

9th August 2024

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ASX Release

Alliance Aviation Services Limited ("Alliance") (ASX: AQZ)

FY24 Annual Results

Alliance advises that it now intends to release its annual results, post market close, on 28th August 2024.

The Company is in the final stages of completing its long-term debt financing arrangements and believes it is in the best interests of all stakeholders that these arrangements be finalised, fully documented, and announced in detail, jointly with the FY24 annual results.

Alliance confirms the announcement of 29th May 2024 that it has achieved an unaudited record Profit Before Tax, which exceeds the consensus forecast, of \$83.9m and an unaudited record EBITDA that also exceeds the consensus forecast of \$173.6m.

The Company's Annual General Meeting has been moved to Thursday, 3rd October 2024.

- Ends -

This announcement has been authorised for release by the Board of Alliance Aviation Services Limited.

About Alliance

Alliance is Australasia's leading provider of contract, charter and allied aviation and maintenance services currently employing more than 1,400 staff. The Company provides essential services to mining, energy, and government sectors as well as wet lease services for other airlines.

Alliance holds IATA's IOSA certification, the only Australian contract and charter operator to do so and Flight Safety Foundation "BARS Gold" status, the first such carrier in Australia to achieve gold status.

Alliance is unique in that it owns its whole fleet. Currently that fleet consists of 37 Fokker 70/100 aircraft, 44 Embraer E190 aircraft with firm purchase commitments stretching to mid-2026 for a further 19 E190 aircraft. Four of those delivered aircraft have been parted out.

The company dry leases three E190 aircraft to a third party, with those leases recently extended for a further five years.

Alliance has world leading operational performance, a key attribute sought by its customers. Alliance has operational bases in Brisbane, Townsville, Cairns, Adelaide, Perth, Darwin, and Rockhampton.

Alliance is locally owned with the majority of the Company's shareholders located in Australia and New Zealand.

For more information contact:

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