

# A future with growth



## Diggers and Dealers Mining Forum

5 - 7 August 2024



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This presentation contains a number of forward-looking statements that are subject to risk factors associated with gold exploration, mining and production businesses. It is believed that the forward looking statements in this presentation are reasonable based on information available as at the date of this presentation but known and unknown risks and uncertainties, and factors outside of Regis’ control, may cause the actual results, performance and achievements of Regis to differ materially from those expressed or implied in this presentation. These risk factors include, but are not limited to, changes in commodity prices, foreign exchange fluctuations and general economic conditions, increased costs and demand for production inputs, the speculative nature of exploration and project development, including the risks of obtaining necessary licenses and permits and diminishing quantities or grades of reserves, political and social risks, changes to the regulatory framework within which the Company operates or may in the future operate, environmental conditions including extreme weather conditions, recruitment and retention of personnel, industrial relations issues and litigation. Readers are cautioned not to place undue reliance on forward looking statements. No representation or warranty, express or implied is made as to the accuracy, currency or completeness of the information in this presentation, nor the future performance of Regis. Except as required by applicable law or regulations, Regis does not undertake to publicly update or review any forward-looking statements, whether as a result of new information or future events. Current and potential investors and shareholders should seek independent advice before making any investment decision in regard to Regis or its activities.

Mineral Resources, Ore Reserves are extracted from the Mineral Resource and Ore Reserve Statement and exploration update released to the ASX on 17 June 2024, half year financial results from the ASX release on 22 February 2024 and Quarterly Activities Report released on 25 July 2024 and “Development Approval For Two Underground Mines And Underground Reserves Increase” dated 6 May 2024, subsequently clarified on 10 May 2024 “Clarification – Regis’ Underground Growth Projects” (the Relevant ASX Announcements).

In each case, appropriate Competent Person’s consents were obtained for the release of that information in the Relevant ASX Announcements and those consents remain in place for subsequent releases by the Company of the same information in the same form and context, until the consent is withdrawn or replaced by a subsequent report and accompanying consent.

The Company confirms that it is not aware of any new information or data that materially affects the information included in the Relevant ASX Announcements and in each case the Production Targets, forecast financial information and estimates of Mineral Resources or Ore Reserves, that all material assumptions and technical parameters underpinning that information in the Relevant ASX Announcements, continue to apply and have not materially changed. The Company confirms that the form and context in which the Competent Person’s findings are presented have not been materially modified from the original ASX announcement.

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Past performance and pro-forma financial information given in this document, including in relation to upgrades to resources and reserves, is given for illustrative purposes only and should not be relied upon as (and is not) an indication of future performance, nor of Regis’ views on the Company’s future financial performance or condition. Investors should note that past performance of Regis, including the historical trading prices of its shares, cannot be relied upon as an indicator of and provides no guidance as to Regis’ future performance, including the future trading price of its shares. The historical information included in this presentation is, or is based on, information that has previously been released to the market.

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References to Tropicana are at 30% ownership unless otherwise noted. Regis is an Australian company which reports in AUD.

ASX announcements are available on the Company’s website at [www.regisresources.com.au](http://www.regisresources.com.au).

# Production Target

## *Relevant Proportions Underpinning the Production Target*

Regis has outlined a consolidated gold Production Target of between 100koz and 120koz from FY27 from its two new Duketon underground mines, Garden Well Main and Rosemont Stage 3. This production target comprises 33% Indicated Mineral Resources, 31% Inferred Mineral Resources and 36% Exploration Target.

## *The material assumptions on which the Production Target is based are provided below.*

The material assumptions on which the Duketon Production Target is based are presented in the ASX release “Development Approval For Two Underground Mines And Underground Reserves Increase” dated 6 May 2024 and available to view at [www.regisresources.com](http://www.regisresources.com).

## *Cautionary Statement concerning the proportion of Inferred Mineral Resources*

There is a low level of geological confidence associated with Inferred Mineral Resources. Further exploration work will not necessarily convert them to Indicated Mineral Resources or realise the production target itself.

## *Cautionary Statement concerning the Proportion of Exploration Target*

Of Regis' Production Target, 36% comprises an Exploration Target. The potential quantity and grade of this Exploration Target are conceptual in nature, and there is no certainty that further exploration work will result in the determination of Mineral Resources or that the Production Target itself will be realised.

Competent Persons have prepared the mineral inventories and Exploration Targets underpinning the Production Target in accordance with the requirements of the JORC Code.

ASX announcements are available on the Company's website at [www.regisresources.com.au](http://www.regisresources.com.au)

# Exploration Targets

Exploration Target at Garden Well (noted on Slide 7) is extracted from ASX release “Mineral Resource and Ore Reserve Statement” dated 20 June 2023. The Garden Well Exploration Target is estimated to contain between 9Mt and 18Mt at a grade ranging between 2.3 g/t Au and 2.9 g/t Au across the deposit. The Exploration Target area includes the known Garden Well underground mineral system as well as potential down plunge depth extensions and open areas along strike, both North and South, with a 1,000m vertical extent from +350m RL to -650m RL.

Exploration Target at Rosemont (noted on Slide 7) is extracted from ASX release “Development Approval For Two Underground Mines And Underground Reserves Increase” dated 6 May 2024. The Rosemont Exploration Target is estimated to contain between 0.6Mt to 0.8Mt at a grade ranging between 2g/t to 3g/t across the deposit. The Exploration Target area includes the known Rosemont underground mineral system as well as potential down plunge depth extensions and open areas along strike.

Study work has identified that the Garden Well and Rosemont undergrounds are potentially large mineralised systems, with significant untested resource potential in the south direction and at depth. Known mineralisation patterns suggest continuity at depth, but significant resource risk and uncertainty remains. The potential quantity and grade of the Exploration Targets are conceptual in nature and therefore is an approximation. There has been insufficient exploration to estimate a Mineral Resource and it is uncertain if further exploration will result in the estimation of a Mineral Resource. The Exploration Target has been prepared and reported in accordance with JORC Code 2012.

The Exploration Targets have been reasonably defined based on a review of the Garden Well and Rosemont deposits using existing data, including drill hole databases, geophysical data sets and Mineral Resource Estimate (MRE) data. The drill data shown as gram-metre intervals was used to assist in defining the volumes used to quantify the Exploration Targets.

The Exploration Target mineralised zones are constructed to form a volume for block model estimation with the same parameters as the Garden Well and Rosemont underground resources. Tonnage estimates are generated by applying bulk densities from the Garden Well and Rosemont deposit and underground mining shapes assume the same mining methods and cost structure as for the Garden Well South and Rosemont underground operations.

To mitigate the risk and further evaluate the Exploration Target, a high-level drill program has commenced and is ongoing. The drilling to date has begun to test the initial target area with results supporting the assumptions behind the Exploration Targets.

ASX announcements are available on the Company's website at [www.regisresources.com.au](http://www.regisresources.com.au).



# We Are An Unhedged Gold Producer With Long Life Assets

Strong platform in a Tier 1 location

## Duketon ~6 years

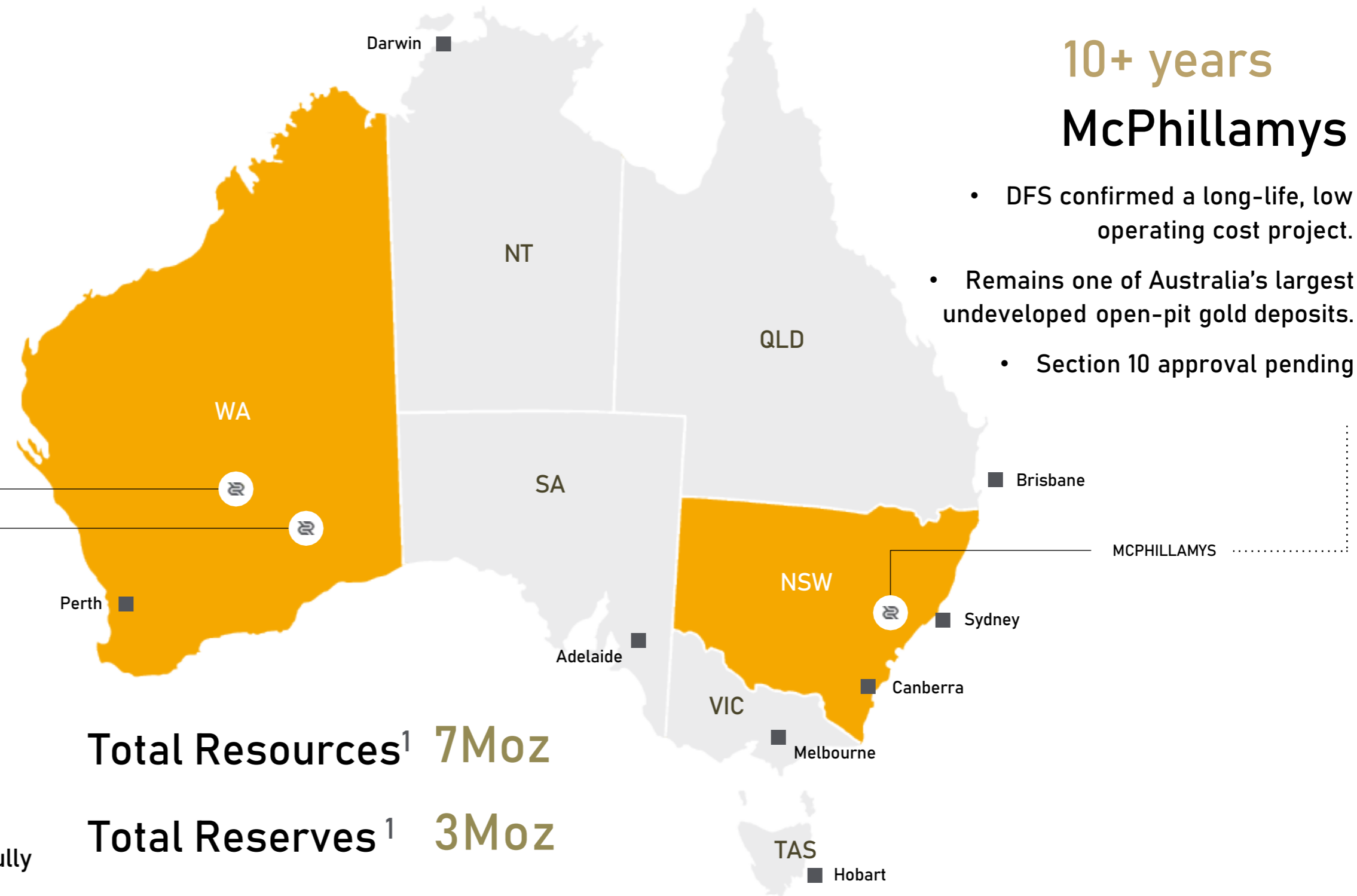
- Progressing its transition to an underground centric production centre
- Substantial growth potential from underground mines
- Exploration for high value open pit ounces continued

DUKETON

TROPICANA

## Tropicana 10+ years

- 30% ownership of a Tier-1 asset that consistently generates exceptional returns
- Identified significant underground growth
- Reserves continue to grow with CY23 depletion fully replaced plus more<sup>1</sup>



## 10+ years McPhillamys

- DFS confirmed a long-life, low operating cost project.
- Remains one of Australia's largest undeveloped open-pit gold deposits.
  - Section 10 approval pending

MCPHILLAMYS

Total Resources<sup>1</sup> 7Moz

Total Reserves<sup>1</sup> 3Moz

1. ASX release 22 July 2024



# Delivering Safely And Responsibly

In FY24 we continued to deliver very solid operational and ESG outcomes

## Met or outperformed FY24 guidance

Production	<b>418koz</b>
AISC	<b>\$2,286/oz</b>
Growth Capital	<b>\$93M</b>
Exploration	<b>\$47M</b>
McPhillamys	<b>\$19M</b>

## Delivered meaningful ESG outcomes



**FY24 YTD LTIFR**

0.00

>1,200 CCV's



**Female Representation**

22%: Employees

33%: Board



**Safe Work Culture**

Launched Safe2Say



**Land Rehabilitation**

203 Ha up  
400% vs FY22



**Renewable Energy**

9Mw: Duketon  
62Mw: Tropicana



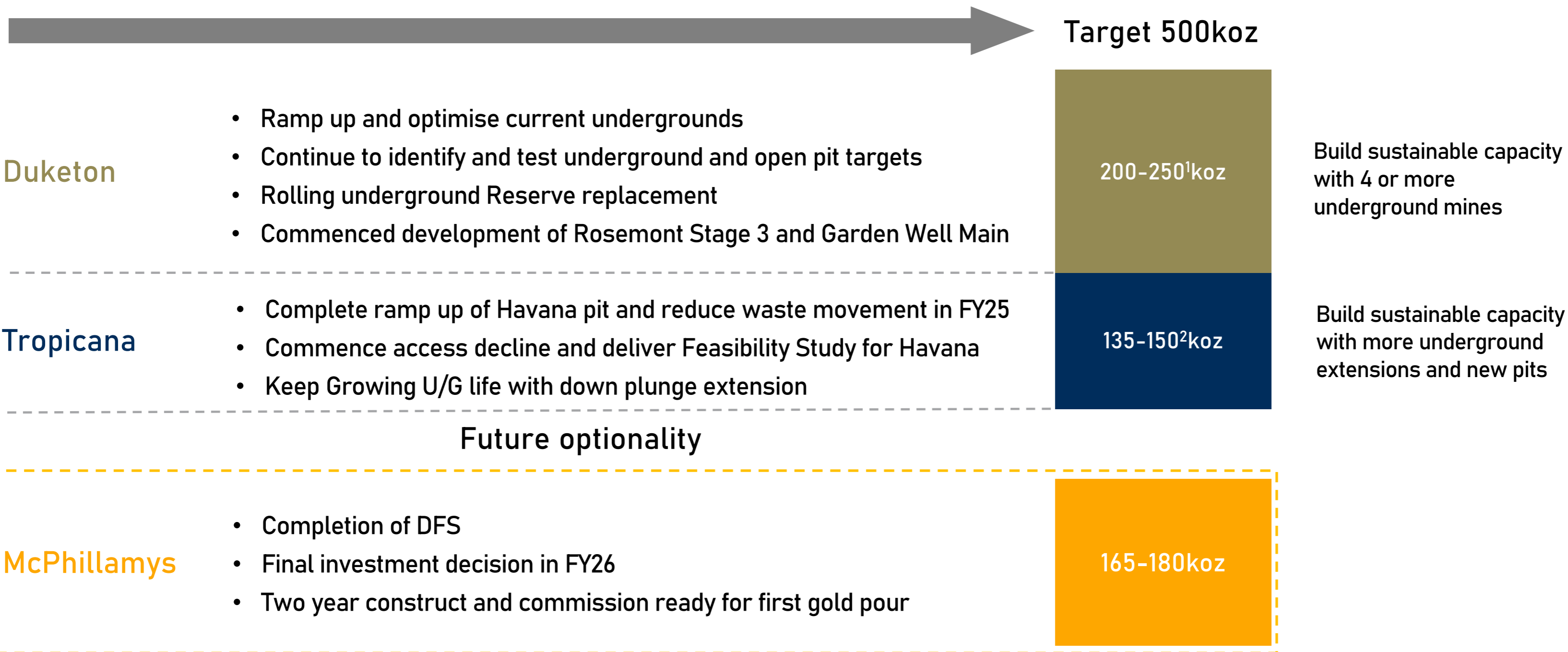
**Building Capacity**

WTA: Mantjintjarra Ngalia  
People



# A Pathway Of Sustainable Value Growth

A business with scale and multiple organic growth options



1. Assumes no new open pit discovery  
 2. During open pit and underground phase

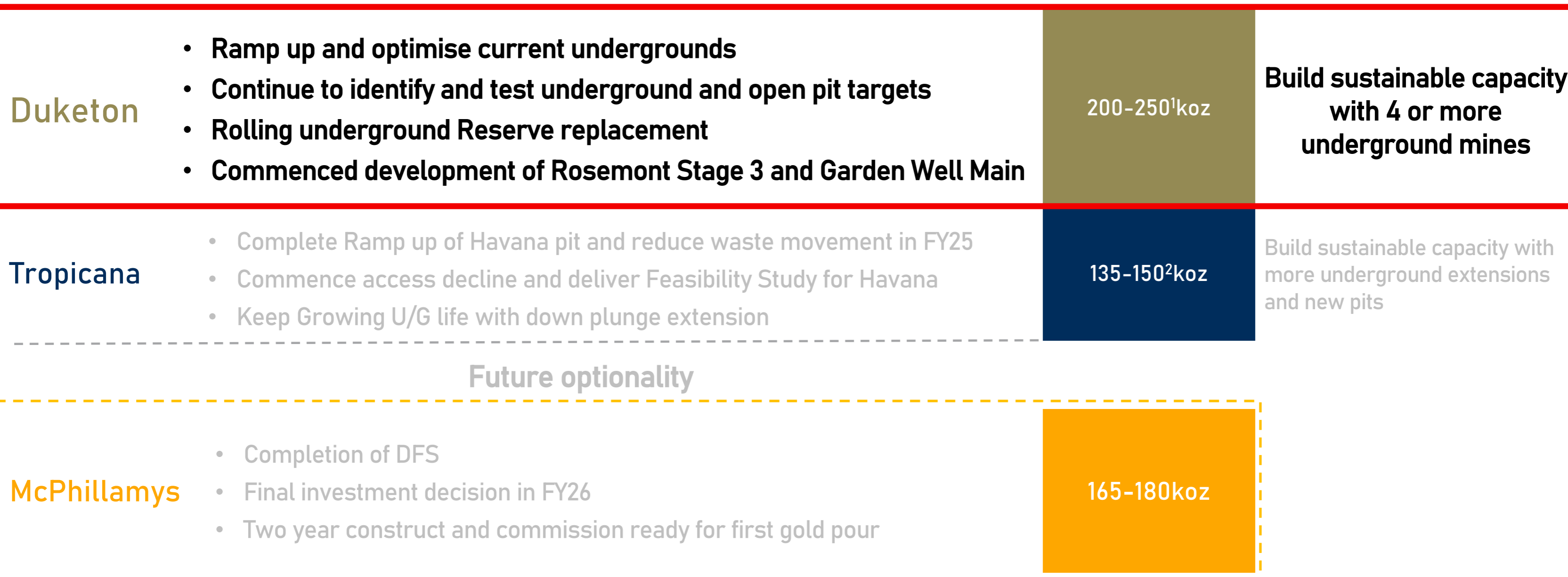


# A Pathway Of Sustainable Value Growth

A business with scale and multiple organic growth options



Target 500koz



500koz pa – a key target behind our objectives

1. Assumes no new open pit discovery  
 2. During open pit and underground phase

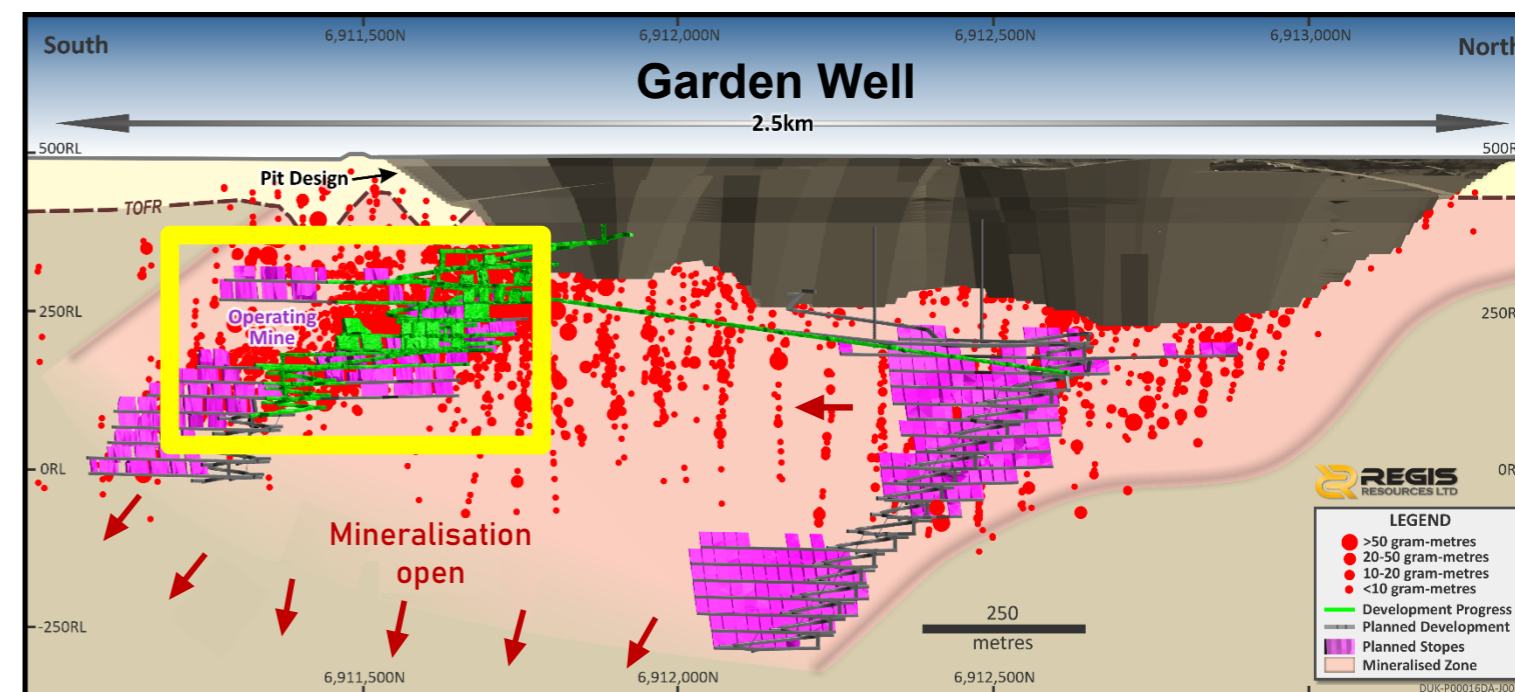
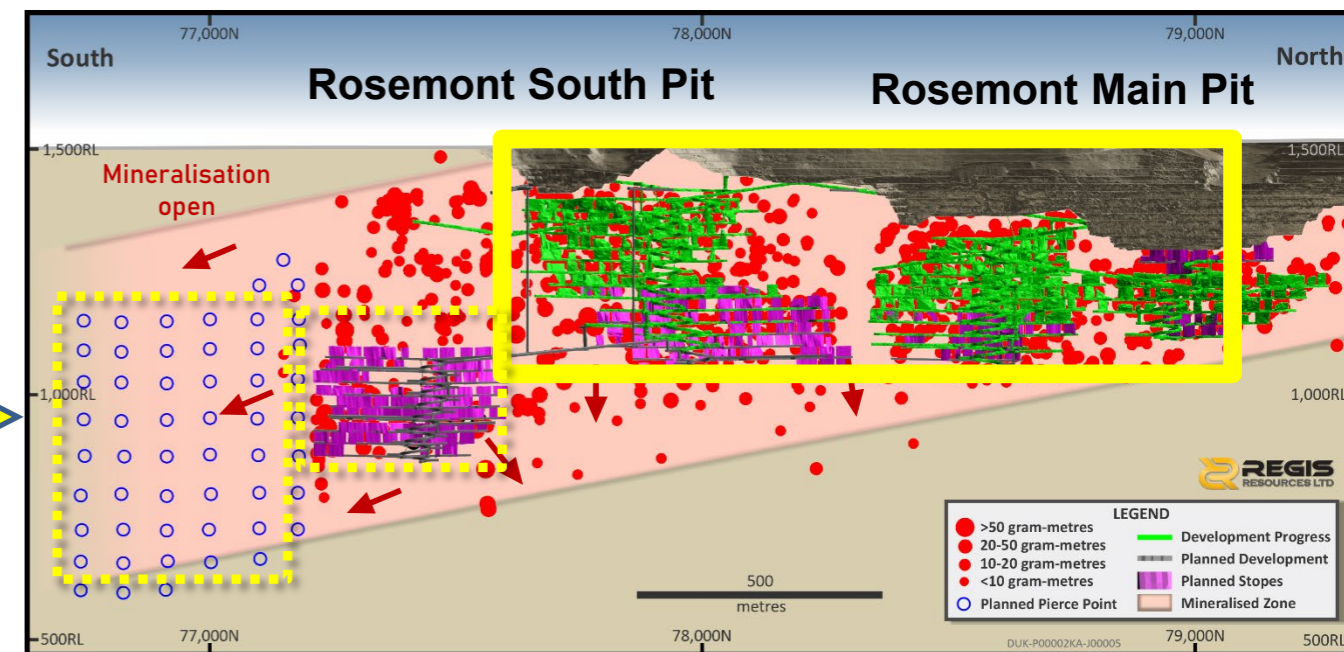
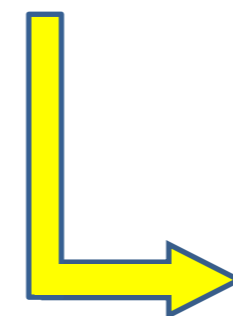
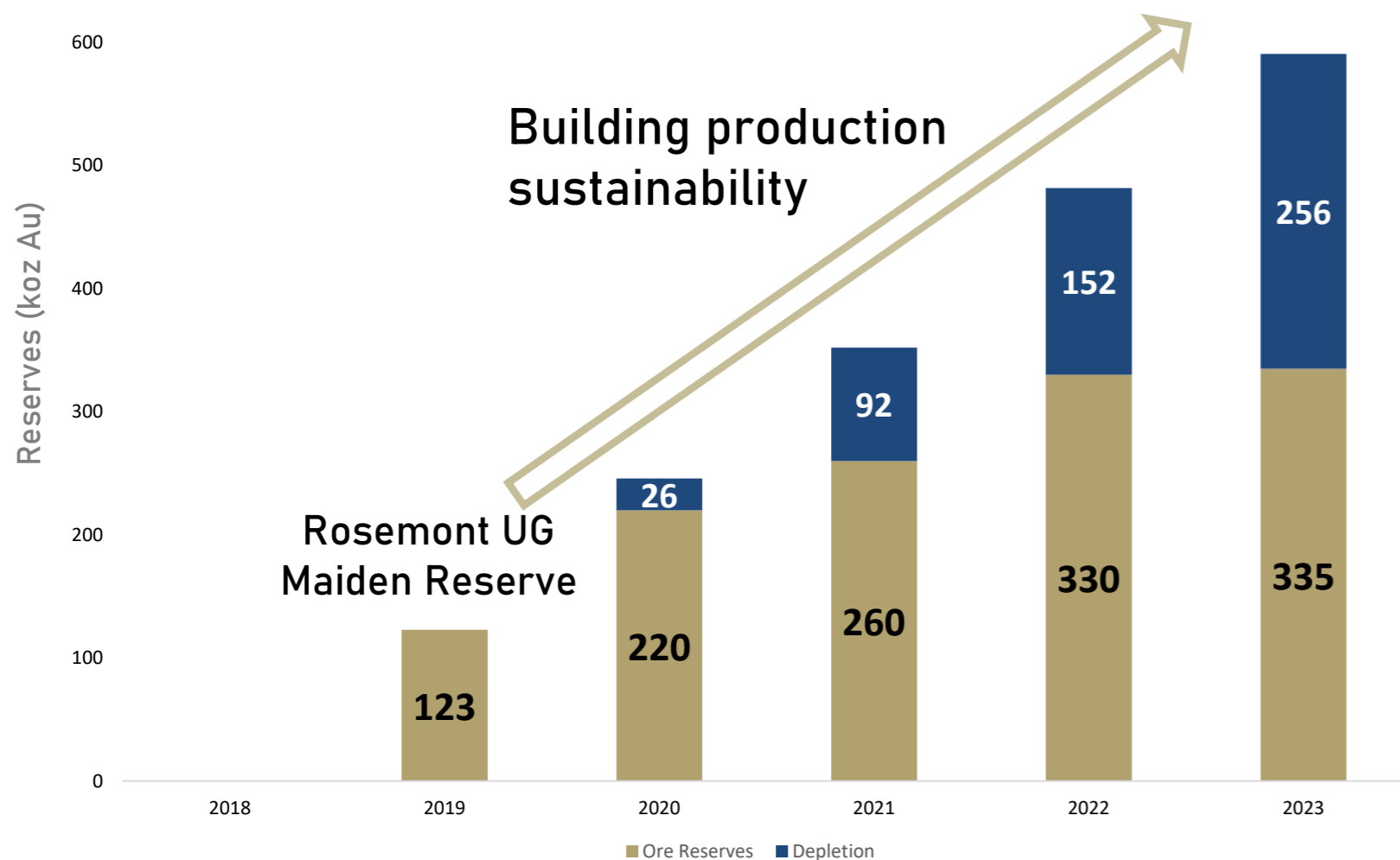
# Duketon Underground Mines – Building Capacity And Sustainability

Ore Reserves have grown consistently with more expected

Major extension added at Rosemont.

Two operating mines with consistent Reserves growth

~380% increase in underground Ore Reserves<sup>1</sup> at Duketon including production of 256koz of gold between 2019 and 2023

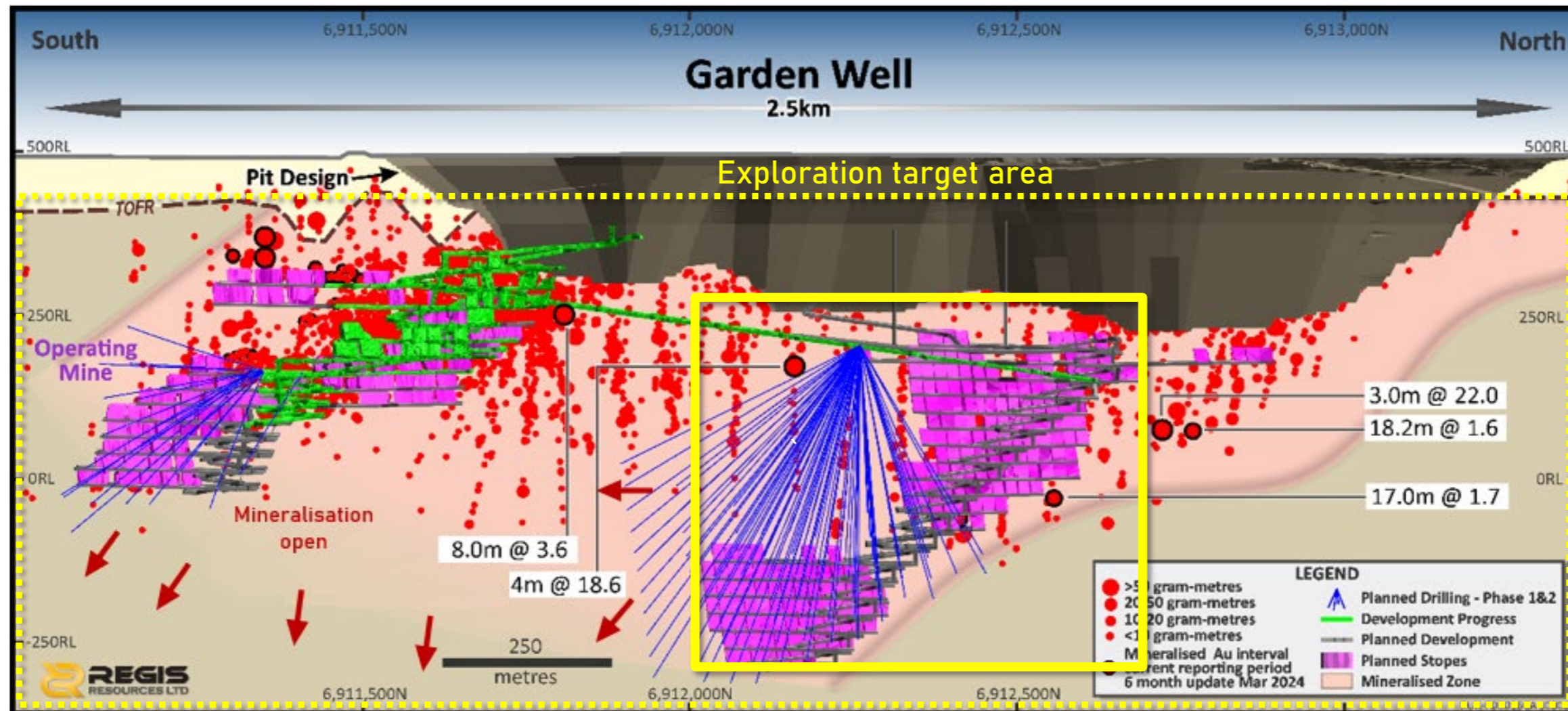


1. Ore Reserves and depletion is based on calendar year. Please see [www.regisresources.com](http://www.regisresources.com) and [www.anglogoldashanti.com](http://www.anglogoldashanti.com) for further details on Ore Reserves.



# A New 3<sup>rd</sup> Underground Mine - Garden Well Main Adds Value Growth

Garden Well Main will contribute significant additional production towards our target



**Production Target<sup>1</sup>: 60koz - 70koz pa**

Mining Inventory: 295koz of gold<sup>2</sup> from 31% Ore Reserves, 28% Inferred Mineral Resources and 41% Exploration Target

**Exploration Target remains**

Tonnage: 9Mt to 18Mt

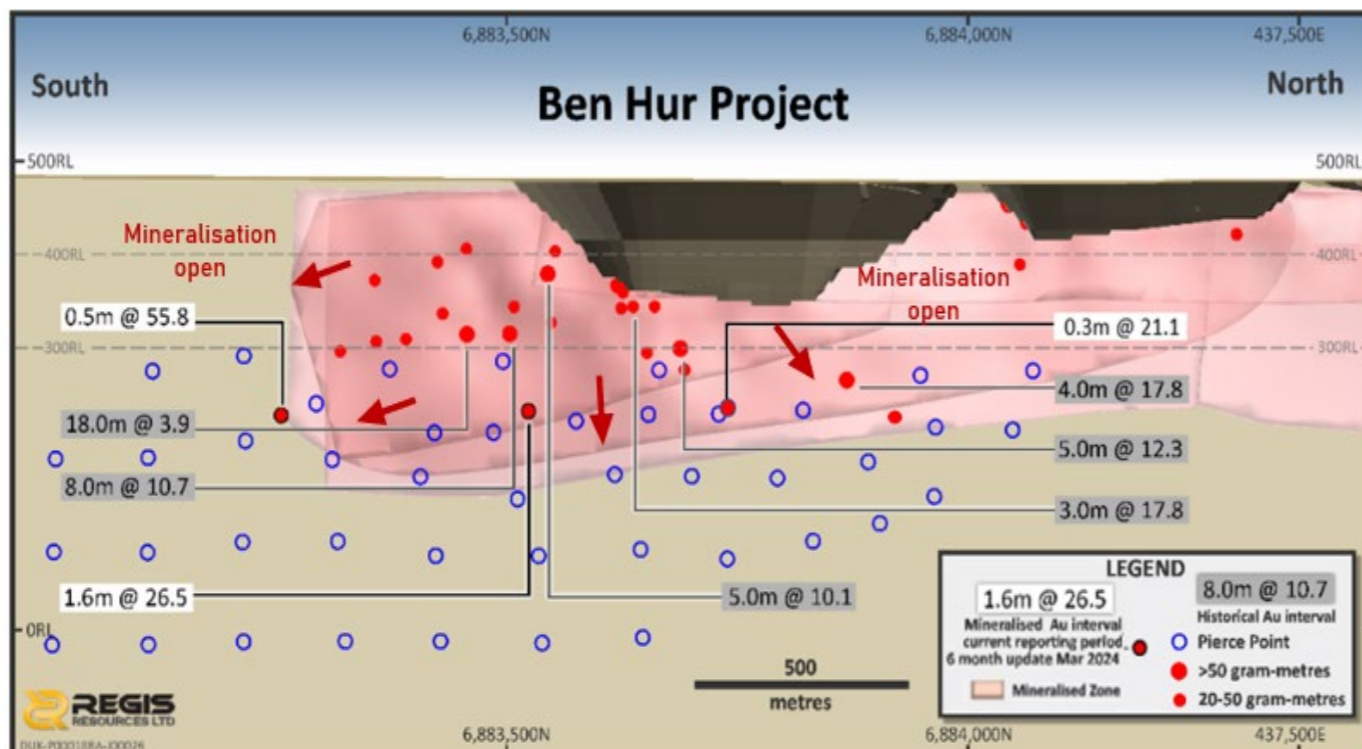
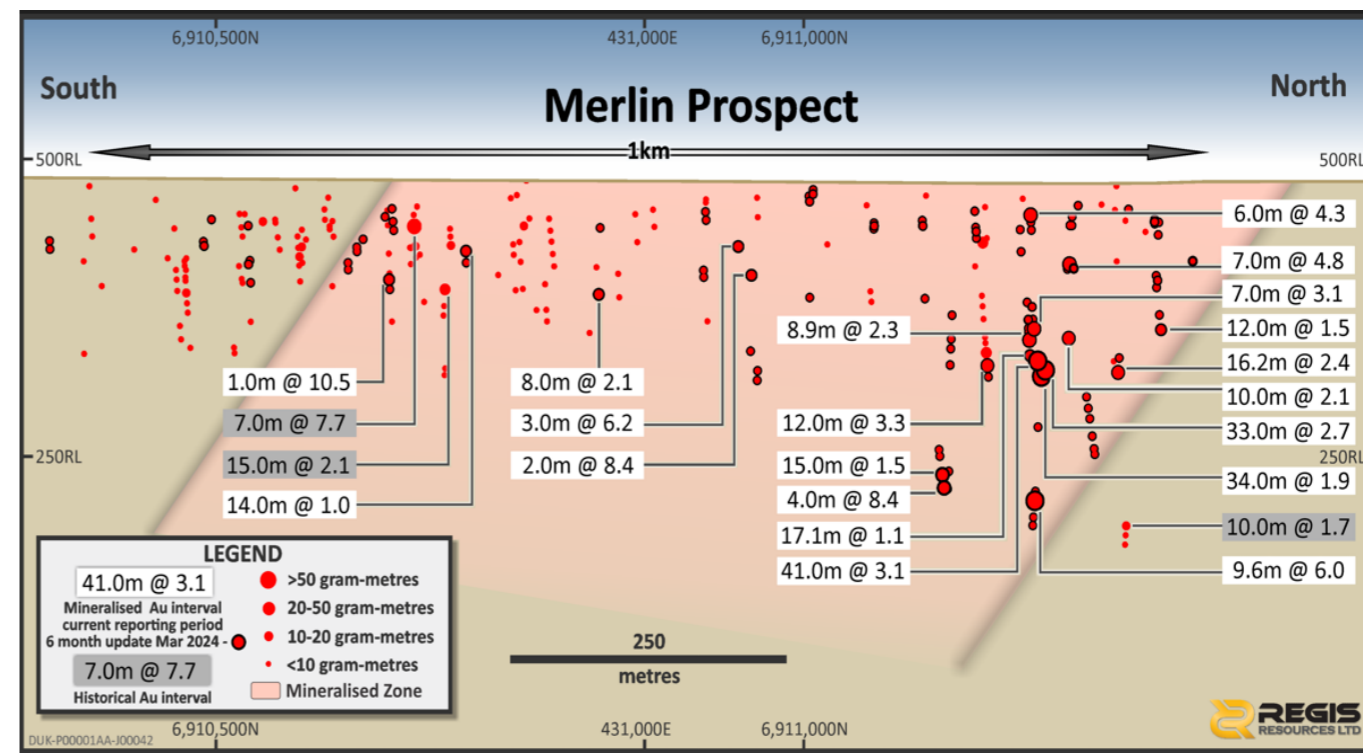
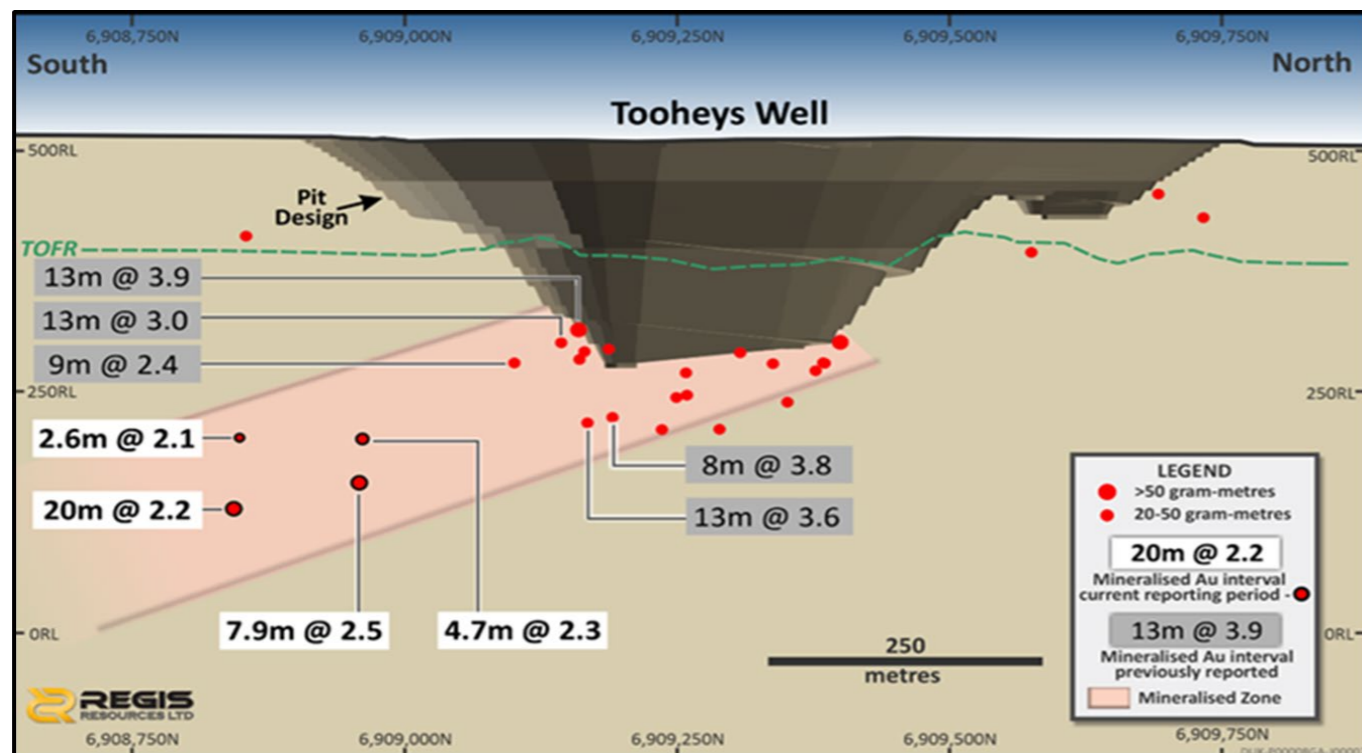
Grade: 2.3g/t to 2.9g/t

Contained gold: 0.8Moz to 1.3Moz

1. Steady state annualised Production Target from FY27  
2.. In-situ gold

# Searching For The 4<sup>th</sup> (and maybe 5<sup>th</sup>) Additional Underground Production Source

Other potential underground targets which could deliver similar annual gold production as Rosemont and Garden Well Main



Good visibility on operating four to five underground mines at Duketon, producing 200koz – 250koz of gold in the future.





# A Pathway Of Sustainable Value Growth

A business with scale and multiple organic growth options



Target 500koz

## Duketon

- Ramp up and optimise current undergrounds
- Continue to identify and test underground and open pit targets
- Rolling underground Reserve replacement
- Commenced development of Rosemont Stage 3 and Garden Well Main

200-250<sup>1</sup>koz

Build sustainable capacity with 4 or more underground mines

## Tropicana

- Complete Ramp up of Havana pit and reduce waste movement in FY25
- Commence access decline and deliver Feasibility Study for Havana
- Keep Growing U/G life with down plunge Reserves extension

135-150<sup>2</sup>koz

Build sustainable capacity with more underground extensions and new pits

## Future optionality

## McPhillamys

- Completion of DFS
- Final investment decision in FY26
- Two year construct and commission ready for first gold pour

165-180koz

500koz pa – a key target behind our objectives

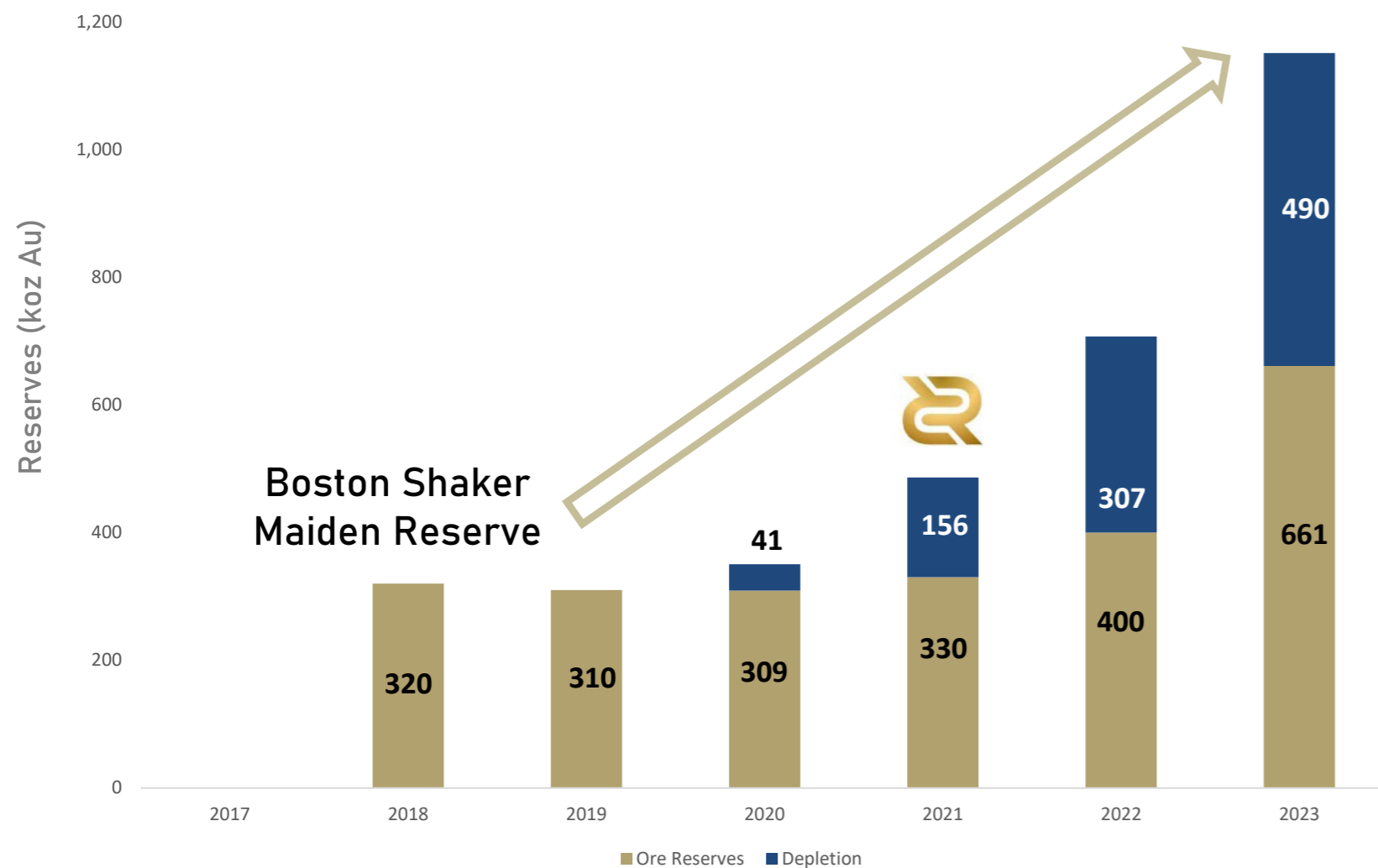
1. Assumes no new open pit discovery  
 2. During open pit and underground phase



# Underground Mines Growing – More Value Than Just The Reserves

Ore Reserves have grown consistently, with further growth expected

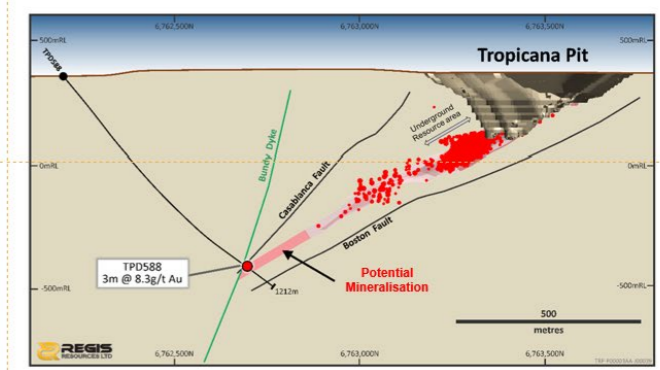
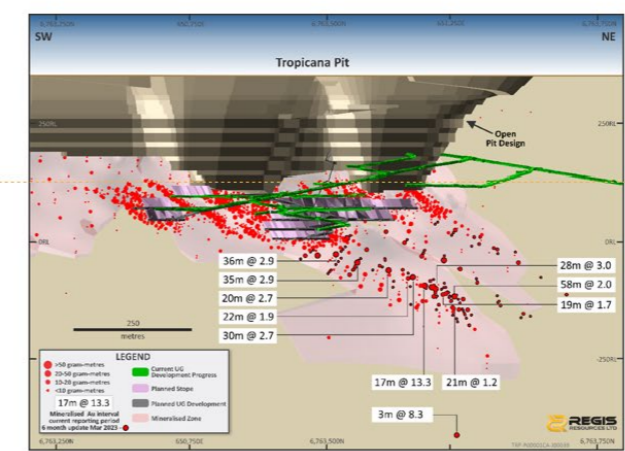
270% increase in Tropicana underground Ore Reserves<sup>1,2</sup> including production of 490koz of gold since 2020<sup>3</sup>



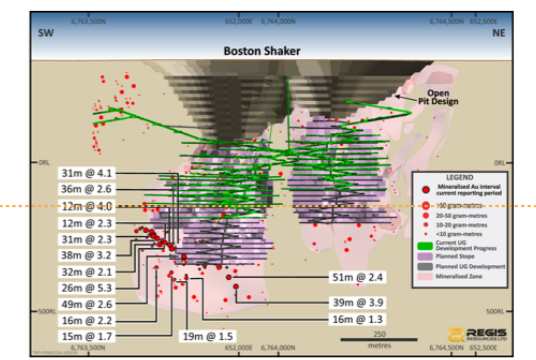
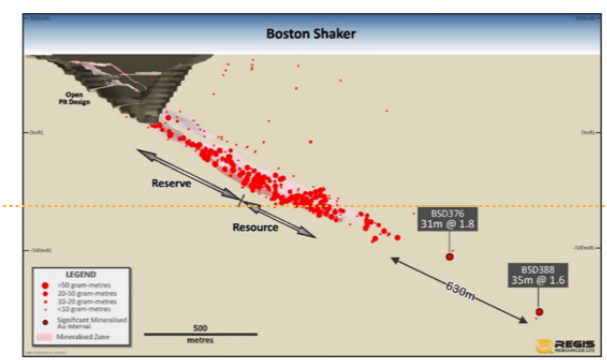
■ Ore Reserves ■ Depletion

1. Ore Reserves and depletion is based on calendar year. Please see [www.regisresources.com](http://www.regisresources.com) and [www.anglogoldashanti.com](http://www.anglogoldashanti.com) for further details on Ore Reserves.  
 2. On 100% basis for Ore Reserves  
 3. Completion of acquisition of 30% of Tropicana on 31 May 2021

Tropicana – a genuine tier 1 asset  
Long term mine life with no end in sight



Tropicana – a genuine tier 1 asset  
Long term mine life with no end in sight



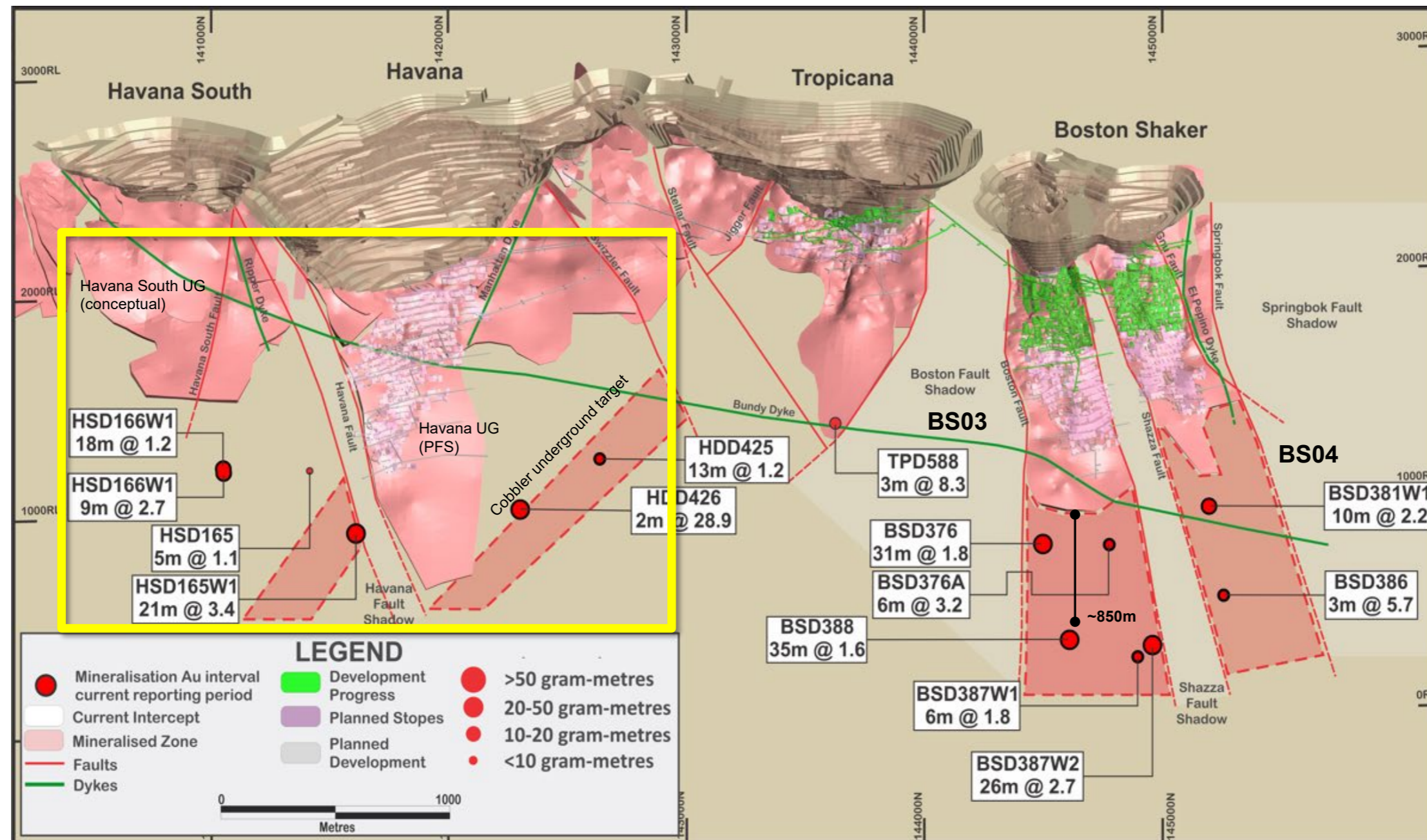
Feed from undergrounds increasing year on year at ~3g/t  
 Open pit feed from Havana commenced in FY23 at 1.5g/t reducing lower grade stockpile feed

Mill throughput at 9-10Mtpa (25% UG, 75% OP)  
 Commenced exploration drive to evaluate additional underground ore sources



# Tropicana Also Has New Potential Additional Underground Growth Opportunities

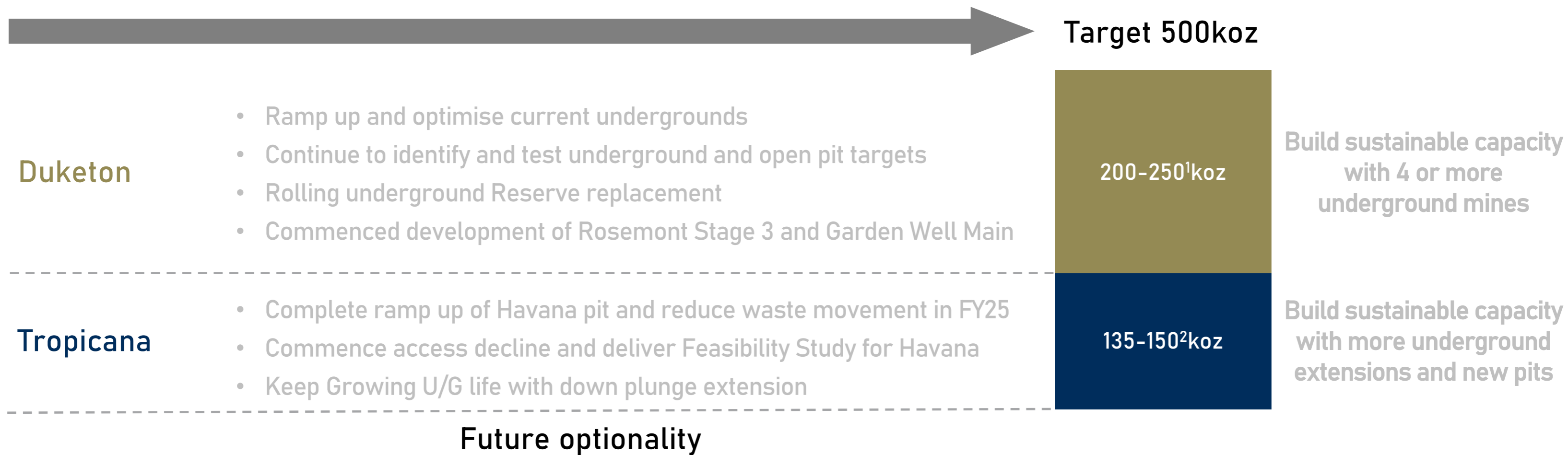
Preliminary works on opening the Havana Underground portal has commenced





# A Pathway Of Sustainable Value Growth

A business with scale and multiple organic growth options



500koz pa – a key target behind our objectives

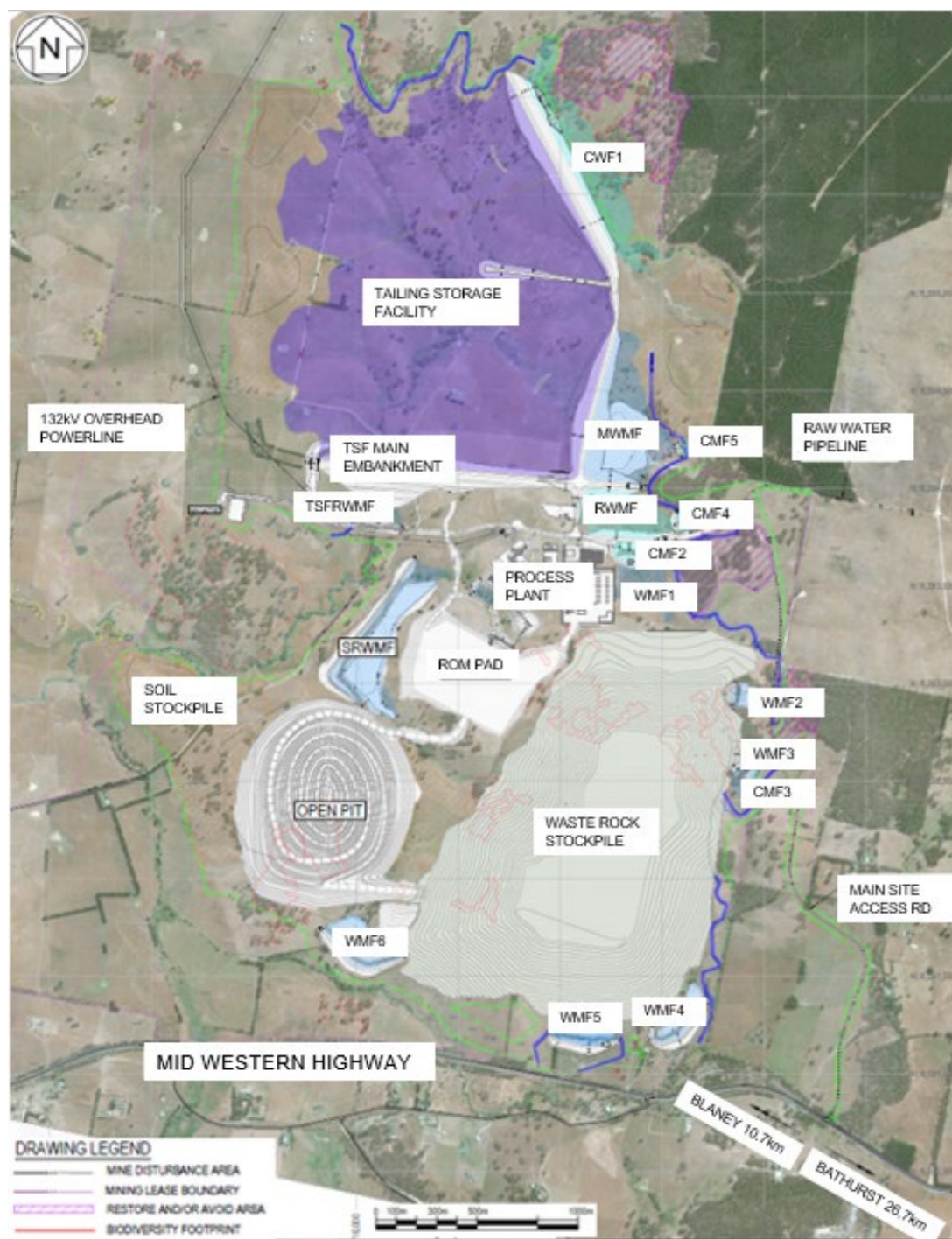
1. Assumes no new open pit discovery  
 2. During open pit and underground phase



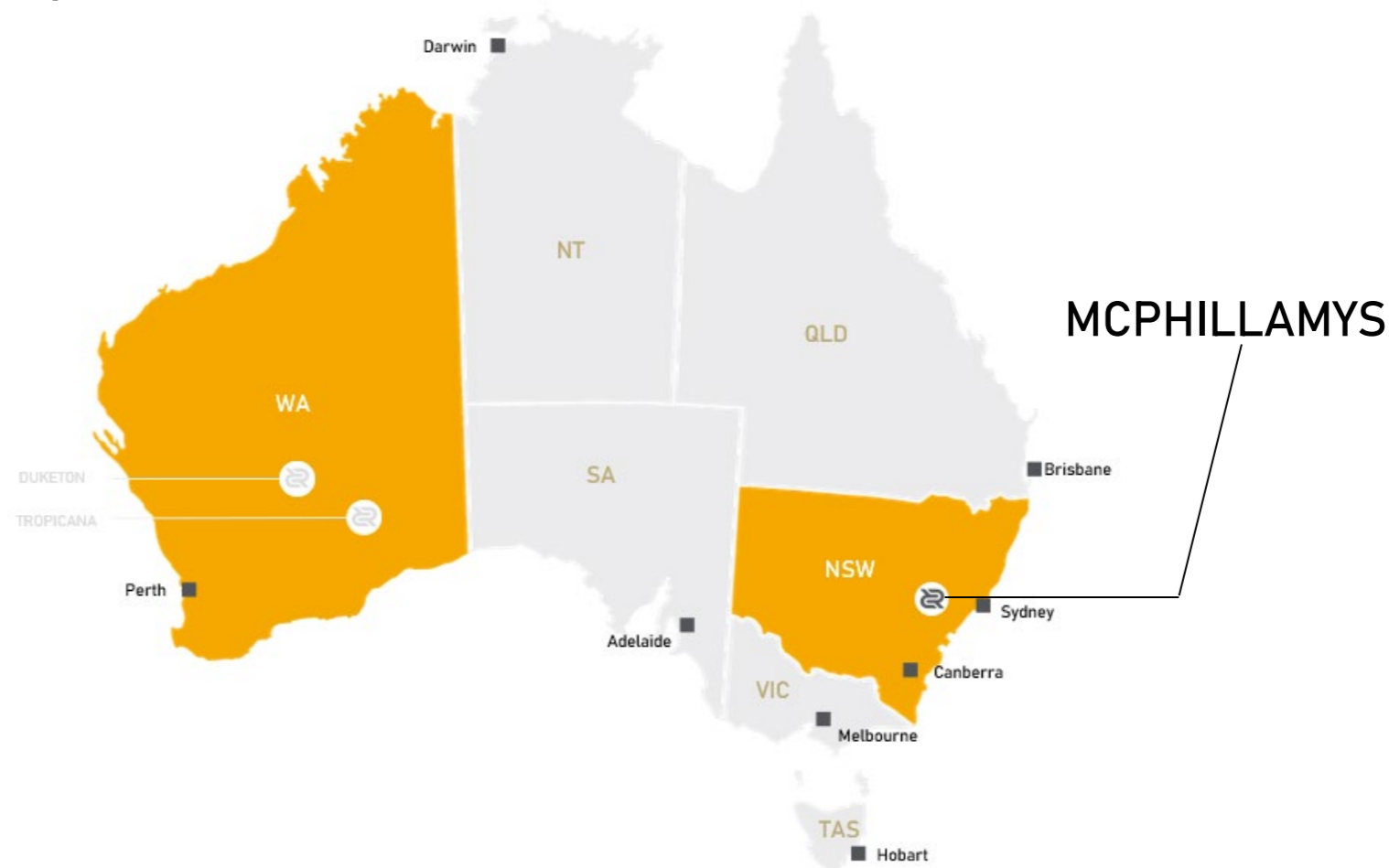


# McPhillamys – A Robust Growth Project<sup>1</sup> With Significant Optionality

A top-tier project located in a prolific gold mining region, offering growth optionality

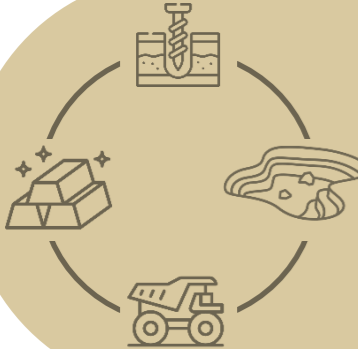


- 🌀 A long-life open pit project with embedded optionality
- 🌀 Robust financial metrics with low LOM ASIC of \$1,580/oz and significant leverage to the gold price
- 🌀 FID expected in FY26.





1. See ASX release 22 July 2024 titled "McPhillamys DFS Confirms A Robust Project"

# McPhillamys DFS Confirms A Robust Project




Process plant capacity of ~7.0Mtpa  
1.89Moz contained gold and 60.6Mt milled  
Exploration success will drive further value

Mine life of +10 years  
Peak annual gold production of 235koz  
Average annual gold production of 187koz




LOM AISC of \$1,580/oz  
Revenue of \$5.2B with a 54% EBITDA margin  
Significant leverage to the rising gold price

Total capital of \$996M, incl. \$73m contingency  
Value engineering / optimisation works continue



**Strong pre-tax cash generation (pre-tax): \$1.5B**  
**At \$3,000/oz, NPV (pre-tax): \$750M, IRR: 17.1%**  
**At \$3,750/oz, NPV (pre-tax): \$1.6B, IRR: 27.9%**

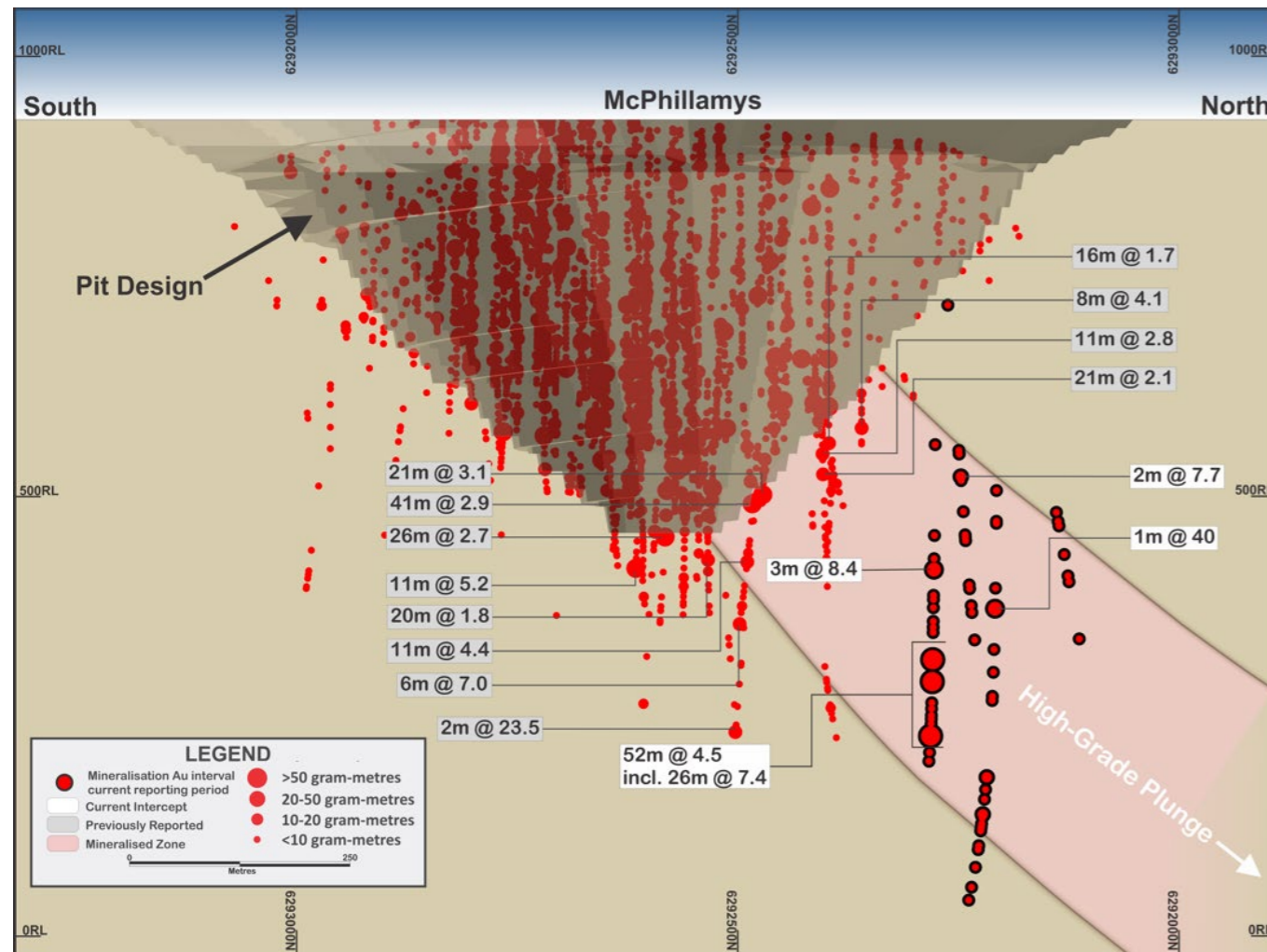


Note: The DFS outcomes are based on an assumed LOM gold price of \$3,000/oz unless otherwise stated.



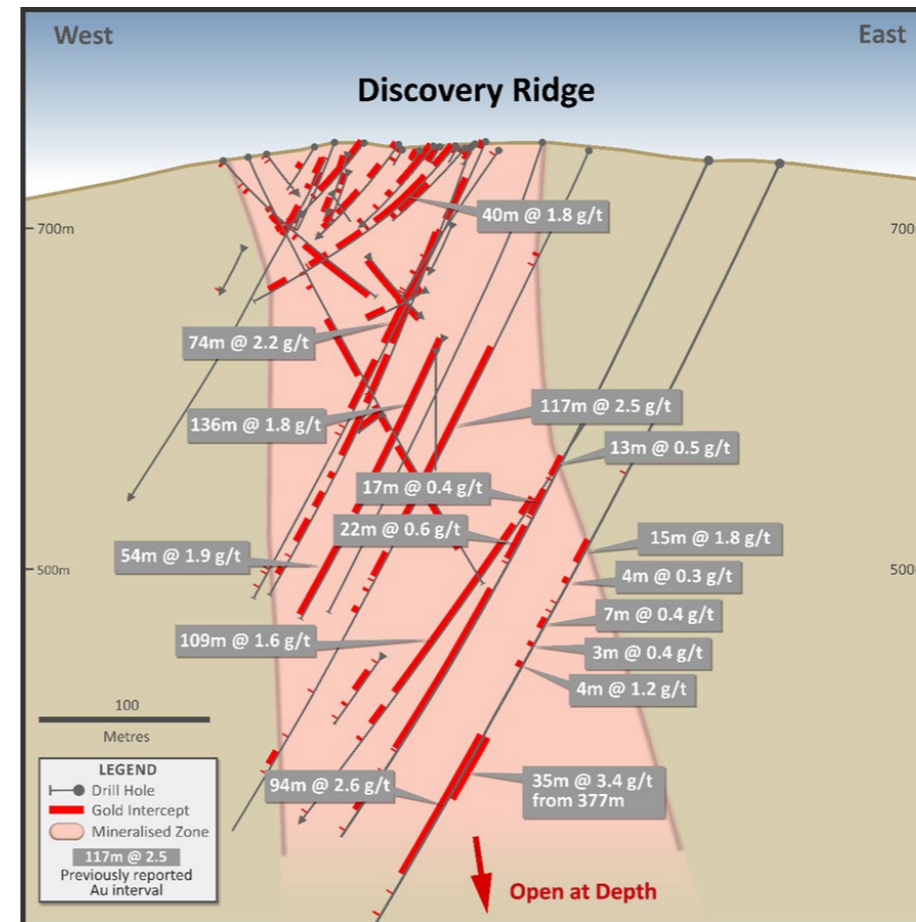
# McPhillamys Value Growth Potential At Depth And Via Satellite Deposits

Discovery Ridge and Kings Plains offer further growth



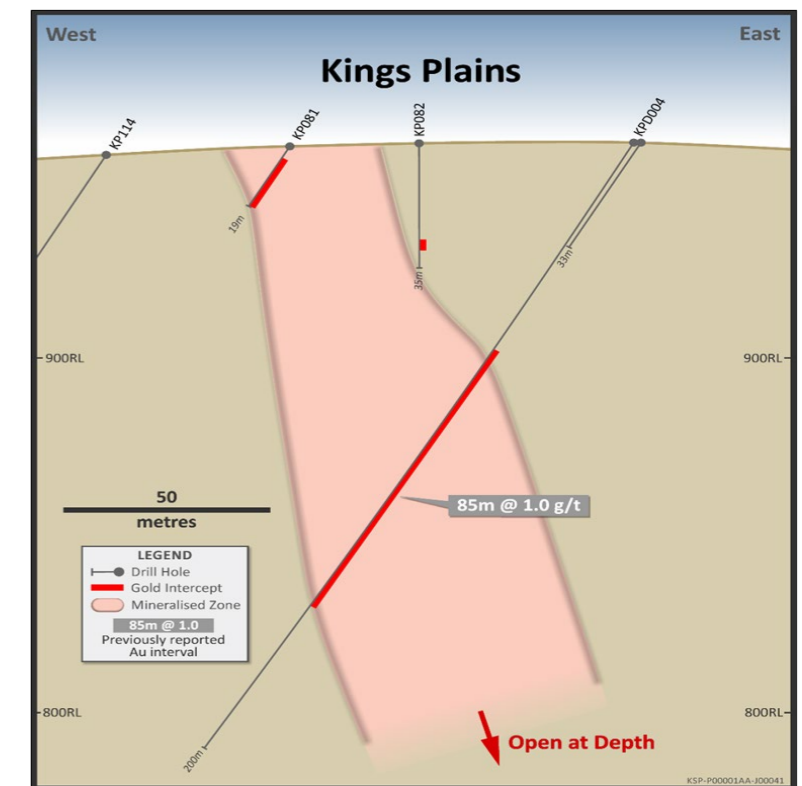
**McPhillamys**  
61Mt at 1.0g/t for 2.0Moz Au

- Recent down plunge intersection of
  - 3m @ 8.4g/t from 530m
  - 52m @ 4.5g/t from 629m including
    - 26m @ 7.4g/t from 630m.



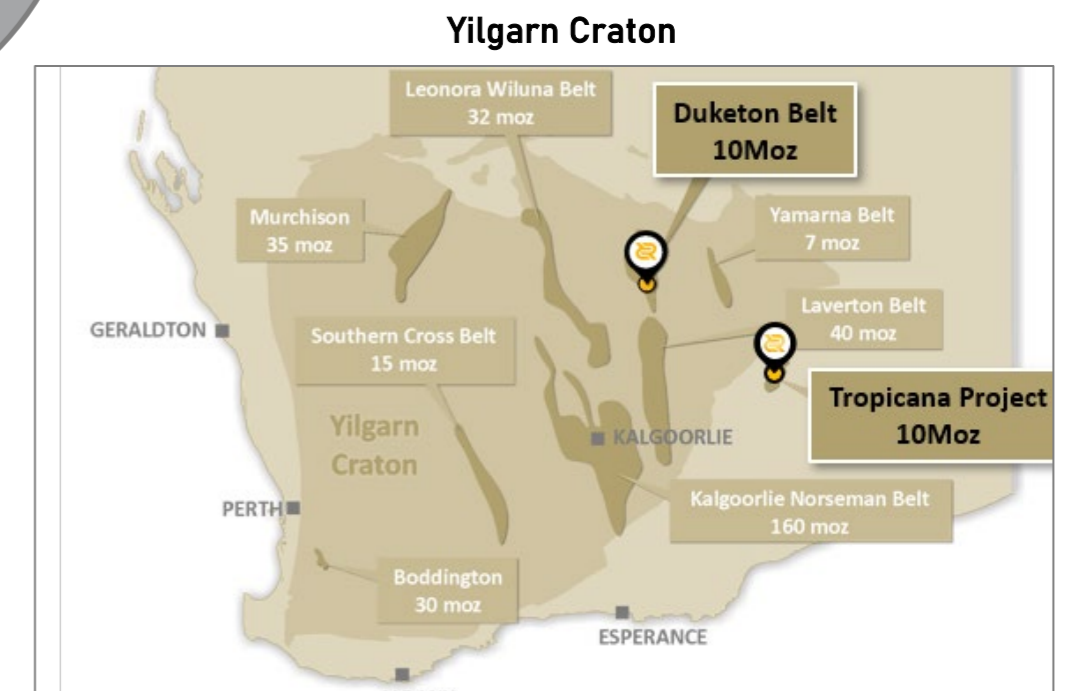
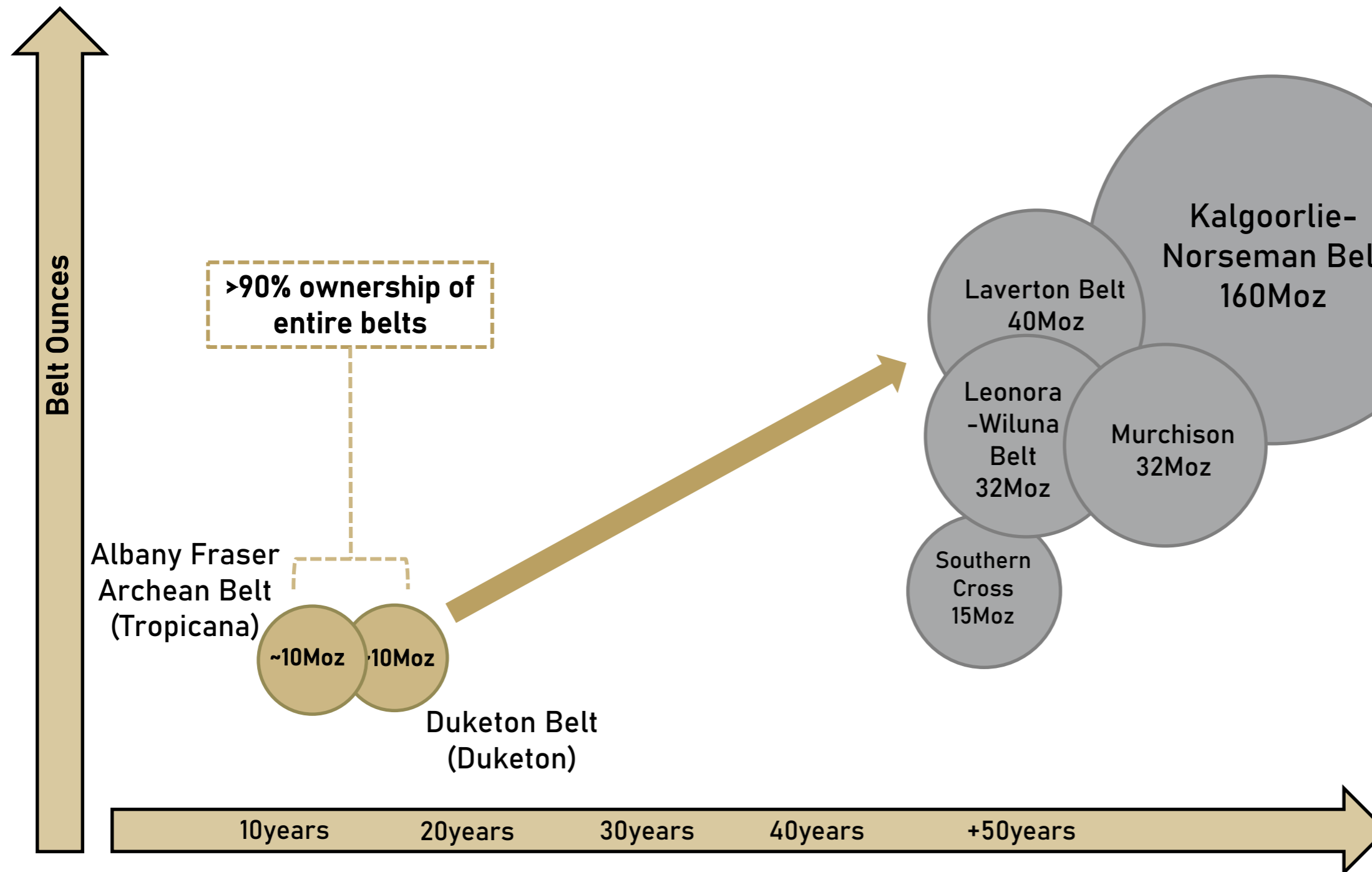
**Discovery Ridge**  
400koz in Resource

- 8Mt at 1.5g/t for 400koz gold



**Kings Plains**  
85m @ 1.0g/t Au

# On Greenstone Belts, The Longer You Explore, The More You Find





# FY25 Guidance

**🔗** Guidance demonstrates the continued focus on delivering profitable ounces and building cash balance

FY25 Guidance	Duketon	Tropicana (30%)	Group
Production (koz)	220 – 240	130 – 140	350 – 380
AISC (\$/oz)	2,500 – 2,800 <sup>1</sup>	2,300 – 2,600 <sup>2</sup>	2,440 – 2,740 <sup>3</sup>
Growth Capital (\$M)	110 – 120	0 – 5	110 – 125
Exploration (\$M)	-	-	50 – 60
McPhillamys (\$M)	-	-	15 – 20

**🔗** Stockpile draw continues in FY25

**🔗** Group AISC includes ~\$150/oz non-cash for stockpile drawdowns.

1. Duketon FY25 AISC includes ~\$190/oz of non-cash charges related to stockpile drawdowns.
2. Tropicana FY25 AISC includes ~\$90/oz of non-cash charges related to stockpile drawdowns.
3. Group FY25 AISC includes ~\$150/oz of non-cash charges related to stockpile drawdowns.





# Regis - A Golden Opportunity That Generates Cash And Delivers Value Growth

## Unhedged and Generating Cash

- ✓ FY24 418koz of gold despite significant regional rain impacts
- ✓ Q4 FY24 - record cash and bullion balance of \$295M<sup>1</sup>, up a record \$109M during Q4

## Continued delivering on the strategy of value accretive growth

- ✓ Pipeline of additional near-term, low-capital intensity, underground growth targets
- ✓ Progressing our underground growth strategy
- ✓ McPhillamys confirmed as a long life, low operating cost project with significant leverage to gold price
- ✓ Represents longer-dated optionality in a prolific mining region
- ✓ A dominant position in a highly prospective, under-explored gold belt

**100% Australian assets with scale and leverage to the gold price**





Further information  
Investor Relations

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# Reserve Table

Group Ore Reserve Table - Regis attributable<sup>1</sup>

Project <sup>2</sup>	Equity	Type	Cut-Off (g/t) <sup>3</sup>	Proved			Probable			Total Ore Reserve		
				Tonnes (Mt)	Gold Grade (g/t)	Gold Metal (koz)	Tonnes (Mt)	Gold Grade (g/t)	Gold Metal (koz)	Tonnes (Mt)	Gold Grade (g/t)	Gold Metal (koz)
Duketon North	100%	Open-Pit	0.5	-	-	-	0.44	1.1	20	0.4	1.1	15
Duketon North	100%	Stockpiles	0.2	1	0.5	16	-	-	-	1	0.5	16
Duketon North	100%	Sub Total	-	1	0.5	16	0.44	1.1	15	1.5	0.7	31
Duketon South	100% <sup>4</sup>	Open-Pit	0.6	0.3	1.2	12	6	1.1	257	6	1.1	269
Duketon South	100%	Underground	2.2	-	-	-	4	2.5	335	4	2.5	335
Duketon South	100%	Stockpiles	0.4	7.9	0.7	164	-	-	-	8	0.7	164
Duketon South	100%	Sub Total	-	8.2	0.7	176	10	1.8	592	18	1.3	768
<b>Duketon Total</b>	<b>100%</b>	<b>Total</b>	-	<b>9</b>	<b>1.2</b>	<b>191</b>	<b>10</b>	<b>1.3</b>	<b>607</b>	<b>20</b>	<b>1.3</b>	<b>798</b>
Tropicana	30%	Open-Pit	0.6	0.5	1.5	20	7	1.6	350	7	1.6	370
Tropicana	30%	Underground	2.7	1	3.2	100	1	3.3	100	2	3.2	200
Tropicana	30%	Stockpiles	0.7	5	0.7	110	-	-	-	5	0.7	110
<b>Tropicana Total<sup>5</sup></b>	<b>30%</b>	<b>Total</b>	-	<b>6</b>	<b>1.1</b>	<b>230</b>	<b>8</b>	<b>1.8</b>	<b>450</b>	<b>14</b>	<b>1.5</b>	<b>670</b>
McPhillamys	100%	Open-Pit	0.4	-	-	-	56	1.1	1,890	56	1.1	1,890
<b>McPhillamys Total</b>	<b>100%</b>	<b>Total</b>	<b>0.4</b>	-	-	-	<b>56</b>	<b>1.1</b>	<b>1,890</b>	<b>56</b>	<b>1.1</b>	<b>1,890</b>
<b>Regis Total</b>		<b>Grand Total</b>	-	<b>16</b>	<b>0.9</b>	<b>431</b>	<b>74</b>	<b>1.2</b>	<b>2,947</b>	<b>90</b>	<b>1.2</b>	<b>3,378</b>

## Notes

The above data has been rounded to the nearest 1,000,000 tonnes, 0.1 g/t gold grade and 10,000 ounces. Errors of summation may occur due to rounding.

1. Duketon and Tropicana Ore Reserves as at 31 December 2023, as announced to ASX on 17 June 2024, and McPhillamys updated Ore Reserve is as at 22 July 2024, as announced to ASX on 22 July 2024.

2. Ore Reserves are reported separately for open pits, underground and stockpiles.

3. Cut-off grades vary according to oxidation and lithology domains. Listed cut-offs are the weighted average of these various cut-off grades for that project classification.

4. Regis owns 70% of the King John project - part of the DSO operations. Only 70% of Regis share has been included in the above table.

5. Tropicana reported Reserves and Resources in ASX Release "Mineral Resource and Ore Reserve Update at Tropicana" dated 26 February 2024, reported as nearest 1,000,000 tonnes, 0.1 g/t gold grade and 1,000,000, ounces.

# Resource Table

## Group Mineral Resource Table – Regis attributable, inclusive of Ore Reserves<sup>1</sup>

Project <sup>2</sup>	Equity	Type	Cut-Off (g/t)	Measured			Indicated			Inferred			Total Resource		
				Tonnes (Mt)	Gold Grade (g/t)	Gold Metal (koz)	Tonnes (Mt)	Gold Grade (g/t)	Gold Metal (koz)	Tonnes (Mt)	Gold Grade (g/t)	Gold Metal (koz)	Tonnes (Mt)	Gold Grade (g/t)	Gold Metal (koz)
Duketon North <sup>3</sup>	100%	Open-Pit	0.4	-	-	-	9	1.1	290	5	1.0	180	14	1.0	470
Duketon North	100%	Stockpiles	-	2	0.4	30	-	-	-	-	-	-	2	0.4	30
<b>Duketon North</b>	<b>100%</b>	<b>Sub-Total</b>		<b>2</b>	<b>0.5</b>	<b>30</b>	<b>9</b>	<b>1.1</b>	<b>290</b>	<b>5</b>	<b>1.0</b>	<b>180</b>	<b>16</b>	<b>1.0</b>	<b>500</b>
Duketon South <sup>4/5</sup>	100% <sup>5</sup>	Open-Pit	0.4	-	-	-	18	1.3	750	5	1.1	180	23	1.2	940
Duketon South <sup>6/7</sup>	100%	Underground	1.8	1	3.1	130	5	2.5	390	4	2.8	320	10	2.7	840
Duketon South	100%	Stockpiles	-	10	0.6	200	-	-	-	-	-	-	10	0.6	200
<b>Duketon South</b>	<b>100%</b>	<b>Sub-Total</b>		<b>12</b>	<b>0.9</b>	<b>330</b>	<b>23</b>	<b>1.5</b>	<b>1,140</b>	<b>9</b>	<b>1.8</b>	<b>500</b>	<b>43</b>	<b>1.4</b>	<b>1,980</b>
<b>Duketon Total</b>	<b>100%</b>	<b>Total</b>		<b>14</b>	<b>0.8</b>	<b>360</b>	<b>32</b>	<b>1.4</b>	<b>1,430</b>	<b>14</b>	<b>1.5</b>	<b>680</b>	<b>59</b>	<b>1.3</b>	<b>2,480</b>
Tropicana	30%	Open-Pit	0.3/0.4	1	1.1	30	7.0	1.60	370	-	0.6	-	8	1.5	400
Tropicana	30%	Underground	1.6	3	2.8	300	4.0	2.90	340	8	2.4	610	15	2.6	1,260
Tropicana	30%	Stockpiles	-	7	0.6	140	-	-	-	-	-	-	7	0.6	140
<b>Tropicana</b>	<b>30%</b>	<b>Total</b>		<b>11</b>	<b>1.3</b>	<b>470</b>	<b>11</b>	<b>2.0</b>	<b>710</b>	<b>8</b>	<b>2.4</b>	<b>610</b>	<b>30</b>	<b>1.9</b>	<b>1,800</b>
McPhillamys	100%	Open-Pit	0.35	-	-	-	61	1.0	2,070	8	0.7	190	70	1.0	2,260
Discovery Ridge	100%	Open-Pit	0.4	-	-	-	2	1.8	140	6	1.4	260	8	1.5	400
<b>NSW Deposits</b>	<b>100%</b>	<b>Total</b>		<b>-</b>	<b>-</b>	<b>-</b>	<b>64</b>	<b>1.1</b>	<b>2,210</b>	<b>14</b>	<b>1.0</b>	<b>460</b>	<b>78</b>	<b>1.1</b>	<b>2,660</b>
<b>Regis</b>		<b>Total</b>		<b>25</b>	<b>1.0</b>	<b>820</b>	<b>106</b>	<b>1.3</b>	<b>4,360</b>	<b>36</b>	<b>1.5</b>	<b>1,750</b>	<b>167</b>	<b>1.3</b>	<b>6,930</b>

### Notes

The above data has been rounded to the nearest 1,000,000 tonnes, 0.1 g/t gold grade and 10,000 ounces. Errors of summation may occur due to rounding.

All Mineral Resources are reported inclusive of Ore Reserves to JORC Code 2012 unless otherwise noted.

1. Mineral Resources remain materially unchanged as at 31 December 2023 and as announced 17 June 2024. McPhillamys Mineral Resource is as reported on 22 July 2024.

2. Mineral Resources and Ore Reserves are reported inclusive of Ore Stockpiles.

3. Open Pit Mineral Resources for Duketon North are Moolart Well, Gloster, Dogbolter-Coopers, Petra, Ventnor and Terminator.

4. Open Pit Mineral Resources for Duketon South are Garden Well, Rosemont Open Pit, Toohey's Well, Baneygo, Eristoun, Beamish, Reichelt's Find, Russell's Find, King John, King of Creation, Queen Margaret, Victory, and Lancefield North.

5. King John reported at 70% ownership.

6. Underground Duketon South Mineral Resources are Rosemont Underground, Garden Well Underground, Toohey's Well, and Ben Hur. All resources reported within MSO shells at an Economic cutoff of 1.8g/t.

7. Updated Garden Well Underground and Rosemont Underground Resources previously reported in ASX release "Development Approval for Two Underground Mines and Underground Reserves Increase" dated 6 May 2024.