

ASX Announcement

14 August 2024

Notice of FY24 results briefing and release of securities from voluntary escrow

Maas Group Holdings Limited (“MGH”) is expected to release its audited financial results for the year ended 30 June 2024 on Wednesday 21 August 2024.

Investors and analysts are invited to participate in the results briefing webcast at 9.00am (AEST) on Wednesday 21 August 2024. The results will be presented by Mr Wes Maas, Managing Director and Chief Executive Officer and Mr Craig Bellamy, Chief Financial Officer.

The briefing webcast can be accessed using the following link:

<https://webcast.openbriefing.com/mgh-fyr-2024/>

Participants wishing to ask a question will need to register using the following link:

Participant Q&A registration: <https://sl.c-conf.com/diamondpass/10040055-80qzdh.html>

MGH further advises the release of its audited financial results will enable the release of 64,327,010 shares from voluntary escrow which is scheduled to occur on 22 August 2024 (“Escrowed Securities”). The voluntary escrow arrangements are in connection with the initial public offering (IPO) of MGH in 2020 and various business acquisitions which occurred post IPO.

Following the release of the Escrowed Securities, MGH will have a further 1,675,362 ordinary shares which will remain subject to various voluntary escrow arrangements.

MGH will lodge an updated substantial shareholder notice and Mr Wes Maas will lodge updated substantial shareholder notice and Appendix 3Y to reflect their changes in relevant interests in respect of the Escrowed Securities, following their release.

This ASX announcement was authorised by Candice O’Neill, Company Secretary of MGH. For further information, please contact Candice O’Neill, Company Secretary of MGH on (02) 5852 1800 or companysecretary@maasgroup.com.au.

About Maas Group Holdings Limited

MGH is a leading independent Australian construction material, equipment and service provider with diversified exposures across the civil, infrastructure, mining and real estate market.