



Announcement Summary

Entity name

DECMIL GROUP LIMITED

Announcement Type

New announcement

Date of this announcement

Tuesday August 06, 2024

Details of +securities that have ceased

| ASX +security code | Security description | Number of +securities that have ceased | The +securities have ceased due to | Date of cessation |
|--------------------|----------------------|--|---|-------------------|
| DCGAB | PERFORMANCE RIGHTS | 17,706,174 | Cancellation by agreement between the entity and the holder | 06/08/2024 |

Refer to next page for full details of the announcement



Part 1 - Announcement Details

1.1 Name of +Entity

DECMIL GROUP LIMITED

We (the entity named above) provide the following information about our issued capital.

1.2 Registered Number Type

ABN

Registration Number

35111210390

1.3 ASX issuer code

DCG

1.4 The announcement is

New announcement

1.5 Date of this announcement

6/8/2024



Part 2 - Details of +equity securities or +debt securities that have ceased

| | |
|---|--|
| ASX +Security Code and Description | |
| DCGAB : PERFORMANCE RIGHTS | |
| Unquoted +equity securities that have ceased | |
| Number of securities that have ceased | |
| 17,706,174 | |
| Reason for cessation | |
| Cancellation by agreement between the entity and the holder | |
| Date of cessation | Is the entity paying any consideration for the cessation? |
| 6/8/2024 | No |
| Any other information the entity wishes to notify to ASX about the cessation? | |
| <div>Cancelled pursuant to several 2023 Performance Right Cancellation Deeds dated between 27 May 2024 and 28 May 2024. Consideration for the cancelled Decmil 2023 Performance Rights is 1.27 Macmahon Shares (ASX code: MAH) for every 1 Decmil 2023 Performance Right, which will be held by the MAH Employee Share Trust before being transferred to the 2023 Performance Rights Holder in the tranches (and subject to the conditions) that are set out in the relevant 2023 Performance Rights Cancellation Deed.</div> | |



Part 3 - Issued capital following changes

Following the cessation of the +securities the subject of this notification, the issued capital of the entity will comprise:

The figures in parts 3.1 and 3.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

3.1 Quoted +equity securities and +debt securities (total number of each +class of +securities quoted on ASX)

| ASX +security code and description | Total number of +securities on issue |
|---|---|
| DCG : ORDINARY FULLY PAID | 155,586,158 |
| DCGPA : CONVERT PREF 12.00% SEMI CUM STEP RED T-07-26 | 131,342,687 |

3.2 Unquoted +equity securities (total number of each +class of +equity securities issued but not quoted on ASX)

| ASX +security code and description | Total number of +securities on issue |
|--|---|
| DCGAE : OPTION EXPIRING 23-OCT-2026 EX \$0.252 | 2,793,238 |
| DCGAA : OPTION EXPIRING 31-OCT-2024 EX \$0.75 | 1,800,000 |
| DCGAB : PERFORMANCE RIGHTS | 20,707,457 |
| DCGAC : WARRANTS | 50,769,231 |

Note: the figures stated in the tables above are used to calculate the total market capitalisation of the entity published by ASX from time to time. The table will not include those classes of +securities that have ceased or lapsed in their entirety in ASX records before the announcement date described in Q1.5, even if the entity has advised ASX of a change to that class of +security in Part 2 of this form.