

# ASX ANNOUNCEMENT

6 August 2024

## Decmil Schemes of Arrangement Become Effective

Macmahon Holdings Limited (ASX:MAH) ('**Macmahon**' or 'the **Company**') refers to its announcement released on 16 April 2024 (**Scheme Announcement**) in which Macmahon announced the execution of a Scheme Implementation Deed with Decmil Group Limited (ASX:DCG) ('**Decmil**'). Under the Scheme Implementation Deed, Macmahon has agreed subject to the satisfaction of various conditions, to acquire 100% of the issued ordinary shares and redeemable convertible preference shares in Decmil (**Schemes**).

Macmahon is pleased to advise that in accordance with section 411(10) of the Corporations Act, the Schemes are now legally effective.

It is expected that Decmil ordinary shares and Decmil redeemable convertible preference shares will be suspended from trading on the ASX at close of trading today, 6 August 2024.

### Scheme Consideration

Decmil ordinary shareholders and Decmil redeemable convertible preference shareholders at the record date of the Schemes, being 8 August 2024, will receive:

- \$0.30 per share for every Decmil ordinary share; and
- \$0.343 per share for every Decmil redeemable convertible preference share.

It is expected that the Schemes will be implemented, and the consideration will be paid, on 15 August 2024.

Macmahon shareholders do not need to take any action.

**\*\*\* ENDS \*\*\***

**This announcement was authorised for release by Micheal Finnegan, Managing Director and Chief Executive Officer of Macmahon.**

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## **About Macmahon**

*Macmahon is an ASX listed company offering the complete package of mining services to miners throughout Australia and Southeast Asia.*

*Macmahon's extensive experience in both surface and underground mining has established the Company as the contractor of choice for resources projects across a range of locations and commodity sectors.*

*Macmahon is focused on developing strong relationships with its clients whereby both parties work in an open, flexible and transparent way to ensure mutually beneficial outcomes whilst also minimising risks for both parties.*

Visit [www.macmahon.com.au](http://www.macmahon.com.au) for more information.