

ASX Announcement



9 August 2024

FINAL ELECTION OUTCOME AFTER THE SCHEME RECORD DATE

QANTM Intellectual Property Limited (ASX:QIP) (**QANTM**) refers to the scheme of arrangement under which Fox BidCo Pty Ltd (**BidCo**), an entity owned and controlled by funds managed and advised by Adamantem Capital Management Pty Ltd (**Adamantem**), would acquire 100% of the shares in QANTM (**Scheme**), and the announcement made on 26 July 2024 in relation to the indicative outcome of Elections for Mixed Consideration.

Unless otherwise indicated, capitalised terms used in this announcement have the meaning given to them in the scheme booklet in relation the Scheme dated 25 June 2024.

Final outcome of Election Results

As the Scheme Record Date (being 7:00pm (AEST) on 8 August 2024) has now passed, QANTM today provides the final outcome of Elections made by QANTM Shareholders for Mixed Consideration, set out in the table below.

Number of QANTM Shares under the Scheme	143,528,254
Number of QANTM Shares in respect of which valid Elections to receive the Mixed Consideration have been made	28,572,179
Proportion of QANTM Shares in respect of which valid Elections to receive the Mixed Consideration have been made	19.91%

No Scaleback Arrangements will apply

Based on the final outcome of the Election results and the number of HoldCo Shares to be issued to Equity Incentive Holders, the total number of HoldCo Shares to be issued to QANTM Shareholders and Equity Incentive Holders on implementation of the Scheme will be less than the Maximum Scrip Threshold, being 24% of the total issued capital of HoldCo as at the Implementation Date (currently expected to be Monday, 19 August 2024). Therefore, QANTM Shareholders who made valid Elections for Mixed Consideration will **not** be subject to the Scaleback Arrangements.

Further information

If you require any further information in relation to the Scheme, please call the Shareholder Information Line on 1300 266 413 (within Australia) or 03 9938 4344 (outside Australia) Monday to Friday between 8:30am and 5:00pm (AEST).



This announcement has been authorised by the QANTM Board for release through the ASX Market Announcements Platform.

For further information

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About QANTM Intellectual Property

QANTM Intellectual Property Limited (QANTM, ASX: QIP) is the owner of a group of leading intellectual property (IP) services businesses operating in Australia, New Zealand, Singapore, Malaysia and Hong Kong under key brands DaviesCollison Cave, DCC Advanz Malaysia, Davies Collison Cave Law, FPA Patent Attorneys, and Sortify.tm Ltd (including Sortify's brands – DIY Trademarks, Trademarks Online and Trademark Planet). With more than 150 highly qualified professionals, the businesses within the QANTM Group have a strong track record in providing a comprehensive suite of services across the IP value chain to a broad range of Australian and international clients, ranging from start-up technology businesses to Fortune 500 multinationals, public research institutions and universities.