

Rule 3.19A.2

Appendix 3Y

Change of Director's Interest Notice

Information or documents not available now must be given to ASX as soon as available.
Information and documents given to ASX become ASX's property and may be made public.

Introduced 30/09/01 Amended 01/01/11

Name of entity	Leo Lithium Limited
ABN	70 638 065 068

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

Name of Director	Simon Michael Hay
Date of last notice	8 March 2024

Part 1 - Change of director's relevant interests in securities

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

Direct or indirect interest	Indirect
Nature of indirect interest (including registered holder) Note: Provide details of the circumstances giving rise to the relevant interest.	Tessaletta Pty Ltd <Tessaletta Investment A/C> (Mr Hay is a director and beneficiary)
Date of change	19 August 2024
No. of securities held prior to change	<div>Simon Michael Hay</div> <ul style="list-style-type: none">• 324,436 Shares• 5,000,000 options exercisable at \$0.644 with an expiry date of 16 June 2025. <div>Tessaletta Pty Ltd <Tessaletta Investment A/C></div> <ul style="list-style-type: none">• 791,039 Shares• 1,315,316 performance rights (PRs) subject to vesting conditions, exercisable on or before 31 August 2026

+ See chapter 19 for defined terms.

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	<ul style="list-style-type: none"> 284,908 vested PRs, exercisable on or before 31 August 2024 <p>Tess Hay - 19,000 Shares</p> <p>Nicoletta Hay - 19,000 Shares</p>
Class	<p>1) Shares</p> <p>2) PRs</p>
Number acquired	284,908 Shares acquired upon exercise of PRs
Number disposed	284,908 PRs which were cancelled upon exercised
Value/Consideration Note: If consideration is non-cash, provide details and estimated valuation	N/A
No. of securities held after change	<p>Simon Michael Hay</p> <ul style="list-style-type: none"> 324,436 Shares 5,000,000 options exercisable at \$0.644 with an expiry date of 16 June 2025, subject to ASX escrow until 23 June 2024. <p>Tessaletta Pty Ltd <Tessaletta Investment A/C></p> <ul style="list-style-type: none"> 1,075,947 Shares 1,315,316 PRs subject to vesting conditions, exercisable on or before 31 August 2026 <p>Tess Hay - 19,000 Shares</p> <p>Nicoletta Hay - 19,000 Shares</p>
Nature of change Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back	Exercise of vested PRs and receipt of Shares

Part 2 - Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

Detail of contract	N/A
Nature of interest	N/A
Name of registered holder (if issued securities)	N/A
Date of change	N/A

+ See chapter 19 for defined terms.

No. and class of securities to which interest related prior to change Note: Details are only required for a contract in relation to which the interest has changed	N/A
Interest acquired	N/A
Interest disposed	N/A
Value/Consideration Note: If consideration is non-cash, provide details and an estimated valuation	N/A
Interest after change	N/A

Part 3 - ⁺Closed period

Were the interests in the securities or contracts detailed above traded during a ⁺closed period where prior written clearance was required?	No
If so, was prior written clearance provided to allow the trade to proceed during this period?	N/A
If prior written clearance was provided, on what date was this provided?	N/A

⁺ See chapter 19 for defined terms.