

5 August 2024

## SUPREME COURT OF WESTERN AUSTRALIA APPROVES THE SCHEMES OF ARRANGEMENT

Decmil Group Limited (ASX:DCG) (**Decmil**) refers to its announcement on 16 April 2024, concerning the proposed inter-conditional schemes of arrangement under which Macmahon Holdings Limited (ASX:MAH) (**Macmahon**) has agreed to acquire 100% of the issued ordinary shares (**Decmil Shares**) and redeemable convertible preference shares (**Decmil RCPS**) in Decmil (**Schemes**).

On 31 July 2024 Decmil Securityholders voted to approve the **Schemes**.

Decmil is pleased to confirm that the Supreme Court of Western Australia (**Court**) has today made orders approving the Schemes.

The Schemes will become legally effective following lodgement of the Court orders with the Australian Securities and Investments Commission (**ASIC**). Decmil intends to lodge an office copy of the Court's orders with respect to the Schemes with ASIC by no later than 12:00pm (AWST) on 6 August 2024. Once this occurs, it is expected that the Decmil Shares and Decmil RCPS will be suspended from trading on the ASX at the close of trading on 6 August 2024.

### Subsequent important events and dates

A timetable for the implementation of the Schemes is set out below:

Event	Date
Effective Date of the Schemes and last day of trading of Decmil Shares and Decmil RCPS on ASX	6 August 2024
Suspension of trading of Decmil Shares and Decmil RCPS on ASX	Close of trading on 6 August 2024
Record Date for determining entitlements to the Scheme Consideration	5:00pm (AWST) on 8 August 2024
Implementation Date for the payment of Scheme Consideration to Scheme Participants	15 August 2024
Termination of official quotation of Decmil Shares and Decmil RCPS on ASX	Expected to occur on 16 August (or as otherwise determined by ASX)

The above dates and times are indicative only. Any variation to the above dates and times will be announced to ASX.

For further information on the Schemes, you can contact the Company Secretary of Decmil, Mr Peter Coppini by phone on: +61 8 6240 8126 or via email: [investors@decmil.com.au](mailto:investors@decmil.com.au).

*This announcement has been authorised for release by the Board of Directors of Decmil Group Limited.*

**For further information please contact:**

**Investors**

Mr Peter Thomas

CFO

Ph: +61 (0) 8 6240 8160

Email: [investors@decmil.com.au](mailto:investors@decmil.com.au)

**Media**

Mr Cameron Morse

FTI Consulting, Strategic Communications

Ph: +61 (0) 433 886 871

Email: [Cameron.morse@fticonsulting.com](mailto:Cameron.morse@fticonsulting.com)

**About Decmil**

Decmil Group Limited is a market leader in complex, multi-disciplinary project services. Decmil's group of companies deliver integrated construction and engineering solutions across the resources, infrastructure, and renewables sectors. Decmil's goal is to maximise returns from operations to deliver value to Securityholders, clients, and other stakeholders.

**About Macmahon**

Macmahon is an ASX listed company offering the complete package of mining services to miners throughout Australia and Southeast Asia. Macmahon's extensive experience in both surface and underground mining has established the Company as the contractor of choice for resources projects across a range of locations and commodity sectors. Macmahon is focused on developing respectful partnerships with its clients whereby both parties work in an open, flexible, and transparent way to ensure mutually beneficial outcomes whilst also minimising risks for both parties.