

Monthly net tangible asset (NTA) backing per share and top 20 investments as at 31 July 2024

	Before Tax*	After Tax*
31 July 2024 Cum Div	\$1.32	\$1.17
30 June 2024 Cum Div	\$1.26	\$1.13

The Net Tangible Asset Backing per Share for both 30 June 2024 and 31 July 2024 are before the provision for the final and special dividend of 3.0 cents per share.

* The before and after tax numbers relate to the provision for deferred tax on the unrealised gains in the Company's investment portfolio. The Company is a long-term investor and does not intend disposing of its total long term investment portfolio. Under current Accounting Standards, the Company is required to provide for tax on any gains that may arise on such a theoretical disposal, after the utilisation of any brought forward losses.

Key facts

Investment objectives: AMCIL is a medium to long-term investor in the Australian equity market. Its investment approach is to construct a focused portfolio in which large and small companies can have an equally important impact on investment returns.

Benchmark: S&P/ASX 200 Accumulation Index.

Size of portfolio: \$417.6 million at 31 July 2024.

Low Management cost: 0.56 per cent, no additional fees.

Investment style: Active, fundamental, bottom-up.

Suggested investment period: Five years to 10 years or longer.

Net asset backing: released every month with top 20 investments.

Listed on ASX: code AMH.

Key benefits

Diversified portfolio primarily of ASX-listed Australian equities.

Tax-effective income via fully franked dividends.

Consistent after tax paid investment returns achieved over the long term.

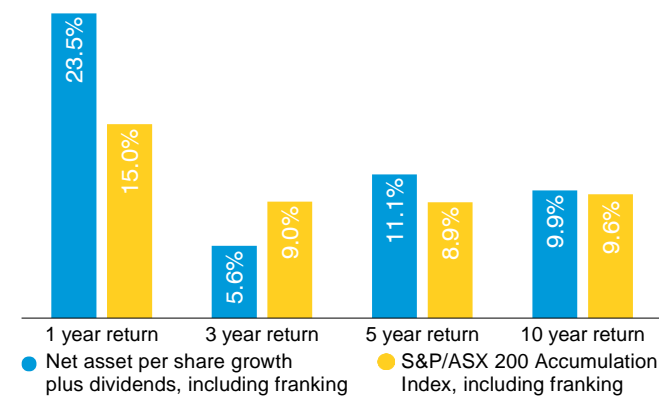
Professional management and an experienced Board, investment and management team.

Low-cost investing.

Ease of investing, transparent ASX pricing.

Shareholder meetings on a regular basis.

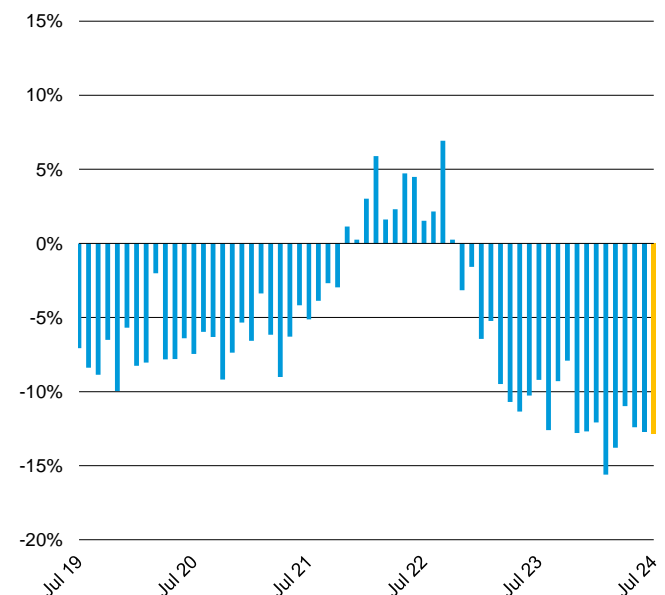
Portfolio performance percentage per annum-periods ending 31 July 2024*



* Assumes an investor can take full advantage of the franking credits. AMCIL's portfolio return is also calculated after management fees, income tax and capital gains tax on realised sales of investments. It should be noted that Index returns for the market do not include management expenses or tax.

Past performance is not indicative of future performance.

Share price premium/discount to NTA



Release authorised by Matthew Rowe, Company Secretary
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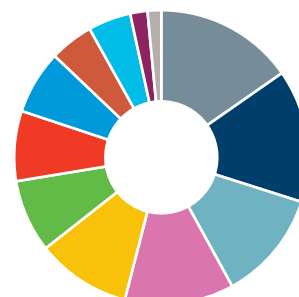
Portfolio facts

Top 20 investments valued at closing prices at 31 July 2024

	Total Value \$ Million	% of the Portfolio
1 CSL	36.3	9.1%
2 Macquarie Group	22.4	5.6%
3 Wesfarmers	22.2	5.6%
4 Goodman Group	20.1	5.1%
5 BHP	19.1	4.8%
6 Macquarie Technology Group	18.7	4.7%
7 Mainfreight	16.9	4.2%
8 Transurban Group	16.0	4.0%
9 CAR Group	15.5	3.9%
10 Westpac Banking Corporation	13.5	3.4%
11 ARB Corporation	12.0	3.0%
12 James Hardie Industries	11.6	2.9%
13 EQT Holdings	11.4	2.9%
14 ResMed	10.9	2.7%
15 Netwealth Group	10.4	2.6%
16 National Australia Bank	9.5	2.4%
17 Reece	9.1	2.3%
18 REA Group	8.5	2.1%
19 ALS	8.5	2.1%
20 Woolworths Group	7.9	2.0%
Total	300.5	

As percentage of total portfolio value (excludes cash) 75.5%

Investment by sector at 31 July 2024



- Healthcare **15.3%**
- Industrials **14.6%**
- Consumer Discretionary **12.1%**
- Other Financials **12.0%**
- Information Technology **10.4%**
- Materials **8.0%**
- Communication Services **7.7%**
- Banks **7.0%**
- Real Estate **4.8%**
- Cash **4.7%**
- Consumer Staples **1.9%**
- Energy **1.5%**

Important Information

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