to the response to Q2.3d for further information about the type of securities to be quoted and the circumstances of the issue.

Some Executives that are reports of the Group CEO have elected to receive all or part of their FY24 STI bonus in Restricted Shares under PBHs KEEP Plan in lieu of a cash bonus payment. The Restricted Shares are subject to a 12-month lock-up. The Group CEO has also elected to take 100% of his FY24 STI bonus in Restricted Shares under the same terms but as a Director this will be subject to shareholder approval at the Annual General Meeting.

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
PBH	ORDINARY FULLY PAID	2,664,248	25/07/2024

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

POINTSBET HOLDINGS LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ACN

Registration number

621179351

1.3 ASX issuer code

PBH

1.4 The announcement is

New announcement

1.5 Date of this announcement

26/7/2024



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

Other

Please refer to the response to Q2.3d for further information about the type of securities to be quoted and the circumstances of the issue.

2.2 The +class of +securities to be quoted is:

Additional +securities in a class that is already quoted on ASX ("existing class")

2.3c Have these +securities been offered under a +disclosure document or +PDS?

No

2.3d Please provide any further information needed to understand the circumstances in which you are applying to have these +securities quoted on ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

Some Executives that are reports of the Group CEO have elected to receive all or part of their FY24 STI bonus in Restricted Shares under PBHs KEEP Plan in lieu of a cash bonus payment. The Restricted Shares are subject to a 12-month lock-up. The Group CEO has also elected to take 100% of his FY24 STI bonus in Restricted Shares under the same terms but as a Director this will be subject to shareholder approval at the Annual General Meeting.

2.4 Any on-sale of the +securities to be quoted within 12 months of their date of issue will comply with the secondary sale provisions in sections 707(3) and 1012C(6) of the Corporations Act by virtue of:

Not applicable - the entity has arrangements in place with the holder that ensure the securities cannot be on-sold within 12 months in a manner that would breach section 707(3) or 1012C(6)



Part 3B - number and type of +securities to be quoted (existing class) where issue has not previously been notified to ASX in an Appendix 3B

Additional +securities to be quoted in an existing class

ASX +security code and description

PBH : ORDINARY FULLY PAID

Issue date

25/7/2024

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?

Yes

Issue details

Number of +securities to be quoted

2,664,248

Are the +securities being issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Award shares under the Key Employee Equity Plan, issued in lieu of earned FY24 short term incentive cash payment.

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

0.446500

Any other information the entity wishes to provide about the +securities to be quoted

N/A

The purpose(s) for which the entity is issuing the securities

Other

Please provide additional details

Award shares under the Key Employee Equity Plan, issued in lieu of earned FY24 short term incentive cash payment.



Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
PBH : ORDINARY FULLY PAID	331,338,695

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
PBHAI : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	2,186,577
PBHAM : PERFORMANCE SHARE RIGHTS	5,723,099



Part 5 - Other Listing Rule requirements

5.1 Are the +securities being issued under an exception in Listing Rule 7.2 and therefore the issue does not need any security holder approval under Listing Rule 7.1?

Yes

5.1a Select the number of the applicable exception in Listing Rule 7.2

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