



31 July 2024

ASX Announcement

Establishment of Metro Fund 2 with GIC

Region Group (“RGN”) is pleased to announce that it has reached an in principle implementation agreement with GIC to establish Metro Fund 2 (the “Fund”).

Region Group will hold a 20% equity interest in the Fund, with GIC holding the remaining 80%. Region Group will act as manager of the Fund, with the terms and size being broadly consistent with the existing Metro Fund 1, which has been in place with GIC since 2022.

It is expected that establishment of the Fund will take place before the end of August 2024. No assurance can be given that the agreement will give rise to a transaction. As and when conditions are satisfied Region Group will update the market.

This document has been authorised to be released to the ASX by the Board of RGN.

ENDS

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