



Announcement Summary

Entity name

DECMIL GROUP LIMITED

Announcement Type

New announcement

Date of this announcement

Tuesday August 06, 2024

Details of +securities that have ceased

ASX +security code	Security description	Number of +securities that have ceased	The +securities have ceased due to	Date of cessation
DCGAC	WARRANTS	50,769,231	Cancellation by agreement between the entity and the holder	06/08/2024

Refer to next page for full details of the announcement



Part 1 - Announcement Details

1.1 Name of +Entity

DECMIL GROUP LIMITED

We (the entity named above) provide the following information about our issued capital.

1.2 Registered Number Type

ABN

Registration Number

35111210390

1.3 ASX issuer code

DCG

1.4 The announcement is

New announcement

1.5 Date of this announcement

6/8/2024



Part 2 - Details of +equity securities or +debt securities that have ceased

ASX +Security Code and Description	
DCGAC : WARRANTS	
Unquoted +equity securities that have ceased	
Number of securities that have ceased	
50,769,231	
Reason for cessation	
Cancellation by agreement between the entity and the holder	
Date of cessation	Is the entity paying any consideration for the cessation?
6/8/2024	No
Any other information the entity wishes to notify to ASX about the cessation?	
<div>The Warrants have been cancelled pursuant to two Warrant Cancellation Deeds dated May 2024.</div>	



Part 3 - Issued capital following changes

Following the cessation of the +securities the subject of this notification, the issued capital of the entity will comprise:

The figures in parts 3.1 and 3.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

3.1 Quoted +equity securities and +debt securities (total number of each +class of +securities quoted on ASX)

ASX +security code and description	Total number of +securities on issue
DCG : ORDINARY FULLY PAID	155,586,158
DCGPA : CONVERT PREF 12.00% SEMI CUM STEP RED T-07-26	131,342,687

3.2 Unquoted +equity securities (total number of each +class of +equity securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
DCGAE : OPTION EXPIRING 23-OCT-2026 EX \$0.252	2,793,238
DCGAA : OPTION EXPIRING 31-OCT-2024 EX \$0.75	1,800,000
DCGAB : PERFORMANCE RIGHTS	38,413,631
DCGAC : WARRANTS	0

Note: the figures stated in the tables above are used to calculate the total market capitalisation of the entity published by ASX from time to time. The table will not include those classes of +securities that have ceased or lapsed in their entirety in ASX records before the announcement date described in Q1.5, even if the entity has advised ASX of a change to that class of +security in Part 2 of this form.