



Announcement Summary

Entity name

CLARITY PHARMACEUTICALS LTD

Date of this announcement

Friday August 16, 2024

The +securities the subject of this notification are:

+Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Options expiring 1 July 2029 ex. price \$5.505	1,361,848	14/08/2024
New class - code to be confirmed	Options expiring 1 Aug 2029 ex. price \$6.952	10,000	14/08/2024
New class - code to be confirmed	Options expiring 8 July 2029 ex. price \$5.643	8,000	14/08/2024

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

CLARITY PHARMACEUTICALS LTD

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ACN

Registration number

143005341

1.3 ASX issuer code

CU6

1.4 The announcement is

New announcement

1.5 Date of this announcement

16/8/2024



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

+Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class)

ASX +security code

New class - code to be confirmed

+Security description

Options expiring 1 July 2029 ex. price \$5.505

+Security type

Options

ISIN code**Date the +securities the subject of this notification were issued**

14/8/2024

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate?

Yes

Provide details of the KMP or +associates being issued +securities.

Name of KMP	Name of registered holder	Number of +securities
David Green	David Green	55,985

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

Yes

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.
<https://www.claritypharmaceuticals.com/wp-content/uploads/2023/05/Clarity-Pharmaceuticals-Ltd-Prospectus.pdf>

Options Details

+Security currency	Exercise price	Expiry date
AUD - Australian Dollar	AUD 5.50500000	1/7/2029

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

CU6 : ORDINARY FULLY PAID

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms
<https://www.claritypharmaceuticals.com/wp-content/uploads/2023/05/Clarity-Pharmaceuticals-Ltd-Prospectus.pdf>
Any other information the entity wishes to provide about the +securities the subject of this notification

Options vest as follows, subject to the option holder remaining employed by the company:

25% on 1 July 2025

25% on 1 July 2026

50% on 1 July 2027



Issue details

Number of +securities

1,361,848

ASX +security code

New class - code to be confirmed

+Security description

Options expiring 1 Aug 2029 ex. price \$6.952

+Security type

Options

ISIN code**Date the +securities the subject of this notification were issued**

14/8/2024

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate?

No

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

Yes

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.<https://www.claritypharmaceuticals.com/wp-content/uploads/2023/05/Clarity-Pharmaceuticals-Ltd-Prospectus.pdf>

Options Details

+Security currency

AUD - Australian Dollar

Exercise price

AUD 6.95200000

Expiry date

1/8/2029

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

CU6 : ORDINARY FULLY PAID

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms<https://www.claritypharmaceuticals.com/wp-content/uploads/2023/05/Clarity-Pharmaceuticals-Ltd-Prospectus.pdf>**Any other information the entity wishes to provide about the +securities the subject of this notification**

Options vest as follows, subject to the option holder remaining employed by the company:

25% - 1 Aug 2025

25% - 1 Aug 2026

50% - 1 Aug 2027



Issue details

Number of +securities

10,000

ASX +security code

New class - code to be confirmed

+Security description

Options expiring 8 July 2029 ex. price \$5.643

+Security type

Options

ISIN code**Date the +securities the subject of this notification were issued**

14/8/2024

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate?

No

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

Yes

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.<https://www.claritypharmaceuticals.com/wp-content/uploads/2023/05/Clarity-Pharmaceuticals-Ltd-Prospectus.pdf>

Options Details

+Security currency

AUD - Australian Dollar

Exercise price

AUD 5.64300000

Expiry date

8/7/2029

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

CU6 : ORDINARY FULLY PAID

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms<https://www.claritypharmaceuticals.com/wp-content/uploads/2023/05/Clarity-Pharmaceuticals-Ltd-Prospectus.pdf>**Any other information the entity wishes to provide about the +securities the subject of this notification**

Options vest as follows, subject to the option holder remaining employed by the company:

25% - 8 July 2025

25% - 8 July 2026

50% - 8 July 2027



Issue details

Number of +securities

8,000





Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

ASX +security code and description	Total number of +securities on issue
CU6 : ORDINARY FULLY PAID	315,027,641

4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
CU6AV : OPTION EXPIRING 01-JULY-2028 EX \$0.79	2,654,913
CU6AW : OPTION EXPIRING 01-JULY-2028 EX \$0.84	45,207
CU6AO : OPTION EXPIRING 26-MAY-2027 EX \$1.40	400,000
CU6AZ : OPTION EXPIRING 24-NOV-2028 EX \$0.721	1,001,946
CU6AY : OPTION EXPIRING 24-NOV-2028 EX \$0.793	1,692,023
CU6AX : OPTION EXPIRING 05-SEP-2028 EX \$1.11	83,131
CU6AP : OPTION EXPIRING 01-JUL-2027 EX \$0.508	2,566,437
CU6AT : OPTION EXPIRING 06-MAR-2028 EX \$0.97	60,000
CU6AQ : OPTION EXPIRING 12-SEP-2027 EX \$0.725	162,500
CU6AM : OPTION EXPIRING 18-DEC-2024 EX \$0.83	5,550,000
CU6AN : OPTION EXPIRING 10-MAY-2026 EX \$0.94	5,010,000
CU6AL : OPTION EXPIRING 01-DEC-2024 EX \$0.61	200,000
CU6AR : OPTION EXPIRING 24-NOV-2027 EX \$0.508	1,921,081
CU6AS : OPTION EXPIRING 14-NOV-2027 EX \$1.06	161,771
CU6AU : OPTION EXPIRING 01-MAY-2028 EX \$0.845	72,235



New class - code to be confirmed : Options expiring 1 July 2029 ex. price \$5.505	1,361,848
New class - code to be confirmed : Options expiring 1 Aug 2029 ex. price \$6.952	10,000
New class - code to be confirmed : Options expiring 8 July 2029 ex. price \$5.643	8,000



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

Yes

5.1a Select the number of the applicable exception in Listing Rule 7.2

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