



## Announcement Summary

---

**Entity name**

BANK OF QUEENSLAND LIMITED.

**Announcement Type**

New announcement

**Date of this announcement**

Thursday August 15, 2024

**Details of +securities that have ceased**

<b>ASX +security code</b>	<b>Security description</b>	<b>Number of +securities that have ceased</b>	<b>The +securities have ceased due to</b>	<b>Date of cessation</b>
BOQPE	CAP NOTE 3-BBSW+3.75% PERP NON-CUM RED T-08-24	3,500,000	Other	15/08/2024

Refer to next page for full details of the announcement



Part 1 - Announcement Details

---

**1.1 Name of +Entity**

BANK OF QUEENSLAND LIMITED.

We (the entity named above) provide the following information about our issued capital.

**1.2 Registered Number Type**

ABN

**Registration Number**

32009656740

**1.3 ASX issuer code**

BOQ

**1.4 The announcement is**

New announcement

**1.5 Date of this announcement**

15/8/2024



Part 2 - Details of +equity securities or +debt securities that have ceased

---

**ASX +Security Code and Description**

BOQPE : CAP NOTE 3-BBSW+3.75% PERP NON-CUM RED T-08-24

**Quoted +equity securities or +debt securities that have ceased**

**Number of securities that have ceased**

3,500,000

**Reason for cessation**

Other

**Please provide additional details**

3,500,000 BOQPE redeemed on 15/08/2024 pursuant to the optional redemption notice issued and announced to ASX on 19 July 2024.

**Date of cessation**

15/8/2024

**Is the entity paying any consideration for the cessation?**

Yes

**In what currency is the consideration being paid?**

AUD - Australian Dollar

**Consideration amount per +security paid by the entity for the cessation**

AUD 100.000000000000

**Any other information the entity wishes to notify to ASX about the cessation?**



## Part 3 - Issued capital following changes

**Following the cessation of the +securities the subject of this notification, the issued capital of the entity will comprise:**

The figures in parts 3.1 and 3.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

**3.1 Quoted +equity securities and +debt securities (total number of each +class of +securities quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
BOQ : ORDINARY FULLY PAID	661,469,455
BOQPF : CAP NOTE 3-BBSW+3.80% PERP NON-CUM RED T-05-27	2,600,000
BOQPE : CAP NOTE 3-BBSW+3.75% PERP NON-CUM RED T-08-24	0
BOQPG : CAP NOTE 3-BBSW+3.40% PERP NON-CUM RED T-12-28	4,000,000

**3.2 Unquoted +equity securities (total number of each +class of +equity securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
BOQAAG : PERFORMANCE RIGHTS	1,133,527
BOQAY : DEFERRED AWARD RIGHTS	4,560,131
BOQAAA : OPTION EXPIRING VARIOUS DATES EX \$9.3337	1,987,868
BOQAU : TRANSFORMATION AWARD RIGHTS	4,374
BOQAS : DEFERRED AWARD RIGHT	83,114
BOQAV : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	10,045,866
BOQAX : DEFERRED AWARD RIGHTS	160,248
BOQAAF : DEFERRED RIGHTS	122,449
BOQAAC : CEO AND CHAIR AWARD RIGHTS	912,448

Note: the figures stated in the tables above are used to calculate the total market capitalisation of the entity published by ASX from time to time. The table will not include those classes of +securities that have ceased or lapsed in their entirety in ASX records before the announcement date described in Q1.5, even if the entity has advised ASX of a change to that class of +security in Part 2 of this form.

