

ASX ANNOUNCEMENT

5 August 2024

Notice of Second Court Hearing

Pacific Smiles Group (ASX: PSQ) (**Pacific Smiles**) refers to its announcement on 18 July 2024, which provided notice that the Court hearing to approve the proposed scheme of arrangement (**Second Court Hearing**) under which it is proposed that NDC BidCo Pty Ltd will acquire 100% of the shares in Pacific Smiles (**Scheme**) would take place at 3:00pm (AEST) on Friday, 2 August 2024 at the Supreme Court of New South Wales, 184 Phillip St, Sydney NSW 2000.

Pursuant to orders made by the Supreme Court of New South Wales on 2 August 2024, the Second Court Hearing date has been relisted and will take place at **3:00pm (AEST) on Monday, 12 August 2024**.

If you wish to oppose the approval of the Scheme, you must file with the Court and serve on Pacific Smiles a notice of appearance in the prescribed form, together with any affidavit on which you wish to rely at the hearing. The notice of appearance and affidavit must be served on Pacific Smiles at its address for service at least 1 day before the Second Court Hearing.

Pacific Smiles' address for service is c/- Gilbert + Tobin, Level 35, Tower Two, International Towers, 200 Barangaroo Avenue, Sydney NSW 2000 (Attention: Alexandra Whitby).

This announcement was authorised by the Pacific Smiles Board.

ENDS

For further information, please contact:

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