

Form 605Corporations Act 2001
Section 671B**Notice of ceasing to be a substantial holder****To** Company Name/Scheme Electro Optic Systems Holdings Limited (ASX: EOS)

ACN/ARSN ACN 092 708 364

1. Details of substantial holder (1)

Name This notice is given by Archon Capital Management LLC (Archon) in its own capacity and on behalf of each of its associates listed in Annexure A to this notice, each of which has also ceasing to be a substantial holder.

ACN/ARSN (if applicable) N/A

The holder ceased to be a substantial holder on 29/07/2024The previous notice was given to the company on 25/04/2023The previous notice was dated 13/04/2023**2. Changes in relevant interests**

Particulars of each change in, or change in the nature of, a relevant interest (2) of the substantial holder or an associate (3) in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (4)	Consideration given in relation to change (5)	Class (6) and number of securities affected	Person's votes affected
See Annexure B					

3. Changes in association

The persons who have become associates (3) of, ceased to be associates of, or have changed the nature of their association (7) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
Not Applicable	Not Applicable

4. Addresses

The addresses of persons named in this form are as follows:

Name	Address
Archon	1100 19th Ave E, Seattle, WA 98112, USA
Each other person named in this form	C/-Archon Capital Management LLC, 1100 19th Ave E, Seattle, WA 98112, USA

Signature

print name Constantinos Christofilis capacity Managing Member

sign here

date 30/07/2024

DIRECTIONS

- (1) If there are a number of substantial holders with similar or related relevant interests (eg. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 4 of the form.
 - (2) See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001.
 - (3) See the definition of "associate" in section 9 of the Corporations Act 2001.
 - (4) Include details of:
 - (a) any relevant agreement or other circumstances because of which the change in relevant interest occurred. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
 - (b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).

See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.
 - (5) Details of the consideration must include any and all benefits, money and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.
 - (6) The voting shares of a company constitute one class unless divided into separate classes.
 - (7) Give details, if appropriate, of the present association and any change in that association since the last substantial holding notice.
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To Company: Electro Optic Systems Holdings Limited (ASX: EOS)
ACN/ARSN: ACN 092 708 364

Annexure A

**This is Annexure A of one page referred to in the accompanying Form 605
“Notice of ceasing to be a substantial holder”**

Signature

print name Constantinos Christofilis capacity Managing Member

sign here



date 30/07/2024

Associates of Archon

Strategos Fund, L.P. (SFLP)

Strategos Master Fund GP LLC (SMFGLLC)

Constantinos Christofilis (CC)

Strategos Partners LLC (SPLLC) (Archon controls SPLLC as managing member of SPLLC)

To Company: Electro Optic Systems Holdings Limited (ASX: EOS)
ACN/ARSN: ACN 092 708 364

Annexure B

**This is Annexure B of two pages referred to in the accompanying Form 605
“Notice of ceasing to be a substantial holder”**

Signature

print name Constantinos Christofilis capacity Managing Member

sign here



date 30/07/2024

2. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest (2) of the substantial holder or an associate (3) in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (4)	Consideration given in relation to change (5) (AUD)	Class (6) and number of securities affected	Person's votes affected
17/04/2023	SFLP	Buy	-34,003.79	55899 Ordinary Shares	55,899
03/07/2023	SFLP	Buy	-62,101.44	82744 Ordinary Shares	82,744
01/08/2023	SFLP	Buy	-162,389.25	135528 Ordinary Shares	135,528
01/08/2023	SFLP	Buy	-170,698.92	142107 Ordinary Shares	142,107
02/08/2023	SFLP	Buy	-593.06	522 Ordinary Shares	522
03/08/2023	SFLP	Buy	-30,728.06	26878 Ordinary Shares	26,878
04/08/2023	SFLP	Buy	-72,693.48	62201 Ordinary Shares	62,201
07/08/2023	SFLP	Buy	-167,344.19	135388 Ordinary Shares	135,388
10/08/2023	SFLP	Buy	-127,498.96	116816 Ordinary Shares	116,816
11/08/2023	SFLP	Buy	-17,556.68	15138 Ordinary Shares	15,138
16/08/2023	SFLP	Buy	-114,053.56	103477 Ordinary Shares	103,477
18/08/2023	SFLP	Buy	-23,599.33	22454 Ordinary Shares	22,454
02/10/2023	SFLP	Buy	-54,458.47	55531 Ordinary Shares	55,531
01/03/2024	SFLP	Sell	100,857.29	-56750 Ordinary Shares	-56,750
02/04/2024	SFLP	Buy	-24,626.43	14960 Ordinary Shares	14,960
16/05/2024	SFLP	Sell	529.93	-348 Ordinary Shares	-348
21/05/2024	SFLP	Sell	28,667.48	-19388 Ordinary Shares	-19,388
22/05/2024	SFLP	Sell	35,885.07	-23925 Ordinary Shares	-23,925
23/05/2024	SFLP	Sell	5,746.15	-3934 Ordinary Shares	-3,934
24/05/2024	SFLP	Sell	24,193.46	-16819 Ordinary Shares	-16,819
02/07/2024	SFLP	Sell	73,511.87	-47156 Ordinary Shares	-47,156
16/07/2024	SFLP	Sell	216,387.93	-126197 Ordinary Shares	-126,197
17/07/2024	SFLP	Sell	16,012.27	-8580 Ordinary Shares	-8,580
29/07/2024	SFLP	Sell	160,721.77	-84158 Ordinary Shares	-84,158

17/04/2023	SMFG LLC	Buy	-26,826.97	44101 Ordinary Shares	44,101
03/07/2023	SMFG LLC	Sell	62,014.56	-82744 Ordinary Shares	-82,744
01/08/2023	SMFG LLC	Buy	-137,160.01	114472 Ordinary Shares	114,472
01/08/2023	SMFG LLC	Buy	-129,601.07	107893 Ordinary Shares	107,893
02/08/2023	SMFG LLC	Buy	-97.71	86 Ordinary Shares	86
03/08/2023	SMFG LLC	Buy	-23,470.76	20530 Ordinary Shares	20,530
04/08/2023	SMFG LLC	Buy	-55,235.64	47263 Ordinary Shares	47,263
07/08/2023	SMFG LLC	Buy	-127,229.93	102934 Ordinary Shares	102,934
10/08/2023	SMFG LLC	Buy	-96,554.14	88464 Ordinary Shares	88,464
11/08/2023	SMFG LLC	Buy	-13,664.48	11782 Ordinary Shares	11,782
16/08/2023	SMFG LLC	Buy	-86,363.80	78355 Ordinary Shares	78,355
18/08/2023	SMFG LLC	Buy	-17,844.01	16978 Ordinary Shares	16,978
02/10/2023	SMFG LLC	Sell	54,382.29	-55531 Ordinary Shares	-55,531
02/04/2024	SMFG LLC	Sell	24,591.97	-14960 Ordinary Shares	-14,960
10/05/2024	SMFG LLC	Sell	4,723.63	-3031 Ordinary Shares	-3,031
16/05/2024	SMFG LLC	Sell	2,515.63	-1652 Ordinary Shares	-1,652
21/05/2024	SMFG LLC	Sell	21,655.87	-14646 Ordinary Shares	-14,646
22/05/2024	SMFG LLC	Sell	26,836.19	-17892 Ordinary Shares	-17,892
23/05/2024	SMFG LLC	Sell	4,358.54	-2984 Ordinary Shares	-2,984
24/05/2024	SMFG LLC	Sell	18,113.09	-12592 Ordinary Shares	-12,592
02/07/2024	SMFG LLC	Buy	-73,614.85	47156 Ordinary Shares	47,156
16/07/2024	SMFG LLC	Sell	177,989.30	-103803 Ordinary Shares	-103,803
17/07/2024	SMFG LLC	Sell	11,981.21	-6420 Ordinary Shares	-6,420
29/07/2024	SMFG LLC	Sell	125,742.57	-65842 Ordinary Shares	-65,842