

Market Announcement

19 August 2024

Auswide Bank Ltd (ASX: ABA) – Trading Halt

Description

The securities of Auswide Bank Ltd ('ABA') will be placed in trading halt at the request of ABA, pending it releasing an announcement. Unless ASX decides otherwise, the securities will remain in trading halt until the earlier of the commencement of normal trading on Wednesday, 21 August 2024 or when the announcement is released to the market.

Issued by

ASX Compliance

19 August 2024

To: Ms Karina So
Adviser, Listings Compliance (Sydney)
ASX Compliance Pty Ltd
Level 6, 20 Bridge Street
Sydney NSW 2000

By email: tradinghaltssydney@asx.com.au

Request for trading halt
Auswide Bank Ltd (ASX Code: ABA) – Listing Rule 17.1

Auswide Bank Ltd (ACN 087 652 060) (**Auswide**) requests that a trading halt be applied to its ordinary shares (ASX Code: ABA) in accordance with ASX Listing Rule 17.1, effective prior to the commencement of trading today, 19 August 2024.

In accordance with Listing Rule 17.1, Auswide provides the following information in support of its request:

- (a) The trading halt is necessary as Auswide expects to make an announcement to ASX in connection with a capital raising comprising an institutional placement and a share purchase plan, and a proposed transaction comprising an all scrip merger with MyState Limited.
- (b) Auswide requests that the trading halt continue until the earlier of:
 - (i) Auswide releasing an announcement in relation to completion of the institutional placement; or
 - (ii) the commencement of trading on Wednesday, 21 August 2024.
- (c) Auswide expects that the trading halt will be ended by it making an announcement to the ASX in relation to completion of the institutional placement.
- (d) Auswide is not aware of any reason why the trading halt should not be granted, nor is it aware of any other information available to it at this stage that is necessary to inform the market about the trading halt.

Should you require any further information, please do not hesitate to contact me on +61 7 4150 4075.

Yours faithfully,



Bill Schafer
Chief Financial Officer and Company Secretary

Small things. Big difference.